Bond+Sukuk Information Exchange

NEWS UPDATE

2 September 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 1 September 26	Daily Change bps	Yield 31 August 26	Weekly Change bps	Yield 25 August 26	Monthly Change bps	Yield 31 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.46	6	4.40	21	4.25	12	4.34	91	3.55
5 YEAR	4.55	6	4.49	20	4.35	10	4.45	82	3.73
7 YEAR	4.66	4	4.62	18	4.48	7	4.59	72	3.94
10 YEAR	4.79	4	4.75	15	4.64	4	4.75	61	4.18

MGS	Yield 1 September 26	Daily Change bps	Yield 28 August 26*	Weekly Change bps	Yield 24 August 26**	Monthly Change bps	Yield 31 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.39	3	3.36	4	3.35	9	3.30	39	3.00
5 YEAR	3.63	2	3.61	6	3.57	14	3.49	37	3.26
7 YEAR	3.85	5	3.80	10	3.75	20	3.65	48	3.37
10 YEAR	3.94	7	3.87	14	3.80	24	3.70	45	3.49

*Malaysia Market closed on 31 August in observance of Merdeka Day Holiday

GII	Yield 1 September 26	Daily Change bps	Yield 28 August 26*	Weekly Change bps	Yield 24 August 26**	Monthly Change bps	Yield 31 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.41	3	3.38	3	3.38	6	3.35	32	3.09
5 YEAR	3.65	4	3.61	7	3.58	17	3.48	40	3.25
7 YEAR	3.86	5	3.81	12	3.74	23	3.63	54	3.32
10 YEAR	3.89	2	3.87	9	3.80	19	3.70	37	3.52

*Malaysia Market closed on 25 August in observance of Prophet Muhammad's Birthday Holiday

AAA	Yield 1 September 26	Daily Change bps	Yield 28 August 26*	Weekly Change bps	Yield 24 August 26**	Monthly Change bps	Yield 31 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.73	1	3.72	2	3.71	5	3.68	17	3.56
5 YEAR	3.90	2	3.88	8	3.82	13	3.77	26	3.64
7 YEAR	4.05	3	4.02	10	3.95	18	3.87	33	3.72
10 YEAR	4.20	1	4.19	14	4.06	21	3.99	39	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's resilience boosts appeal of government bonds

Malaysia's stable outlook and resilient fundamentals are expected to support foreign demand for government bonds, Malaysian Government Securities (MGS), MARC Ratings said.

In a statement, the rating agency said rising sovereign risks in the region could further enhance the country's appeal among investors. This comes amid sovereign credit outlook downgrades for Indonesia and the Philippines in the first half of 2026.

Foreign bond flows into Malaysia, however, reversed to a net outflow of RM5.6 billion in July from a RM4.9 billion inflow in June, while foreign holdings of MGS declined to 20.1 per cent of the market from 20.6 per cent.

MARC Ratings said the outflow was largely driven by higher US Treasury yields, which increased the relative appeal of US government bonds.

In contrast, foreign equity flows turned positive at RM200 million in July from a RM2.5 billion outflow in June, supported by stronger domestic growth prospects. – New Straits Times

Read full publication at https://www.nst.com.my/business/economy/2026/09/1523569/malaysias-resilience-boosts-appeal-government-bonds

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia bonds lag peers in August on supply, rate-hike concerns

Malaysian bonds delivered Southeast Asia's worst performance in August as concern over the supply of long-dated notes and the risk of an interest-rate hike made investors cautious.

The yield on 10-year bonds jumped 16 basis points last month, the most in almost two years, and higher than the advance seen in Thailand and Singapore. Yields on similar-maturity debt in the Philippines and Indonesia declined at least 10 basis points each.

"Selling has been more persistent than we had expected," said Winson Phoon, head of fixed-income research at Maybank Securities in Singapore. The curve has "bear-steepened in recent weeks," weighed down by supply, including the auctions of the 20- and 30-year bonds, caution over Treasury duration, as well as the risk of policy rate normalisation, he added.

Malaysia's economy grew faster than initially estimated in the second quarter, data released mid-August showed, fuelling expectations of a rate hike. Ringgit swaps almost fully priced in a 25-basis-point increase by the central bank over the next 12 months just days after the release of the data. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/816344

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasuries: US yields hit 19-month high after renewed US-Iran fighting

US Treasury yields rose to their highest since January 2025 on Tuesday as renewed attacks between the United States and Iran lifted oil prices, stoking inflationary worries and triggering a global bond selloff.

Tehran launched missiles at two US air bases in Jordan in response to a US attack on its Larak Island, where Washington said it had struck Iranian launchers firing mines into the Strait of Hormuz.

The yield on 10-year Treasury notes was two basis points higher at 4.778%, a 19-month high. The yield on the 30-year bond touched 5.27% in Asian hours, not far from the 19 year high touched last month.

The six-month-long US-Iran conflict has recently been fought through sanctions, blockades and economic pressure, but the fresh attacks underscored the tenuous nature of the war in the Middle East. Brent crude futures rose to over US$91 per barrel.

The bond selloff also spread to Japan and Europe, with Japan's benchmark 10-year government bond yield rising to a 30-year peak ahead of a closely watched auction of the Japanese notes later in the day. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/816371

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Date	:	5 - 6 September 2026
Time	:	10:00am – 9:00 pm
Venue	:	Pavilion Bukit Jalil Exhibition Centre

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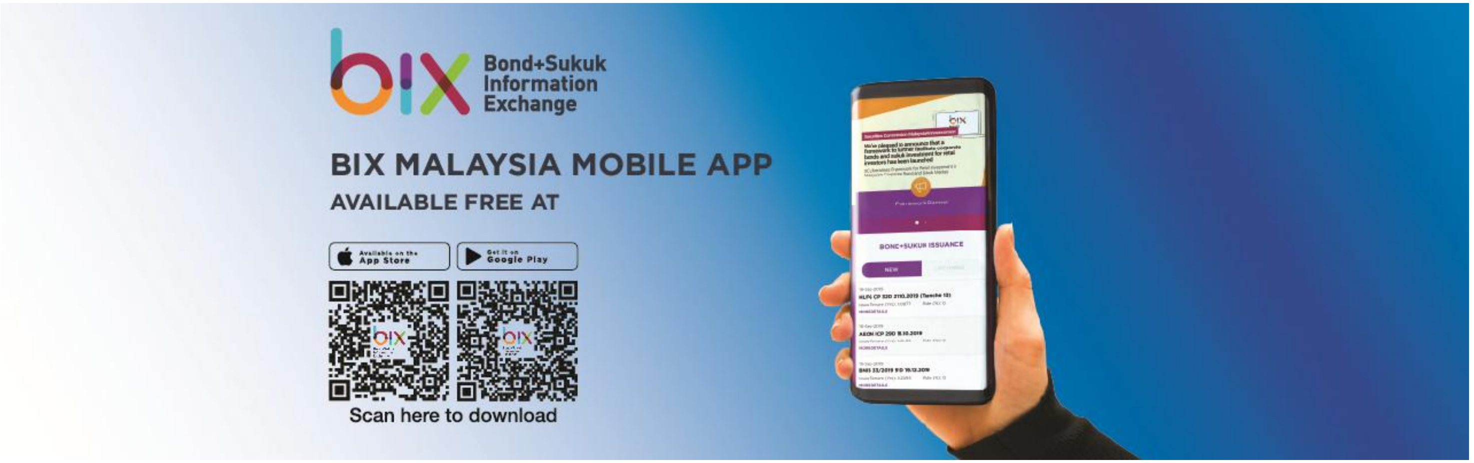

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