



NEWS UPDATE

30 October 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 29 October 26	Daily Change bps	Yield 28 October 26	Weekly Change bps	Yield 22 October 26	Monthly Change bps	Yield 29 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.73	-7	4.80	1	4.72	-25	4.98	118	3.55
5 YEAR	4.78	-7	4.85	0	4.78	-28	5.06	105	3.73
7 YEAR	4.87	-8	4.95	1	4.86	-29	5.16	93	3.94
10 YEAR	4.98	-7	5.05	2	4.96	-28	5.26	80	4.18
MGS	Yield 29 October 26	Daily Change bps	Yield 28 October 26	Weekly Change bps	Yield 22 October 26	Monthly Change bps	Yield 29 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.41	1	3.40	-2	3.43	-4	3.45	41	3.00
5 YEAR	3.70	-1	3.71	6	3.64	-11	3.81	44	3.26
7 YEAR	3.90	-3	3.93	5	3.85	-14	4.04	53	3.37
10 YEAR	3.93	-4	3.97	4	3.89	-16	4.09	44	3.49
GII	Yield 29 October 26	Daily Change bps	Yield 28 October 26	Weekly Change bps	Yield 22 October 26	Monthly Change bps	Yield 29 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.44	0	3.44	-1	3.45	-5	3.49	35	3.09
5 YEAR	3.70	-1	3.71	3	3.67	-9	3.79	45	3.25
7 YEAR	3.89	-2	3.91	7	3.82	-11	4.00	57	3.32
10 YEAR	3.94	-5	3.99	2	3.92	-12	4.06	42	3.52
AAA	Yield 29 October 26	Daily Change bps	Yield 28 October 26	Weekly Change bps	Yield 22 October 26	Monthly Change bps	Yield 29 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.20	0	4.20	2	4.18	8	4.12	64	3.56
5 YEAR	4.31	1	4.30	4	4.27	5	4.26	67	3.64
7 YEAR	4.43	2	4.41	9	4.34	5	4.38	71	3.72
10 YEAR	4.51	2	4.49	5	4.46	3	4.48	70	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Bond market investors stay cautious on uncertainty

Malaysian government bonds have given back some of their post-budget gains, with yields up one to 14 basis points since Oct 16.

According to CIMB Research, the curve has steepened most around the 10-year point, a sign that investors are positioning cautiously after the MSCI shock in Indonesia. The research house said unlike the January episode, the latest MSCI shock in the neighbouring country did not trigger asset reallocation into Malaysian sovereign bonds.

This time, foreign investors pulled out RM1.9bil between Oct 16 and Oct 21.

CIMB Research is keeping its 4% year-end forecast for the 10-year Malaysian Government Securities yield.

“Supply is unchanged and the US Federal Reserve is expected to stay hawkish this week,” it said.

It explained that risks are higher US yields, pricier oil and a tougher tone from Bank Negara Malaysia. – The Star

Read full publication at <https://www.thestar.com.my/business/business-news/2026/10/29/bond-market-investors-stay-cautious-on-uncertainty>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Zetrix AI says not required to repay sukuk outstanding

Zetrix AI Bhd has confirmed that a dissolution event has been triggered under its RM2 billion Sukuk Wakalah programme following a breach of a major shareholder covenant, but clarified that it is not required to immediately repay the full outstanding sukuk amount.

The group said the breach arose from a condition requiring Wong Thean Soon to remain the company's single largest shareholder.

The clarification was issued in response to Bursa Malaysia Securities Bhd's query dated Oct 26, seeking further information on the implications of the covenant breach and the outcome of a recent sukukholders' meeting.

Zetrix AI confirmed that the breach had triggered a dissolution event under the Islamic Medium-Term Notes programme but stressed that this did not automatically result in an immediate repayment obligation.

The company said it would continue engaging with the sukuk trustee and sukukholders to resolve the outstanding matters in accordance with the programme's terms and conditions. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/10/29/zetrix-ai-says-not-required-to-repay-sukuk-outstanding/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield hovers below 5% after strong GDP report, rising inflation data

The 10-year U.S. Treasury yield hovered below 5% Thursday following the latest inflation data and a strong reading on economic growth.

The yield on the 10-year Treasury — used as a benchmark for borrowing costs ranging from mortgages to credit cards — was more than 8 basis points lower at 4.964%.

The 2-year Treasury yield, which more closely tracks short-term Federal Reserve policy, lost more than 10 basis points to trade at 4.629%, while the yield on the 30-year Treasury was down by more than 5 basis points at 5.31%.

Third-quarter gross domestic product increased at an annual rate of 3.4%, better than the 3.1% expected by economists, while inflation accelerated in September.

The personal consumption expenditures price index — closely watched by Federal Reserve policymakers — increased a seasonally adjusted 0.5% compared with August, in line with the Dow Jones consensus estimate. — CNBC

Read full publication at <https://www.cnbc.com/2026/10/29/treasury-yields-federal-reserve-rates.html>

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