Bond+Sukuk Information Exchange

NEWS UPDATE

10 November 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 7 November 25	Daily Change bps	Yield 6 November 25	Weekly Change bps	Yield 31 October 25	Monthly Change bps	Yield 7 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.57	-1	3.58	-3	3.60	1	3.56	-70	4.27
5 YEAR	3.67	-2	3.69	-4	3.71	-4	3.71	-71	4.38
7 YEAR	3.87	0	3.87	-2	3.89	-3	3.90	-61	4.48
10 YEAR	4.11	0	4.11	0	4.11	-3	4.14	-47	4.58

MGS	Yield 7 November 25	Daily Change bps	Yield 6 November 25	Weekly Change bps	Yield 31 October 25	Monthly Change bps	Yield 7 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.11	-2	3.13	-2	3.13	-1	3.12	-37	3.48
5 YEAR	3.23	-2	3.25	-2	3.25	0	3.23	-39	3.62
7 YEAR	3.44	-4	3.48	0	3.44	0	3.44	-33	3.77
10 YEAR	3.49	0	3.49	0	3.49	0	3.49	-33	3.82

GII	Yield 7 November 25	Daily Change bps	Yield 6 November 25	Weekly Change bps	Yield 31 October 25	Monthly Change bps	Yield 7 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.13	-3	3.16	-1	3.14	-2	3.15	-20	3.33
5 YEAR	3.23	-3	3.26	-2	3.25	-1	3.24	-39	3.62
7 YEAR	3.35	-3	3.38	-2	3.37	-1	3.36	-39	3.74
10 YEAR	3.57	1	3.56	5	3.52	7	3.50	-26	3.83

AAA	Yield 7 November 25	Daily Change bps	Yield 6 November 25	Weekly Change bps	Yield 31 October 25	Monthly Change bps	Yield 7 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.53	-1	3.54	1	3.52	4	3.49	-30	3.83
5 YEAR	3.62	0	3.62	2	3.60	6	3.56	-33	3.95
7 YEAR	3.70	-1	3.71	2	3.68	5	3.65	-29	3.99
10 YEAR	3.80	0	3.80	2	3.78	5	3.75	-24	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Fed rate cuts, steady economic growth to fuel Malaysia's sukuk, bond market in 2026 — MARC Ratings

Anticipated US Federal Reserve (Fed) rate cuts and steady economic growth are set to fuel foreign investor demand for Malaysia's sukuk and bond issuance next year, said MARC Ratings Bhd's chief economist. Dr Ray Choy said the Fed is likely to deliver three rounds of rate cuts totalling 75 basis points in 2026, potentially in January, June and October.

Bank Negara Malaysia (BNM), meanwhile, is expected to implement one policy-rate cut of 25 basis points next year, in tandem with the global easing cycle, Choy said during the Malaysian Bond and Sukuk Conference 2025, held virtually on Friday.

On the domestic front, gross domestic product (GDP) growth is projected at around 4.3% in 2026, in line with the government's forecast range of 4% to 4.5%, while inflation is likely to remain contained at 1.6%, as the impact of the government's fuel-subsidy rationalisation is expected to be minimal for now, he said.

"We expect sukuk and bond issuance in Malaysia in 2026 to be more positive. This will be driven by easier global monetary-policy conditions, which will spill over to lower yields in the Malaysian bond market," he said. – The Edge Malaysia

Read full publication [*https://theedgemalaysia.com/node/777957*](https://theedgemalaysia.com/node/777957)

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysian bond market for data-centre financing still in its infancy, says MARC Ratings

Malaysia's bond market could soon play a larger role in financing data-centre projects, as investor appetite grows for digital-infrastructure assets that offer long-term and predictable cash flows, said MARC Ratings Bhd portfolio head Yazmin Abd Azis.

But for now, the bond market for data-centre financing remains in its early stages of development, as it is currently constrained by a lack of transparency and publicly available information on project transactions and fundamentals, she said.

"There are a lot of conversations going on, and the bond market is getting increasingly ready. Everyone is setting the building blocks for entry into the public markets for data-centre issuances.

"We are seeing how best to get the capital markets to facilitate these investments. No doubt, investor appetite is there," Yazmin said at the Malaysian Bond and Sukuk Conference 2025, held virtually on Friday.

She said that investors are looking at how data centre financing would fit into their portfolio and how best to strategically allocate funds for it. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/777974

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields are little changed as investors continue to face economic data blackout

U.S. Treasury yields were little changed on Friday as investors continued to face an economic data blackout amid the U.S. government shutdown. The 10-year Treasury yield was flat at 4.093%. The 2-year note yield was down less than 1 basis point at 3.557%, while the 30-year bond yield rose 1 basis point to 4.697%.

Investors grew optimistic that the shutdown might soon be coming to an end after Senate Minority Leader Chuck Schumer, D-N.Y., proposed a new plan to Republicans Friday that would offer short-term government funding in exchange for extending Affordable Care Act tax credits.

In the meantime, the data blackout as a result of the government shutdown has led investors to turn to other economic data releases to gain a sense of how the U.S. economy is holding up.

On Friday, a survey from the University of Michigan showed that consumer sentiment neared its lowest level ever, recording a November reading of 50.3. That’s well below the Dow Jones forecast for 53.0. – CNBC

Read full publication at https://www.cnbc.com/2025/11/07/us-treasury-yields-economic-data-blackout-continues-.html

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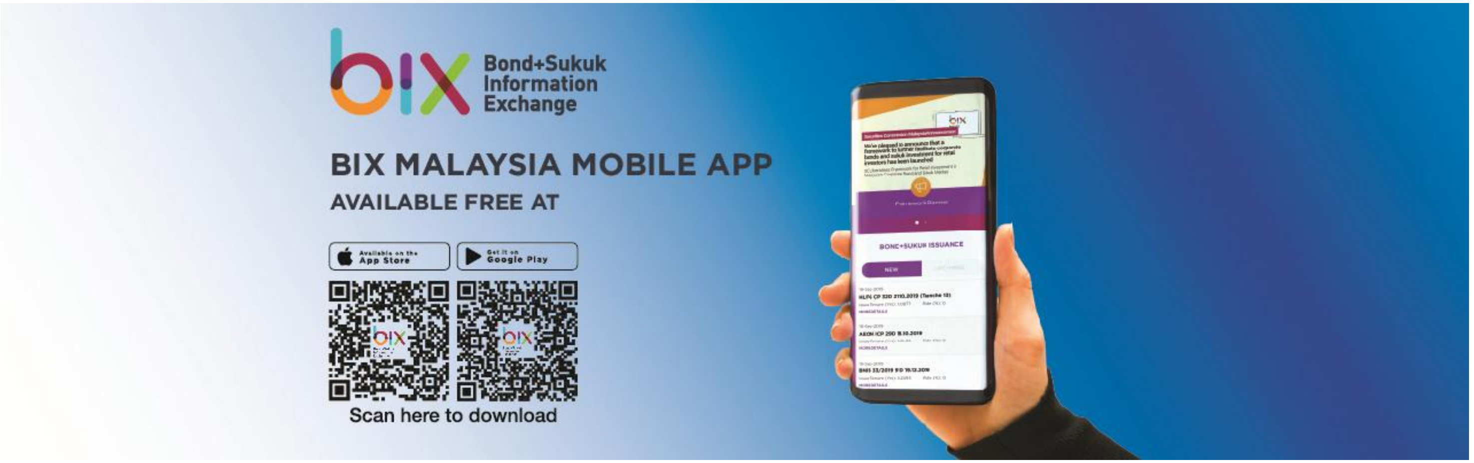

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