



NEWS UPDATE

5 March 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 4 March 26	Daily Change bps	Yield 3 March 26	Weekly Change bps	Yield 25 February 26	Monthly Change bps	Yield 4 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.55	5	3.50	6	3.49	-9	3.64	0	3.55
5 YEAR	3.67	4	3.63	6	3.61	-16	3.83	-6	3.73
7 YEAR	3.87	4	3.83	5	3.82	-18	4.05	-7	3.94
10 YEAR	4.09	3	4.06	4	4.05	-20	4.29	-9	4.18

MGS	Yield 4 March 26	Daily Change bps	Yield 3 March 26	Weekly Change bps	Yield 25 February 26	Monthly Change bps	Yield 4 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.08	1	3.07	6	3.02	7	3.01	8	3.00
5 YEAR	3.33	-2	3.35	6	3.27	5	3.28	7	3.26
7 YEAR	3.43	2	3.41	-1	3.44	0	3.43	6	3.37
10 YEAR	3.54	0	3.54	2	3.52	0	3.54	5	3.49

GII	Yield 4 March 26	Daily Change bps	Yield 3 March 26	Weekly Change bps	Yield 25 February 26	Monthly Change bps	Yield 4 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.11	-1	3.12	2	3.09	-1	3.12	2	3.09
5 YEAR	3.28	0	3.28	1	3.27	1	3.27	3	3.25
7 YEAR	3.35	-2	3.37	-2	3.37	-1	3.36	3	3.32
10 YEAR	3.53	0	3.53	1	3.52	0	3.53	1	3.52

AAA	Yield 4 March 26	Daily Change bps	Yield 3 March 26	Weekly Change bps	Yield 25 February 26	Monthly Change bps	Yield 4 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.58	1	3.57	1	3.57	0	3.58	2	3.56
5 YEAR	3.66	1	3.65	1	3.65	-1	3.67	2	3.64
7 YEAR	3.73	0	3.73	-1	3.74	-1	3.74	1	3.72
10 YEAR	3.85	2	3.83	2	3.83	2	3.83	4	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings affirms AA2(s)/P1(s) ratings of debt programmes issued by PROTON's SPV

RAM Ratings has affirmed the AA2(s)/Stable rating of the RM4.0 bil Islamic Medium-Term Notes Programme (2021/2051) and P1(s) rating on the RM1.0 bil Islamic Commercial Papers Programme (2021/2028) issued by PONSB Capital Berhad, a special purpose vehicle (SPV) of Perusahaan Otomobil Nasional Sdn Bhd (PROTON or the Company). The programmes have a combined limit of RM4.0 bil.

The (s) suffix reflects the credit strength of PROTON – acting as the purchase undertaking obligor and its parent, Proton Holdings Berhad (Proton Holdings or the Group). The credit profile of the two entities are equated given their highly interconnected operation and financial profiles.

Proton Holdings continues to maintain its position as Malaysia's second-largest automotive player, supported by strong brand recognition, an extensive sales and service network and a series of successful product launches. The Group's recent launches – including e-MAS 5, Malaysia's first affordable electric vehicle, the redesigned Saga based on the Advanced Modular Architecture platform and a new plug-in hybrid electric vehicle (PHEVs) version of e-MAS 7 – are expected to help keep the Proton marque's market share at a strong 20%, despite industry competition and regulatory pressure. – RAM Ratings

Read full publication at <https://www.ram.com.my/pressrelease/?prviewid=7221>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Middle East tensions hit markets, Malaysia's economy offers buffer – Economist

The Middle East conflict, particularly disruptions along the Strait of Hormuz, has triggered heightened volatility in global markets, with investors shifting towards safe-haven assets amid concerns over energy supply security.

IPPFA Sdn Bhd director of investment strategy and country economist Mohd Sedek Jantan said that Malaysia's strong economic fundamentals, however, provide a buffer against external shocks, even as capital market sentiment turned cautious over the past 72 hours amid intensifying uncertainties surrounding oil flows.

"Sentiment has changed and people are shifting their investment portfolios into safe-haven assets such as the US dollar and gold," he said during the Bernama World programme titled "Global Markets on Edge Amid Energy and Geopolitical Tensions" on Bernama TV today.

Mohd Sedek said that while the strait has not been formally declared closed, commercial flows are severely disrupted, causing a partial shutdown. He noted the strait facilitated the transport of roughly one-fifth of global oil consumption, with 20 million to 30 million barrels per day transiting through it. – New Straits Times

Read full publication at <https://www.nst.com.my/business/corporate/2026/03/1389889/middle-east-tensions-hit-markets-malaysias-economy-offers-buffer>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields edge higher as investors monitor the latest on the U.S.-Iran war

U.S. Treasury yields edged higher on Wednesday but came off their highest levels of the morning after the Trump administration pledged to ensure that oil markets are well supplied and energy shipments can transit through the Strait of Hormuz.

Investors also absorbed the latest domestic economic data.

The benchmark 10-year Treasury yield rose more than 3 basis points to 4.094%. The 30-year Treasury bond added more than 2 basis points to yield 4.727%. The yield on the 2-year Treasury note was higher by more than 4 basis points, reaching 3.547%. The U.S.-Iran war remains a focus in fixed income markets, largely due to the impact it may have on U.S. and world inflation and economic growth. Investors are worried about a spike in oil prices, which could cause inflation to surge.

Those fears eased somewhat on Wednesday after Treasury Secretary Scott Bessent sought to calm concerns about a potential energy shock, arguing that oil markets are well supplied even as tensions escalate in the Middle East. Bessent said on CNBC's Squawk Box that the U.S. will make "a series of announcements" that aim to stabilize oil shipments through the Persian Gulf. – CNBC

Read full publication at <https://www.cnbc.com/2026/03/04/us-treasury-yields-investors-monitored-us-iran-war-developments.html>

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