



NEWS UPDATE

6 June 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 5 June 25	Daily Change bps	Yield 4 June 25	Weekly Change bps	Yield 29 May 25	Monthly Change bps	Yield 5 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.90	6	3.84	-1	3.91	12	3.78	-37	4.27
5 YEAR	3.99	6	3.93	-1	4.00	4	3.95	-39	4.38
7 YEAR	4.18	4	4.14	-2	4.20	4	4.14	-30	4.48
10 YEAR	4.40	3	4.37	-3	4.43	4	4.36	-18	4.58

MGS	Yield 5 June 25	Daily Change bps	Yield 4 June 25	Weekly Change bps	Yield 29 May 25	Monthly Change bps	Yield 5 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.16	0	3.16	0	3.16	-9	3.25	-32	3.48
5 YEAR	3.20	-1	3.21	-2	3.22	-17	3.37	-42	3.62
7 YEAR	3.41	1	3.40	1	3.40	-15	3.56	-36	3.77
10 YEAR	3.52	-1	3.53	-3	3.55	-15	3.67	-30	3.82

GII	Yield 5 June 25	Daily Change bps	Yield 4 June 25	Weekly Change bps	Yield 29 May 25	Monthly Change bps	Yield 5 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.16	-1	3.17	-1	3.17	-14	3.30	-17	3.33
5 YEAR	3.29	0	3.29	-1	3.30	-14	3.43	-33	3.62
7 YEAR	3.40	0	3.40	-1	3.41	-15	3.55	-34	3.74
10 YEAR	3.52	-1	3.53	-1	3.53	-13	3.65	-31	3.83

AAA	Yield 5 June 25	Daily Change bps	Yield 4 June 25	Weekly Change bps	Yield 29 May 25	Monthly Change bps	Yield 5 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.59	0	3.59	0	3.59	-8	3.67	-24	3.83
5 YEAR	3.63	0	3.63	0	3.63	-9	3.72	-32	3.95
7 YEAR	3.68	0	3.68	1	3.67	-10	3.78	-31	3.99
10 YEAR	3.75	0	3.75	1	3.74	-11	3.86	-29	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings affirms Sabah Development Bank's AA1 rating, outlook stable

RAM Ratings has affirmed the AA1/Stable/P1 ratings of Sabah Development Bank Berhad's (SDB or the Bank) debt instruments (Table 1). The ratings are underpinned by our expectation of 'almost certain' extraordinary financial support from the Sabah state government (the State), given SDB's strategic role in advancing Sabah's development objectives and the State's strong track record of support.

Our view is further reinforced by the State's public affirmation of support in July 2024 and recent actions to restore SDB's financial stability. We view Sabah's state implicit strength as 'superior', with its financial capacity bolstered by a healthy fiscal position and cash reserves, estimated to remain above RM6 bil.

Under an ongoing state-initiated three-year transformation plan (2024-2026), which places SDB under the purview of the Chief Minister, the State of Sabah, with the Sabah Ministry of Finance having direct supervision of the Bank, the majority of the Bank's board and senior management were replaced and a dedicated loan recovery team established. – RAM Ratings

Read full publication <https://www.ram.com.my/pressrelease/?prviewid=6950>

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Today's headlines of interest and summaries as extracted from the international and local media.

National ESG Strategic Plan to be launched soon

The Economy Ministry is in the final stage of launching the 13th Malaysia Plan (13MP) and the National ESG (environment, social and governance) Strategic Plan (NESP), which is aligned with global ESG frameworks and complements the National Sustainability Strategic Framework.

Deputy Economy Minister Datuk Hanifah Taib said the 13MP is almost ready to be presented to the Cabinet and expected to be tabled in Parliament next month, while work on the NESP is actively ongoing.

The NESP is aimed at guiding Malaysian businesses towards ESG compliance and sustainable practices to assist Malaysian business entities, especially small and medium enterprises (SMEs), in phases towards ESG compliance and reporting.

“At the state level, Sarawak is taking the lead through its Sarawak Sustainability Blueprint 2030, targeting net zero by 2050 and supporting SMEs via a RM50 million Sustainable Development Financing Scheme. The message is clear, those that embed sustainability early, stand to gain competitive advantage, long-term resilience, and access to a growing pool of green finance opportunities,”. – The Edge Malaysia

Read full publication at <https://theedgemalaysia.com/node/758001>

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Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield rises ahead of key jobs report

The 10-year Treasury yield ticked higher on Thursday as investors awaited the upcoming nonfarm payrolls report for more clarity on the state of the U.S. economy. The benchmark yield rose more than 3 basis points to 4.402%, while the 2-year yield jumped more than 5 basis points to 3.93%. The 30-year long bond yield was flat at 4.888%.

Traders are looking ahead to May's nonfarm payrolls report, due out on Friday, where economists polled by Dow Jones are expecting the jobs report to show a 125,000 increase on the month. That would be 52,000 less than the payroll growth seen in April.

Weekly unemployment claims for the period ending May 31 were higher than expected on Thursday, with first-time filings coming in at 247,000, the Labor Department reported. That's more than the Dow Jones estimate of 236,000. Thursday's moves in yields follow sharp declines Wednesday on the back of a slate of other disappointing U.S. data.

The services sector activity weakened unexpectedly in May to 49.9%, slipping just below the threshold that separates expansion from contraction and missing the Dow Jones forecast of 52.1% Similarly, private sector payrolls increased by only 37,000 in May, falling significantly short of a Dow Jones estimate of 110,000. – CNBC

Read full publication at <https://www.cnbc.com/2025/06/05/us-treasury-yields-april-trade-data-initial-jobless-claims.html>

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feedback@bixmalaysia.com