



NEWS UPDATE

30 June 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 27 June 25	Daily Change bps	Yield 26 June 25	Weekly Change bps	Yield 20 June 25	Monthly Change bps	Yield 27 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.72	4	3.68	-14	3.86	-21	3.93	-55	4.27
5 YEAR	3.83	4	3.79	-13	3.96	-21	4.04	-55	4.38
7 YEAR	4.03	3	4.00	-13	4.16	-19	4.22	-45	4.48
10 YEAR	4.29	3	4.26	-9	4.38	-14	4.43	-29	4.58

MGS	Yield 26 June 25*	Daily Change bps	Yield 25 June 25	Weekly Change bps	Yield 19 June 25	Monthly Change bps	Yield 26 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.14	2	3.12	-8	3.22	-2	3.16	-34	3.48
5 YEAR	3.18	-4	3.22	-8	3.26	-1	3.19	-44	3.62
7 YEAR	3.38	-3	3.41	-11	3.49	-3	3.41	-39	3.77
10 YEAR	3.52	-3	3.55	-7	3.59	-4	3.56	-30	3.82

*Malaysia Market closed on 27 June in observance of Awal Muharram Day Holiday

GII	Yield 26 June 25*	Daily Change bps	Yield 25 June 25	Weekly Change bps	Yield 19 June 25	Monthly Change bps	Yield 26 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.15	-1	3.16	-7	3.22	-2	3.17	-18	3.33
5 YEAR	3.27	-2	3.29	-7	3.34	-5	3.32	-35	3.62
7 YEAR	3.38	0	3.38	-6	3.44	-6	3.44	-36	3.74
10 YEAR	3.50	-3	3.53	-7	3.57	-6	3.56	-33	3.83

AAA	Yield 26 June 25*	Daily Change bps	Yield 25 June 25	Weekly Change bps	Yield 19 June 25	Monthly Change bps	Yield 26 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.60	-1	3.61	0	3.60	0	3.60	-23	3.83
5 YEAR	3.64	-1	3.65	-1	3.65	0	3.64	-31	3.95
7 YEAR	3.68	-1	3.69	-1	3.69	0	3.68	-31	3.99
10 YEAR	3.74	-1	3.75	-1	3.75	0	3.74	-30	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

MARC Ratings affirms UiTM Solar Power Dua's AA-_{IS} rating

MARC Ratings has affirmed its AA-_{IS} rating on UiTM Solar Power Dua Sdn Bhd's outstanding RM82.0 million Green Sustainable and Responsible Investment (SRI) Sukuk with a stable outlook. UiTM Solar Power Dua owns and operates a 25MWac solar power plant in Pasir Gudang, Johor.

The rating reflects the strength of the 21-year power purchase agreement between UiTM Solar Power Dua and offtaker Tenaga Nasional Berhad (AAA/Stable), with demand risk allocated to the offtaker. The rating is moderated primarily by the continued underperformance in energy generation and unforeseen operational challenges.

During 1Q2025, energy generation decreased due to the temporary shutdown of one of the plant's 10 box transformers (Transformer 10), following the detection of anomalous readings during scheduled maintenance.

The shutdown was carried out to facilitate further inspection and essential rectification works, resulting in a reduction in average plant availability to approximately 90.9%. Transformer 10 was restored in mid-March 2025, with overall plant availability recovering to 99.6% by April 2025. – MARC Ratings

Read full publication <https://www.marc.com.my/rating-announcements/marc-ratings-affirms-uitm-solar-power-duas-aa-is-rating/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

ESG adoption crucial for Malaysian MSMEs to stay globally competitive, minister says

Malaysian micro, small and medium enterprises (MSMEs) must urgently adopt environmental, social and governance (ESG) practices or risk being excluded from global and domestic supply chains, warned Entrepreneur Development and Cooperatives Minister Datuk Ewon Benedick.

Ewon said ESG is no longer a buzzword, it's a business necessity as ESG compliance is fast becoming a key requirement for procurement and investment decisions among large corporations, government-linked companies (GLCs) and multinational firms.

"While not yet mandatory, ESG is quickly becoming a benchmark in international trade. MSMEs that fail to align with ESG standards may find themselves shut out from opportunities with global partners," Ewon cautioned.

He added that equipping entrepreneurs with the knowledge and tools to incorporate ESG into their daily operations is essential in enhancing long-term sustainability and competitiveness. Ewon highlighted SME Corp Malaysia's ESG Guidelines for MSMEs, introduced last year, as a proactive step to build awareness and readiness across the sector. – Business Today

Read full publication at <https://www.businesstoday.com.my/2025/06/28/esg-adoption-crucial-for-malaysian-msmes-to-stay-globally-competitive-minister-says/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield inches higher as Fed's favorite inflation measure comes in a bit hot

The 10-year Treasury yield inched higher on Friday after the Federal Reserve's preferred inflation gauge reflected an unexpected uptick. The benchmark yield was 2.2 basis points higher at 4.275%, while the 2-year yield added 2.5 basis points to 3.74%. The 30-year yield moved 2 basis points higher to 4.836%.

The personal consumption expenditures price index reading for May rose 0.1%, placing the annual inflation rate at 2.3%, according to a Commerce Department report issued Friday. Economists polled by Dow Jones were looking for respective increases of 0.1% and 2.3%.

Core PCE, which excludes food and energy prices, came in at 0.2% on the month and 2.7% over the past 12 months. That compares to Dow Jones consensus estimates of 0.1% and 2.6%. Investors continue to monitor U.S. President Donald Trump's renewed threats against Fed Chairman Jerome Powell.

Trump renewed his attacks against Powell after the central bank leader testified before Congress on Tuesday and Wednesday, reiterating the Fed's wait-and-see approach to hold interest rates until the impacts of tariffs on the economy become clearer. – CNBC

Read full publication at <https://www.cnbc.com/2025/06/27/us-treasury-yields-investors-await-feds-preferred-inflation-gauge.html>

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