Bond+Sukuk Information Exchange

NEWS UPDATE

9 September 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 8 September 26	Daily Change bps	Yield 4 September 26*	Weekly Change bps	Yield 1 September 26	Monthly Change bps	Yield 7 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.44	-1	4.45	-2	4.46	19	4.25	89	3.55
5 YEAR	4.57	3	4.54	2	4.55	22	4.35	84	3.73
7 YEAR	4.68	3	4.65	2	4.66	19	4.49	74	3.94
10 YEAR	4.80	2	4.78	1	4.79	15	4.65	62	4.18

*US Market closed on 7 September in observance of Labor Day Holiday

MGS	Yield 8 September 26	Daily Change bps	Yield 7 September 26	Weekly Change bps	Yield 1 September 26	Monthly Change bps	Yield 7 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.49	4	3.45	10	3.39	17	3.32	49	3.00
5 YEAR	3.77	4	3.73	14	3.63	24	3.53	51	3.26
7 YEAR	4.01	5	3.96	16	3.85	34	3.67	64	3.37
10 YEAR	4.10	6	4.04	16	3.94	38	3.72	61	3.49

GII	Yield 8 September 26	Daily Change bps	Yield 7 September 26	Weekly Change bps	Yield 1 September 26	Monthly Change bps	Yield 7 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.50	4	3.46	9	3.41	14	3.36	41	3.09
5 YEAR	3.76	4	3.72	11	3.65	23	3.53	51	3.25
7 YEAR	4.02	7	3.95	16	3.86	37	3.65	70	3.32
10 YEAR	4.07	3	4.04	18	3.89	35	3.72	55	3.52

AAA	Yield 8 September 26	Daily Change bps	Yield 7 September 26	Weekly Change bps	Yield 1 September 26	Monthly Change bps	Yield 7 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.82	2	3.80	9	3.73	13	3.69	26	3.56
5 YEAR	4.01	3	3.98	11	3.90	22	3.79	37	3.64
7 YEAR	4.19	3	4.16	14	4.05	32	3.87	47	3.72
10 YEAR	4.34	3	4.31	14	4.20	34	4.00	53	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings affirms Pelaburan Hartanah's AAA rating

RAM Ratings has affirmed Pelaburan Hartanah Berhad's (PHB) AAA/Stable/P1 corporate credit ratings and the same ratings of its RM5.0 billion Islamic Commercial Papers (2024/2031)/Islamic Medium-Term Notes (2024/-) Programme.

PHB's ratings remain aligned with the government's credit strength. Our support assessment continues to be anchored by PHB's strategic public policy role of facilitating bumiputera commercial real estate ownership through Amanah Hartanah Bumiputera (AHB), its full ownership by Yayasan Pelaburan Bumiputra – a government-backed foundation under the purview of the Prime Minister's Department – and its long record of direct and indirect government support.

Since inception, PHB has benefited from grants, tax exemptions and land injections that have supported the expansion of its asset base and fulfilment of policy objectives.

PHB's 2025-2027 strategic plan aims to lift portfolio yield and lease-and-hibah coverage. Achieving these targets would strengthen the sustainability of distributions and reduce reliance on external support measures such as grants, although execution risks remain given the scale of planned acquisitions and asset optimisation initiatives. – RAM Ratings

Read full publication at https://www.ram.com.my/pressrelease/?prviewid=7404

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia’s trade rises 24.7% to RM2.16 trillion in first seven months of 2026

Malaysia’s total trade rose 24.7% year-on-year (y-o-y) to RM2.16 trillion in the first seven months of 2026, according to the Malaysia External Trade Development Corporation (MATRADE).

In a statement, MATRADE said exports increased 29.2% to RM1.165 trillion, crossing the RM1 trillion mark a month earlier than in 2025.

The trade surplus more than doubled to RM170.50bil, extending Malaysia’s run of monthly trade surpluses to 75 consecutive months since May 2020.

Electrical and electronics (E&E) products remained the main contributor to exports, accounting for RM563.65bil, or 48.4% of total exports, supported by demand for semiconductors, artificial intelligence infrastructure and data centres.

Exports to Asean amounted to RM315.67bil, up 20.3% y-o-y, while shipments to the United States surged 58.3% to RM206.59bil. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/09/08/malaysias-trade-rises-247-to-rm216-trillion-in-first-seven-months-of-2026

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield briefly ticks back above 4.8% as oil prices rise

The 10-year Treasury yield briefly climbed back above 4.8%, with oil prices rising ahead of key inflation data due out later this week.

The key 10-year Treasury note yield — the benchmark for mortgages, auto loans and credit — dipped in and out of that threshold throughout the session; it reached a high of 4.812%, before closing at 4.786%. On Sept. 2, it reached a high of 4.818%, which was the highest level going back to November 2023.

The longer-dated 30-year bond yield, which often moves in line with geopolitical events, was flat at 5.239%.

