



# NEWS UPDATE

19 June 2025

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 18 June 25	Daily Change bps	Yield 17 June 25	Weekly Change bps	Yield 11 June 25	Monthly Change bps	Yield 16 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.89	-1	3.90	0	3.89	-6	3.95	-38	4.27
5 YEAR	3.98	-1	3.99	-4	4.02	-8	4.06	-40	4.38
7 YEAR	4.17	0	4.17	-4	4.21	-7	4.24	-31	4.48
10 YEAR	4.38	-1	4.39	-3	4.41	-5	4.43	-20	4.58

MGS	Yield 18 June 25	Daily Change bps	Yield 17 June 25	Weekly Change bps	Yield 11 June 25	Monthly Change bps	Yield 16 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.21	-1	3.22	5	3.16	4	3.17	-27	3.48
5 YEAR	3.26	-1	3.27	-1	3.27	-1	3.27	-36	3.62
7 YEAR	3.49	-1	3.50	3	3.46	-1	3.50	-28	3.77
10 YEAR	3.59	0	3.59	3	3.56	-2	3.61	-23	3.82

GII	Yield 18 June 25	Daily Change bps	Yield 17 June 25	Weekly Change bps	Yield 11 June 25	Monthly Change bps	Yield 16 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.22	0	3.22	3	3.19	2	3.20	-11	3.33
5 YEAR	3.35	0	3.35	2	3.33	3	3.32	-27	3.62
7 YEAR	3.43	-1	3.44	-1	3.44	-2	3.45	-31	3.74
10 YEAR	3.57	0	3.57	1	3.56	0	3.57	-26	3.83

AAA	Yield 18 June 25	Daily Change bps	Yield 17 June 25	Weekly Change bps	Yield 11 June 25	Monthly Change bps	Yield 16 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.59	0	3.59	0	3.59	-2	3.61	-24	3.83
5 YEAR	3.64	0	3.64	0	3.64	-2	3.66	-31	3.95
7 YEAR	3.69	0	3.69	0	3.69	-2	3.71	-30	3.99
10 YEAR	3.75	1	3.74	0	3.75	-2	3.77	-29	4.04

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## Malaysia scores record flows as bond investors favour Asia

Bond investors fleeing the United States are finding a haven in stable and lucrative Asian debt markets, with Malaysia leading the pack as the destination for foreign money. Foreign ownership of government bonds from Indonesia to India is soaring, becoming a tailwind for markets that have traditionally been dominated by domestic players.

"We're in a very good environment for Asian investments," said David Chao, global market strategist for Asia Pacific at Invesco. "The ingredients are in place for Asia, for emerging markets to outperform."

The biggest appeal is the combination of monetary easing and currency appreciation they are offering for the first time in four years, precipitated by U.S. President Donald Trump's policies and a weakening dollar.

Malaysian bonds recorded their biggest monthly foreign inflows since 2014 last month, around \$3.15 billion. India and Indonesia also got significant inflows. Across Asia, low inflation and policy rates at their peak contrast with the United States, Europe or Japan, where fiscal profligacy has undermined the value of long-term debt. – The Star

Read full publication <https://www.thestar.com.my/business/business-news/2025/06/18/malaysia-scores-record-flows-as-bond-investors-favour-asia>

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Middle East conflict poses limited direct risk to Malaysia**

The ongoing tensions in the Middle East are unlikely to pose a significant threat to Malaysia's economy due to its minimal direct trade exposure to the region, according to CIMB Securities.

The firm said only 2.2 per cent of Malaysia's total trade is with Middle Eastern economies, while trade with Iran, the central player in the current conflict, accounts for a negligible 0.09 per cent.

"Malaysia's direct trade exposure to the Middle East remains small. This significantly limits the immediate downside risk to exports or broader trade flows, even if geopolitical tensions escalate," it said in a research note.

The conflict between Iran and Israel, which has raised concerns over global oil supply security, has pushed up crude prices in recent weeks. However, CIMB Securities noted that previous episodes of Middle East-linked oil price surges have tended to be short-lived. – New Straits Times

Read full publication at <https://www.nst.com.my/business/economy/2025/06/1232409/middle-east-conflict-poses-limited-direct-risk-malaysia>

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Fed keeps rates steady but pencils in two cuts by end of 2025; Powell sees 'meaningful' inflation ahead**

The U.S. central bank held interest rates steady on Wednesday and policymakers signaled borrowing costs are still likely to fall in 2025, but Federal Reserve Chair Jerome Powell cautioned against putting too much weight on that view, and said he expects "meaningful" inflation ahead as consumers pay more for goods due to the Trump administration's planned import tariffs.


"No one holds these ... rate paths with a great deal of conviction, and everyone would agree that they're all going to be data-dependent," Powell said in a press conference after the end of a two-day U.S. central bank meeting where policymakers slowed their overall outlook for rate cuts in response to a more challenging outlook of weaker economic growth, rising joblessness, and faster price increases.


If not for tariffs, Powell said, rate cuts might actually be in order, given that recent inflation readings have been favorably low. But a cost shock is coming, he insisted, with producers, manufacturers and retailers still involved in a complicated struggle over who will pay the levies imposed so far, and President Donald Trump still contemplating an aggressive set of import duties that could go into effect early next month. – Reuters


Read full publication at <https://www.reuters.com/business/fed-set-hold-rates-steady-middle-east-crisis-tariffs-cloud-outlook-2025-06-18/>

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 **Date** : 20-22 June 2025

 **Time** : 10.00am onwards

 **Ticket** : Free Admission



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ISUUE NO.	ISSUANCE DATE	ISSUANCE TYPE	ISSUANCE AMOUNT	ISSUANCE CURRENCY	ISSUANCE STATUS
ALIN CP 2021 210,000 (Class 1)	2021-01-15	Corporate Bond	210,000,000	RM	Issued
ALIN CP 2021 210,000 (Class 2)	2021-01-15	Corporate Bond	210,000,000	RM	Issued
ALIN CP 2021 210,000 (Class 3)	2021-01-15	Corporate Bond	210,000,000	RM	Issued



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