



NEWS UPDATE

23 June 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 22 June 26	Daily Change bps	Yield 18 June 26*	Weekly Change bps	Yield 15 June 26	Monthly Change bps	Yield 22 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.25	6	4.19	15	4.10	7	4.18	70	3.55
5 YEAR	4.29	6	4.23	11	4.18	2	4.27	56	3.73
7 YEAR	4.39	5	4.34	7	4.32	-2	4.41	45	3.94
10 YEAR	4.51	5	4.46	4	4.47	-5	4.56	33	4.18

*US Market closed on 19 June 2026 in observance of Juneteenth National Independence Day Holiday

MGS	Yield 22 June 26	Daily Change bps	Yield 19 June 26	Weekly Change bps	Yield 15 June 26	Monthly Change bps	Yield 22 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.27	1	3.26	4	3.23	4	3.23	27	3.00
5 YEAR	3.43	0	3.43	1	3.42	2	3.41	17	3.26
7 YEAR	3.57	0	3.57	3	3.54	0	3.57	20	3.37
10 YEAR	3.62	1	3.61	4	3.58	1	3.61	13	3.49

GII	Yield 22 June 26	Daily Change bps	Yield 19 June 26	Weekly Change bps	Yield 15 June 26	Monthly Change bps	Yield 22 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.25	0	3.25	3	3.22	3	3.22	16	3.09
5 YEAR	3.36	0	3.36	0	3.36	1	3.35	11	3.25
7 YEAR	3.56	0	3.56	2	3.54	0	3.56	24	3.32
10 YEAR	3.59	0	3.59	1	3.58	-5	3.64	7	3.52

AAA	Yield 22 June 26	Daily Change bps	Yield 19 June 26	Weekly Change bps	Yield 15 June 26	Monthly Change bps	Yield 22 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.64	0	3.64	1	3.63	2	3.62	8	3.56
5 YEAR	3.77	0	3.77	1	3.76	4	3.73	13	3.64
7 YEAR	3.85	0	3.85	0	3.85	3	3.82	13	3.72
10 YEAR	3.97	0	3.97	1	3.96	5	3.92	16	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Sime Darby Property issues RM2.6bil sukuk to develop new economy projects

Sime Darby Property Bhd's second real estate development fund, New Economy Venture (NEV) has launched a sukuk wakalah programme of up to RM2.6 billion via its subsidiary, Sime Darby Property NEV Holdings Sdn Bhd. The seven-year programme is expected to support the development of the fund's two previously announced seed assets and strengthen its capital framework for new economy asset development.

Sime Darby Property said the sukuk would represent the world's first sukuk financing structure dedicated to data centre infrastructure. The programme was lodged with the Securities Commission under the Lodge and Launch Framework and involves participation from several major financial institutions, including Malaysia's largest banks and a multilateral development bank.

The financing platform complements the group's real estate private equity structure for the NEV fund, making Sime Darby Property the first developer to combine sukuk financing with a real estate private equity fund to support investment-grade assets. – New Straits Times

Read full publication at <https://www.nst.com.my/business/corporate/2026/06/1469622/sime-darby-property-issues-rm26bil-sukuk-develop-new-economy>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Debt capital market to hit US\$640bil by end-2026

Malaysia's debt capital market (DCM) is expected to expand modestly, reaching US\$640bil outstanding by the end of 2026.

In a recent report, Fitch Ratings said the growth drivers include increased non-sovereign borrowing, a deep domestic market, a stronger ringgit, continued innovation and greater digital integration.

“Recent developments include the first tokenised sukuk out of Malaysia and regulations governing private debt,” it said.

Fitch noted that Malaysia's DCM is the third largest in Asean and remains relatively deep and well developed. Government debt accounted for about 58% of DCM outstanding as of end-May 2026.

“Malaysia is also likely to remain the world's largest sukuk market in the second half of 2026 (2H26), supported by the Capital Market Masterplan 2026-2030, which emphasises Islamic finance. – The Star

Read full publication at <https://www.thestar.com.my/business/business-news/2026/06/22/debt-capital-market-to-hit-us640bil-by-end-2026>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

2-year Treasury note yield hits highest since February 2025

U.S. Treasury yields climbed on Monday, pushing the 2-year yield to its highest since early last year, as investors looked ahead to key inflation data due to be released Thursday and weighed the latest developments in the U.S.-Iran war negotiations.

The 2-year Treasury note yield, which closely tracks short-term Federal Reserve interest rate policy, was more than 5 basis points higher at 4.232%. It hit its highest level since Feb. 21, 2025 when it yielded as high as 4.275%.

The yield on the 10-year U.S. Treasury note — the key benchmark used to price mortgages, auto loans and credit card debt — rose more than 5 basis points to 4.509%. The longer-dated 30-year Treasury bond yield advanced more than 4 basis points to 4.946%.

Weaker bond prices came after the U.S. and Iran agreed on a roadmap to reach a deal within 60 days that would end the war. But President Trump also threatened further military action against Iran, which said it had once again closed the Strait of Hormuz.

Crude prices gyrated, with Brent trading 3.31% lower — giving up an earlier gain — to settle at \$77.90 per barrel. WTI futures settled down 2.32% at \$74.82 a barrel. — CNBC

Read full publication at <https://www.cnbc.com/2026/06/22/treasury-yields-investors-look-ahead-to-key-inflation-data.html>

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ISUANCE NO.	ISUANCE DATE	ISUANCE TYPE	ISUANCE AMOUNT	ISUANCE STATUS
ALM CP 2024 110,000 (Circle 1)	2024-11-01	ALM CP	RM 110,000,000	ISSUED
ALM CP 2024 110,000 (Circle 2)	2024-11-01	ALM CP	RM 110,000,000	ISSUED
BMIS 21,2019 110,000,000	2019-11-01	BMIS	RM 110,000,000	ISSUED

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