



# NEWS UPDATE

13 March 2026

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 12 March 26	Daily Change bps	Yield 11 March 26	Weekly Change bps	Yield 5 March 26	Monthly Change bps	Yield 12 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.75	11	3.64	16	3.59	26	3.49	20	3.55
5 YEAR	3.88	9	3.79	16	3.72	21	3.67	15	3.73
7 YEAR	4.06	8	3.98	14	3.92	19	3.87	12	3.94
10 YEAR	4.27	6	4.21	14	4.13	18	4.09	9	4.18

MGS	Yield 12 March 26	Daily Change bps	Yield 11 March 26	Weekly Change bps	Yield 5 March 26	Monthly Change bps	Yield 12 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.14	3	3.11	5	3.09	10	3.04	14	3.00
5 YEAR	3.37	1	3.36	3	3.34	9	3.28	11	3.26
7 YEAR	3.46	1	3.45	4	3.42	1	3.45	9	3.37
10 YEAR	3.55	0	3.55	1	3.54	0	3.55	6	3.49

GII	Yield 12 March 26	Daily Change bps	Yield 11 March 26	Weekly Change bps	Yield 5 March 26	Monthly Change bps	Yield 12 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.19	3	3.16	7	3.12	10	3.09	10	3.09
5 YEAR	3.31	2	3.29	3	3.28	4	3.27	6	3.25
7 YEAR	3.36	-1	3.37	0	3.36	-1	3.37	4	3.32
10 YEAR	3.54	-2	3.56	1	3.53	0	3.54	2	3.52

AAA	Yield 12 March 26	Daily Change bps	Yield 11 March 26	Weekly Change bps	Yield 5 March 26	Monthly Change bps	Yield 12 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.58	0	3.58	1	3.57	2	3.56	2	3.56
5 YEAR	3.67	0	3.67	1	3.66	0	3.67	3	3.64
7 YEAR	3.75	0	3.75	1	3.74	1	3.74	3	3.72
10 YEAR	3.87	0	3.87	2	3.85	4	3.83	6	3.81

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Bank Negara says foreign inflows supporting Malaysia's markets, but risks from prolonged conflict remain**

Malaysia's financial markets remain strong despite global uncertainty, supported by foreign inflows from exporters and investors, according to Bank Negara Malaysia's Financial Markets Committee (FMC). The committee in a statement said inflows from exporters as well as foreign direct investment helped offset outflows from domestic importers.

“Overall, FMC members observed that the Malaysian markets demonstrate resilience amid this period of global uncertainty but remain mindful of the risks of a prolonged conflict,” it said in a statement on Thursday following a committee meeting on March 10. Its last meeting was convened in October 2025.

“While uncertainties have risen over developments surrounding tariffs and the length and severity of the conflict, domestic financial markets remain relatively resilient against the global volatility,” FMC said.

It said the ringgit has remained positive, gaining 2.5% year to date (YTD) as at March 9, despite retreating 1.8% against the US dollar since the end of February because investors moved money into safe-haven assets amid the Middle East conflict. – The Edge Malaysia

Read full publication at <https://www.ram.com.my/pressrelease/?prviewid=7226>

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Today's headlines of interest and summaries as extracted from the international and local media.

## **TNB unit issues RM1.5bil sustainability sukuk wakalah**

Tenaga Nasional Bhd's (TNB) wholly owned subsidiary TNB Power Generation Sdn Bhd (TPGSB) has issued RM1.5 billion in nominal value of sustainability sukuk wakalah pursuant to the sukuk wakalah programme.

In a Bursa Malaysia filing today, it said CIMB Investment Bank Bhd and Maybank IB are the joint lead managers/joint bookrunners for the RM1.5 billion sustainability sukuk wakalah.

"The proceeds raised from the issuance of the RM1.5 billion sustainability sukuk wakalah shall be utilised by the issuer for the eligible projects that meet the criteria as set out in the TPGSB Sustainability Sukuk Framework," it said.

TPGSB will play an important role in supporting TNB's sustainability aspirations and commitment in mitigating climate change by adopting greener, cleaner and more efficient power generation technology.

"This sustainability funding initiative by TPGSB demonstrate TPGSB's commitment to support TNB's aspiration to achieve net zero emission by 2050, a move towards decarbonisation and renewable energy," it added. – The Star

Read full publication at <https://www.thestar.com.my/business/business-news/2026/03/12/tnb-unit-issues-rm15bil-sustainability-sukuk-wakalah>

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **As Iran war heightens affordability issues, don't expect the Fed to 'ride in and save the day,' analyst says**

Amid a war in Iran, inflation pressures, a weakening job market and an uncertain outlook for tariff policy, Federal Reserve officials will meet next week and announce a decision on interest rates.

The federal funds rate, set by the Federal Open Market Committee, is the rate at which banks lend to one another overnight, but it also has a trickle-down effect on many consumer borrowing and savings rates. For now, experts think the central bank will stay on hold. Futures market pricing is implying almost no chance of a rate cut, according to the CME Group's FedWatch gauge.

"Fed officials will sit on their hands until they get some clarity around how the war with Iran is playing out and which of its mandates, low and stable inflation or full-employment, is most in jeopardy," said Mark Zandi, chief economist at Moody's. "That could take weeks, if not two to three months."

For consumers caught in the crosshairs, that means there will be little relief to come. "Anyone expecting the Fed to ride in and save the day anytime soon is likely going to be disappointed," said Matt Schulz, chief credit analyst at LendingTree. – CNBC

Read full publication at <https://www.cnbc.com/2026/03/12/iran-war-fed.html>

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