

NEWS UPDATE

19 November 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 18 November 26	Daily Change bps	Yield 17 November 26	Weekly Change bps	Yield 10 November 26*	Monthly Change bps	Yield 16 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.84	0	4.84	10	4.74	2	4.82	129	3.55
5 YEAR	4.89	-1	4.90	8	4.81	0	4.89	116	3.73
7 YEAR	4.96	-3	4.99	7	4.89	-2	4.98	102	3.94
10 YEAR	5.07	-3	5.10	9	4.98	-2	5.09	89	4.18

*US Market closed on 11 November 2026 in observance of Veterans Day Holiday

MGS	Yield 18 November 26	Daily Change bps	Yield 17 November 26	Weekly Change bps	Yield 11 November 26	Monthly Change bps	Yield 16 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.40	-1	3.41	1	3.39	-3	3.43	40	3.00
5 YEAR	3.59	-2	3.61	-5	3.64	-3	3.62	33	3.26
7 YEAR	3.80	-1	3.81	-1	3.81	0	3.80	43	3.37
10 YEAR	3.83	-1	3.84	-2	3.85	0	3.83	34	3.49

GII	Yield 18 November 26	Daily Change bps	Yield 17 November 26	Weekly Change bps	Yield 11 November 26	Monthly Change bps	Yield 16 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.43	0	3.43	-1	3.44	-1	3.44	34	3.09
5 YEAR	3.62	-2	3.64	-4	3.66	-2	3.64	37	3.25
7 YEAR	3.79	-1	3.80	1	3.78	-1	3.80	47	3.32
10 YEAR	3.86	-2	3.88	-2	3.88	-4	3.90	34	3.52

AAA	Yield 18 November 26	Daily Change bps	Yield 17 November 26	Weekly Change bps	Yield 11 November 26	Monthly Change bps	Yield 16 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.18	0	4.18	1	4.17	-1	4.19	62	3.56
5 YEAR	4.30	-1	4.31	1	4.29	4	4.26	66	3.64
7 YEAR	4.41	0	4.41	1	4.40	8	4.33	69	3.72
10 YEAR	4.52	0	4.52	1	4.51	8	4.44	71	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

MOF approves MRL's RM19 billion sukuk programme to finance ECRL development

The government has approved Malaysia Rail Link Sdn Bhd's (MRL) fifth sukuk programme valued at RM19.05 billion to support the financing of the East Coast Rail Link (ECRL) project, which is nearing commercial operations.

Finance Minister II Datuk Seri Amir Hamzah Azizan said sukuk under the programme would be issued as United Nations Sustainable Development Goals (SDG) Sukuk, in line with the country's commitment to sustainable infrastructure financing.

"This initiative builds on the efforts undertaken through MRL's third and fourth SDG Sukuk programmes, further strengthening the commitment towards sustainable infrastructure financing," he said.

He was speaking at the launch of the Tokenised Sukuk Initiative under MRL's fifth sukuk programme, in collaboration with CIMB Group Holdings Bhd, at the ECRL Gombak Integrated Terminal station today. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/11/18/mof-approves-mrls-rm19-billion-sukuk-programme-to-finance-ecrl-development/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's economy charts 5.5% growth in 3Q

Malaysia' economy grew 5.5% in the third quarter of 2026, surpassing expectations on the back of strong tech-related exports and continued expansion in domestic demand, according to Bank Negara's latest economic report.

The quarterly gross domestic product (GDP) outpaced the official advance estimate of 5.3%, but was lower than second quarter growth of 6%. The central bank said the moderation in growth was owing to base effects from higher cash transfers in the third quarter of 2025.

According to Bank Negara governor Datuk Sri Abdul Rasheed Ghaffour, the country's economy averaged 5.6% growth in the first nine months of 2026, on pace to exceed 5% over the course of the year.

Commenting on the outlook, he said the economy is poised to enter 2027 from a position of strength, supported by sound fundamentals and positive economic prospects. "Export growth will be driven by continued global demand for tech-related products and key commodities, as well as support from travel and ICT services.– The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/11/18/malaysia039s-economy-charts-55-growth-in-3q

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Booming hyperscaler issuance set to raise bond market volatility, Fitch

The surge in artificial intelligence (AI)-related debt issuance is increasing concentration risks in the investment-grade corporate bond market, potentially exposing investors to greater volatility and tightening funding conditions for companies across several industries, according to Fitch Ratings.

In its latest report, the global credit rating agency said the non-financial investment-grade corporate bond market is becoming increasingly concentrated in the technology, telecommunications and retail sectors as highly rated hyperscalers turn to debt markets to finance massive capital expenditure (capex) programmes.

Fitch warned that reduced market diversification could raise the overall risk profile of the corporate bond market.

Growing volatility could also lead to tighter financing conditions, particularly if US Treasury yields remain elevated or weakening hyperscaler credit profiles and equity valuations trigger a widening of credit spreads. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/11/18/booming-hyperscaler-issuance-set-to-raise-bond-market-volatility-fitch/

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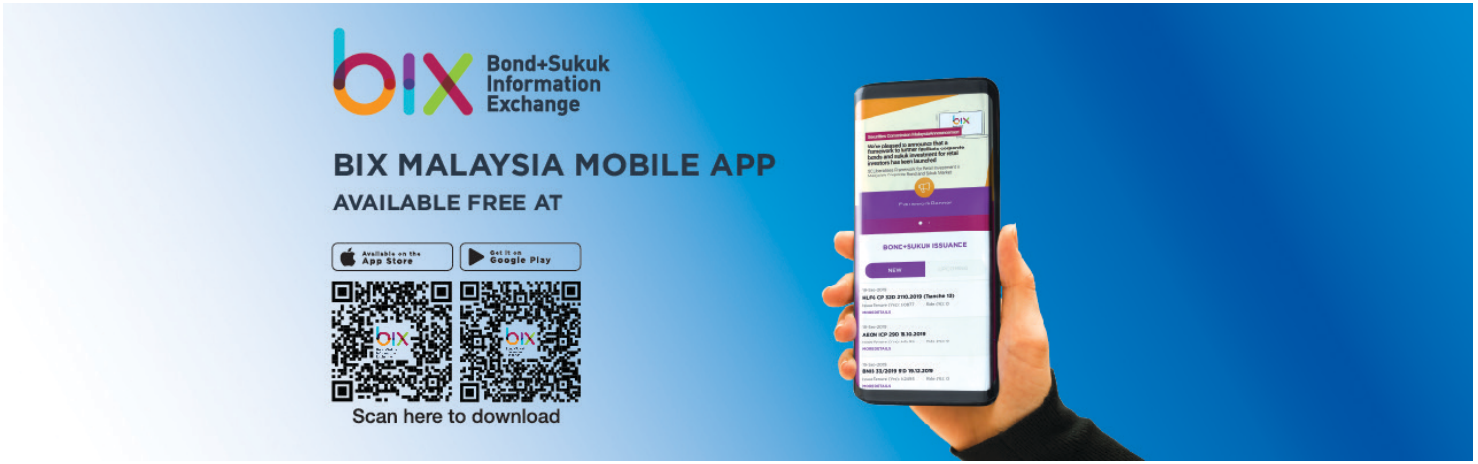
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