



# NEWS UPDATE

12 September 2025

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 11 September 25	Daily Change bps	Yield 10 September 25	Weekly Change bps	Yield 4 September 25	Monthly Change bps	Yield 11 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.47	0	3.47	-8	3.55	-24	3.71	-80	4.27
5 YEAR	3.59	0	3.59	-6	3.65	-24	3.83	-79	4.38
7 YEAR	3.76	-2	3.78	-11	3.87	-27	4.03	-72	4.48
10 YEAR	4.01	-3	4.04	-16	4.17	-26	4.27	-57	4.58

MGS	Yield 11 September 25	Daily Change bps	Yield 10 September 25	Weekly Change bps	Yield 4 September 25	Monthly Change bps	Yield 11 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.06	1	3.05	2	3.04	4	3.02	-42	3.48
5 YEAR	3.13	1	3.12	0	3.13	6	3.07	-49	3.62
7 YEAR	3.34	1	3.33	2	3.32	7	3.27	-43	3.77
10 YEAR	3.43	4	3.39	3	3.40	7	3.36	-39	3.82

GII	Yield 11 September 25	Daily Change bps	Yield 10 September 25	Weekly Change bps	Yield 4 September 25	Monthly Change bps	Yield 11 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.07	0	3.07	1	3.06	4	3.03	-26	3.33
5 YEAR	3.15	0	3.15	0	3.15	1	3.14	-47	3.62
7 YEAR	3.29	3	3.26	3	3.26	5	3.24	-45	3.74
10 YEAR	3.43	1	3.42	0	3.43	2	3.41	-40	3.83

AAA	Yield 11 September 25	Daily Change bps	Yield 10 September 25	Weekly Change bps	Yield 4 September 25	Monthly Change bps	Yield 11 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.46	0	3.46	-1	3.47	-7	3.53	-37	3.83
5 YEAR	3.54	0	3.54	-1	3.55	-5	3.59	-41	3.95
7 YEAR	3.60	0	3.60	0	3.60	-3	3.63	-39	3.99
10 YEAR	3.67	1	3.66	1	3.66	-2	3.69	-37	4.04

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Al-Salam REIT to establish RM3b sukuk programme**

Al-Salam Real Estate Investment Trust has proposed the establishment of a sukuk programme worth up to RM3 billion in nominal value.

The programme, which involves the issuance of senior Islamic medium-term notes and subordinated perpetual Islamic notes, was lodged with the Securities Commission Malaysia on Aug 29, the REIT said in an exchange filing on Thursday.

Proceeds from the debt notes to be issued under the programme will finance the REIT's investment activities, refinance maturing sukuk wakalah under the programme, and fund requisite deposit in a sukuk trustee reimbursement account.

"Issuance of the sukuk wakalah from time to time under the sukuk wakalah programme may be rated and/or unrated which will be determined prior to each issuance," said. Al-Salam REIT.

The programme, which will have a perpetual tenure, also allows for the issuance of sukuk on sustainability. – The Edge

Read full publication <https://theedgemalaysia.com/node/770140>

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Economists see stronger buffer for ringgit as reserves continue to climb**

Malaysia's rising reserves signal steady trade and investment inflows, providing a stronger buffer for the ringgit's resilience while enhancing liquidity in the financial system, economists said.

They noted that the steady accumulation represents more than just numerical gains, pointing to Malaysia's capacity to sustain trade surpluses and attract investment inflows, and support from a firmer ringgit.

Bank Muamalat Malaysia Bhd chief economist Dr Mohd Afzanizam Abdul Rashid said higher reserves reflect net inflows from the balance of payments, which may come from trade and investment.

"Higher reserves are certainly good for Malaysia as Bank Negara Malaysia would have more resources to safeguard our currency while reflecting better liquidity in the financial system. I suppose this can be a plus point for Malaysia from the macroeconomic standpoint," he told Business Times. – Business Times

Read full publication at <https://www.nst.com.my/business/economy/2025/09/1273344/economists-see-stronger-buffer-ringgit-reserves-continue-climb>

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Today's headlines of interest and summaries as extracted from the international and local media.

## **10-year Treasury yield falls to 4% as traders weigh more inflation data; jobless claims rise to highest since 2021**

The 10-year U.S. Treasury yield fell to 4% Thursday as investors assessed the latest inflation data, as well as a jump in jobless claims, that complicate the interest rate outlook.

The yield on the benchmark 10-year Treasury was last down less than 2 basis points at 4.019%. It had fallen by more than 3 basis points at 4.00% earlier in the day. The 30-year Treasury yield fell more than 2 basis points to 4.651%, as the 2-year yield was less than a basis point higher at 3.537%.

Investors parsed through a raft of mixed economic signals Thursday morning, with hotter consumer prices and higher jobless claims that could muddy the path for monetary policy for Federal Reserve policymakers when they convene for their Sept. 16-17 meeting.

The August consumer price index rose at a seasonally adjusted 0.4% increase for the month, which was double the prior month, with the annual inflation rate coming in at 2.9%. Economists polled by Dow Jones had been looking for readings of 0.3% and 2.9%, respectively. – CNBC

Read full publication at <https://www.cnbc.com/2025/09/11/treasury-yields-inflation-data.html>

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