The yield on the 2-year Treasury note, which are more sensitive to short-term Federal Reserve rate decisions, rose more than 1 basis point at 4.396%. Those moves come amid higher oil prices, with Brent crude futures hovering around $99 a barrel Tuesday amid escalating hostilities in the Middle East. West Texas Intermediate futures last hovered above $94 per barrel.

Oil prices are spiking just ahead of wholesale and consumer inflation data that are due out Thursday and Friday, respectively, which investors hope will give them clarity on the interest rate outlook. – CNBC

Read full publication at https://www.cnbc.com/2026/09/08/us-treasury-yields-bonds.html

DISCLAIMER

No Offer

The information provided and services described in the BIX website are of a general nature, are not offers for investment and are not intended to be personalised financial advice to investor. The information provided in the BIX website is not intended to be a substitute for professional advice. Reliance should not be placed on the BIX website, and you should seek appropriate personalised financial advice from a qualified professional to suit your individual circumstances and risk profile.

Website Information

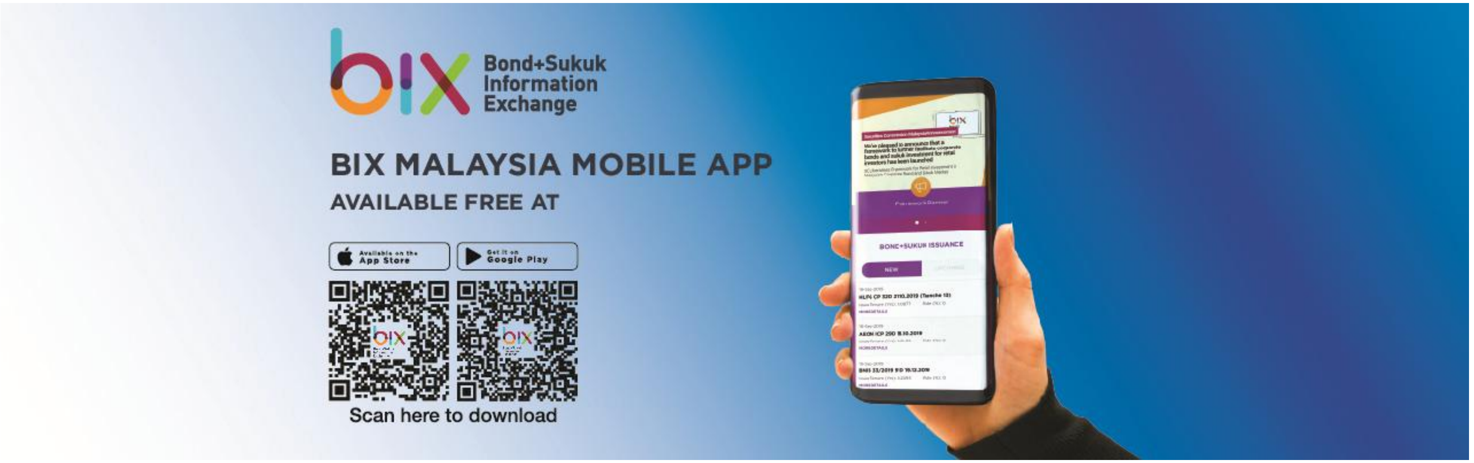
BIX website is a publisher of content supplied by third parties. While every effort is made to ensure the information on the BIX website is up-to-date and correct, the Company makes no representations or warranties of any kind, express or implied, about the accuracy, reliability, completeness, suitability or availability of the BIX website or the information provided on the BIX website from the sources. The information on the BIX website is subject to change at any time. Any reference on this BIX website to historical information and performance may not necessarily be a good guide to future performance. You are solely responsible for any actions you take or do not take by relying on such information. To the full extent legally allowable, the directors, associates, vendors and staff of the Company expressly disclaim all and any liability and responsibility to any person in respect of anything, and of the consequences of anything, done or omitted to be done by any such person in reliance, whether wholly or partially, upon the whole or any part of the contents of this BIX website.

Third party products and services

Through the BIX website you may be able to link to other websites which are not under the control of the Company. The Company has no knowledge of or control over the nature, content, and availability of those websites. The Company does not sponsor, recommend, or endorse anything contained on these linked websites. The Company does not accept any liability of any description for any loss suffered by you by relying on anything contained or not contained on these linked websites. The Company accept no responsibility or liability for the content, use or availability of such websites. The Company shall not be liable for any and all liability for the acts, omissions and conduct of any third parties in connection with or related to your use of this site and/or our services.

SUBSCRIBE NOW

Head on to our website at **bixmalaysia.com** to learn more about Malaysia's Bond & Sukuk



DOWNLOAD NOW

Receive updates on your bond and sukuk via **BIX Malaysia mobile app**

REACH OUT TO US

Research & Business Development,
BIX Malaysia

feedback@bixmalaysia.com