



NEWS UPDATE

4 March 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 3 March 26	Daily Change bps	Yield 2 March 26	Weekly Change bps	Yield 24 February 26	Monthly Change bps	Yield 3 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.50	1	3.49	3	3.47	-14	3.64	-5	3.55
5 YEAR	3.63	1	3.62	2	3.61	-20	3.83	-10	3.73
7 YEAR	3.83	1	3.82	2	3.81	-21	4.04	-11	3.94
10 YEAR	4.06	1	4.05	2	4.04	-22	4.28	-12	4.18

MGS	Yield 3 March 26	Daily Change bps	Yield 2 March 26	Weekly Change bps	Yield 24 February 26	Monthly Change bps	Yield 3 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.07	4	3.03	5	3.02	6	3.01	7	3.00
5 YEAR	3.35	4	3.31	8	3.27	9	3.26	9	3.26
7 YEAR	3.41	2	3.39	-3	3.44	-2	3.43	4	3.37
10 YEAR	3.54	5	3.49	1	3.53	0	3.54	5	3.49

GII	Yield 3 March 26	Daily Change bps	Yield 2 March 26	Weekly Change bps	Yield 24 February 26	Monthly Change bps	Yield 3 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.12	3	3.09	3	3.09	1	3.11	3	3.09
5 YEAR	3.28	2	3.26	1	3.27	1	3.27	3	3.25
7 YEAR	3.37	3	3.34	0	3.37	1	3.36	5	3.32
10 YEAR	3.53	3	3.50	1	3.52	-1	3.54	1	3.52

AAA	Yield 3 March 26	Daily Change bps	Yield 2 March 26	Weekly Change bps	Yield 24 February 26	Monthly Change bps	Yield 3 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.57	1	3.56	0	3.57	-1	3.58	1	3.56
5 YEAR	3.65	1	3.64	-1	3.66	-2	3.67	1	3.64
7 YEAR	3.73	0	3.73	-2	3.75	-1	3.74	1	3.72
10 YEAR	3.83	0	3.83	-1	3.84	0	3.83	2	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings upgrades Country Garden Real Estate to B1; outlook revised to stable

RAM Ratings has upgraded the rating of Country Garden Real Estate Sdn Bhd (CGRE or the Company)'s RM1.5 bil Islamic Medium-Term Notes Programme (IMTN or the sukuk) to B1 from B3. Concurrently, the long-term outlook on the rating has been revised to stable from negative.

The upgrade reflects material easing of near-term liquidity pressures and a meaningful reduction in external debts. CGRE's deleveraging has been substantial, declining from RM1.0 bil at end of 2023 to RM191.10 mil as at end-June 2025, based on management accounts. Of the outstanding amount, RM150 mil of IMTN is scheduled for repayment in May 2026 and March 2027. Liquidity is supported by approximately RM230 mil in unrestricted cash as of mid-November 2025, as represented by management.

The stable outlook incorporates expectations that the Company will maintain steady sales performance, supporting stable operating cash flow generation. Demand for CGRE completed projects, particularly in Johor, continues to maintain strong buyer interests, allowing the Company to fund operating and debt servicing without reliance on additional shareholder support. – RAM Ratings

Read full publication at <https://www.ram.com.my/pressrelease/?prviewid=7218>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Resilient economy underpins 2026 outlook, but current headwinds may weigh on upside

RAM Ratings maintains its GDP growth projection for Malaysia at 4.0%-5.0% for 2026, reflecting expectations of continued strength in the domestic economy.

The 4Q 2025 GDP accelerated to 6.3% (3Q 2025: 5.4%), underpinned by stronger services (4Q 2025: 6.3%; 3Q 2025: 5.5%) and manufacturing growth (4Q 2025: 6.1%; 3Q 2025: 4.1%).

On the demand side, private consumption and investment activities rose, expanding by 5.3% and 9.2% respectively, in 4Q 2025.

Favourable labour market conditions supported growth, with the unemployment rate remaining low at 3.0% in 2025 (2024: 3.2%).

The semiconductor upcycle also added strength to Malaysian exports. The full year GDP growth of 5.2% in 2025 (2024: 5.1%) underscores Malaysia's resilience despite global trade uncertainties. – RAM Ratings

Read full publication at <https://www.ram.com.my/pressrelease/?prviewid=7216>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield tops 4.06% as surging oil prices from Iran conflict raise inflation angst

U.S. Treasury yields rose on Tuesday as the U.S.-Iran conflict caused oil prices to surge for a second day. The benchmark 10-year Treasury yield rose more than 1 basis point to 4.063%. It had risen as high as 4.117% during the day. The 30-year Treasury bond added less than 1 basis point to a yield of 4.707%.

The yield on the 2-year Treasury note was up almost 2 basis points at 3.506%. The war between the U.S. and Iran is intensifying as it enters its fourth day, with the American Embassy in Riyadh attacked Tuesday and President Donald Trump cautioning that the conflict may last far longer than the four weeks he initially projected.

Israel said it was striking both Iran and Lebanon at the same time after Tehran-backed Hezbollah launched missiles and drones toward Tel Aviv.

U.S. West Texas Intermediate crude oil topped \$73 a barrel on Tuesday, advancing for a second day. Brent crude oil, the international benchmark, topped \$80 a barrel. The day's gains in oil prices simmered after President Donald Trump said the U.S. Navy would offer support, if needed, to tankers moving through the Strait of Hormuz. – CNBC

Read full publication at <https://www.cnbc.com/2026/03/03/treasury-yields-investors-weigh-escalating-us-iran-war.html>

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ALM CP 2024 110,000 (Circle 2)	2024-11-01	ALM CP	RM 110,000,000	ISSUED
ALM CP 2024 110,000 (Circle 3)	2024-11-01	ALM CP	RM 110,000,000	ISSUED

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