Bond+Sukuk Information Exchange

NEWS UPDATE

10 August 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 7 August 26	Daily Change bps	Yield 6 August 26	Weekly Change bps	Yield 31 July 26	Monthly Change bps	Yield 7 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.25	-6	4.31	-9	4.34	7	4.18	70	3.55
5 YEAR	4.35	-5	4.40	-10	4.45	8	4.27	62	3.73
7 YEAR	4.49	-4	4.53	-10	4.59	9	4.40	55	3.94
10 YEAR	4.65	-4	4.69	-10	4.75	10	4.55	47	4.18

MGS	Yield 7 August 26	Daily Change bps	Yield 6 August 26	Weekly Change bps	Yield 31 July 26	Monthly Change bps	Yield 7 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.32	0	3.32	2	3.30	7	3.25	32	3.00
5 YEAR	3.53	0	3.53	4	3.49	14	3.39	27	3.26
7 YEAR	3.67	0	3.67	2	3.65	13	3.54	30	3.37
10 YEAR	3.72	0	3.72	2	3.70	10	3.62	23	3.49

GII	Yield 7 August 26	Daily Change bps	Yield 6 August 26	Weekly Change bps	Yield 31 July 26	Monthly Change bps	Yield 7 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.36	0	3.36	1	3.35	10	3.26	27	3.09
5 YEAR	3.53	0	3.53	5	3.48	17	3.36	28	3.25
7 YEAR	3.65	0	3.65	2	3.63	11	3.54	33	3.32
10 YEAR	3.72	1	3.71	2	3.70	10	3.62	20	3.52

AAA	Yield 7 August 26	Daily Change bps	Yield 6 August 26	Weekly Change bps	Yield 31 July 26	Monthly Change bps	Yield 7 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.69	1	3.68	1	3.68	4	3.65	13	3.56
5 YEAR	3.79	1	3.78	2	3.77	3	3.76	15	3.64
7 YEAR	3.87	0	3.87	0	3.87	2	3.85	15	3.72
10 YEAR	4.00	1	3.99	1	3.99	4	3.96	19	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Bond yields edge higher amid cautious sentiment over political developments

Both the Malaysian Government Securities (MGS) and Government Investment Issues (GII) yields edged higher this week as investors remained cautious amid domestic political developments, although resilient economic fundamentals helped limit the upward movement.

Kenanga Research said MGS and GII yields moved within a range of between -2.5 basis points and 2.9 basis points during the week.

The benchmark 10-year MGS yield rose 0.8 basis points to 3.722%, while the 10-year GII yield increased 1.4 basis points to 3.723%.

Despite the cautious market sentiment, Kenanga said resilient domestic fundamentals continued to provide support for the local bond market.

Demand was particularly strong at the reopened five-year Malaysian Government Islamic Issue (MGII) 10/31 auction, which recorded a bid-to-cover ratio of 2.40 times, reinforcing constructive sentiment towards domestic bonds. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/08/08/bond-yields-edge-higher-amid-cautious-sentiment-over-political-developments/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's still on track for developed nation status despite global uncertainty

Malaysia's economy has remained resilient despite global uncertainty and is on track to achieve developed nation status in the not-too-distant future, says Datuk Seri Amir Hamzah Azizan.

The Finance Minister II said the country's economic fundamentals had stayed strong even as the world grappled with trade tensions in 2025 and geopolitical conflicts in the Middle East this year. "Malaysia's economy continues to expand despite operating in a highly uncertain global environment.

"I believe we are on the right track and the country will become a developed nation before too long," he said when delivering his opening remarks at the launch of the Government-Linked Enterprises Activation and Reform Programme (Gear-Up) 2026 Annual Report here on Friday (Aug 7).

Amir Hamzah said the economy grew by 5.21% in 2024 and 5.2% in 2025, before recording growth of 5.4% in the first quarter and 5.8% in the second quarter of 2026. – The Star

Read full publication at https://www.thestar.com.my/news/nation/2026/08/07/malaysia039s-still-on-track-for-developed-nation-status-despite-global-uncertainty

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields drop after surprise jobs loss in July

Treasury yields fell Friday after data showed the U.S. economy unexpectedly lost 23,000 jobs in July, raising fresh concerns about the labor market while dimming the immediate outlook for higher Fed interest rates.

The yield on the 10-year U.S. Treasury note — the main benchmark for mortgages, auto loans and credit card debt — was off by more than 3 basis points at 4.639%.

The yield on the 2-year Treasury note, which more closely follows short-term Federal Reserve rate expectations, slipped more than 5 basis points to 4.193% and hit the lowest level since July 17. The 30-year Treasury yield slipped 2 basis points to 5.192%.

Nonfarm payrolls fell by a seasonally adjusted 23,000 for the month. The Dow Jones consensus forecast had been looking for a gain of 83,000.

The unemployment rate slipped to 4.1%, against Wall Street expectations it would stay unchanged at 4.2%, while the labor force participation rate fell to 61.4%, its lowest level in more than five years and down from 61.5% in June. – CNBC

Read full publication at https://www.cnbc.com/2026/08/07/treasury-yields-steady-ahead-of-key-nonfarm-payrolls-jobless-data.html

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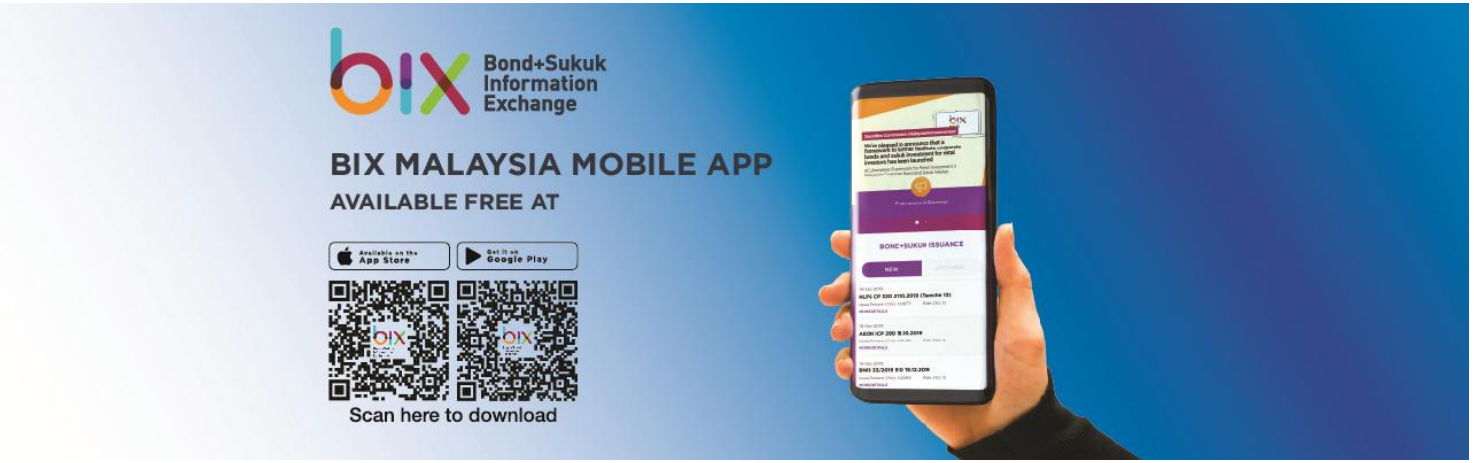

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