Bond+Sukuk Information Exchange

NEWS UPDATE

28 September 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 25 September 26	Daily Change bps	Yield 24 September 26	Weekly Change bps	Yield 18 September 26	Monthly Change bps	Yield 25 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.94	-5	4.99	11	4.83	69	4.25	139	3.55
5 YEAR	4.98	-5	5.03	12	4.86	63	4.35	125	3.73
7 YEAR	5.06	-4	5.10	13	4.93	58	4.48	112	3.94
10 YEAR	5.17	-1	5.18	16	5.01	53	4.64	99	4.18

MGS	Yield 25 September 26	Daily Change bps	Yield 24 September 26	Weekly Change bps	Yield 18 September 26	Monthly Change bps	Yield 24 August 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.45	-2	3.47	2	3.43	10	3.35	45	3.00
5 YEAR	3.70	-2	3.72	-7	3.77	13	3.57	44	3.26
7 YEAR	3.95	0	3.95	4	3.91	20	3.75	58	3.37
10 YEAR	3.94	-1	3.95	2	3.92	14	3.80	45	3.49

*Malaysia Market closed on 25 August in observance of Prophet Muhammad's Birthday Holiday

GII	Yield 25 September 26	Daily Change bps	Yield 24 September 26	Weekly Change bps	Yield 18 September 26	Monthly Change bps	Yield 24 August 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.49	-1	3.50	-3	3.52	11	3.38	40	3.09
5 YEAR	3.72	0	3.72	-1	3.73	14	3.58	47	3.25
7 YEAR	3.94	2	3.92	11	3.83	20	3.74	62	3.32
10 YEAR	3.96	0	3.96	1	3.95	16	3.80	44	3.52

AAA	Yield 25 September 26	Daily Change bps	Yield 24 September 26	Weekly Change bps	Yield 18 September 26	Monthly Change bps	Yield 24 August 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.08	1	4.07	3	4.05	37	3.71	52	3.56
5 YEAR	4.24	0	4.24	1	4.23	42	3.82	60	3.64
7 YEAR	4.36	-1	4.37	3	4.33	41	3.95	64	3.72
10 YEAR	4.46	0	4.46	0	4.46	40	4.06	65	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Foreign investors pump RM2.7 billion into bond market

Malaysian government bond yields declined across the curve last week as foreign investors channelled RM2.7 billion into the domestic bond market, supported by confidence in Malaysia's growth and investment outlook, according to Kenanga Research.

In its latest fixed-income market report, Kenanga said yields on Malaysian Government Securities (MGS) and Government Investment Issues (GII) fell between 5.1 and 19.3 basis points.

The benchmark 10-year MGS yield declined 17.4 basis points to 3.952%, while the 10-year GII yield eased 16.6 basis points to 3.956%.

Kenanga attributed the stronger demand for Malaysian bonds partly to improving investment prospects, including the proposed extension of the East Coast Rail Link (ECRL) to Rantau Panjang and Malaysia's continued openness to Chinese investments in digital technology and strategic sectors.

The research house said these developments reinforced expectations of stronger regional connectivity and longer-term economic benefits. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/09/26/foreign-investors-pump-rm2-7-billion-into-bond-market/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings affirms TY Consolidated Capital's First Tranche Senior MTN at AAA/Stable

RAM Ratings has affirmed the AAA/Stable rating of the RM200 million Senior Medium-Term Notes (MTN) issued under TY Consolidated Capital Berhad's (the Issuer) RM231 mil First Tranche MTN (2025/2030), which forms part of its RM500 million MTN Programme.

The programme facilitates the securitisation of gold-backed pawn loans originated by subsidiaries of Ta Yoong Sdn Bhd, the transactions' sponsor and servicer. The RM31 million Junior MTN are unrated.

The affirmation reflects the stronger than expected performance of the underlying gold-backed pawn loan portfolio, as evidenced by minimal defaults and full recoveries since issuance.

These factors, together with the transaction's capped distributions at RM3 mil (or 10% coupon rate per annum) relative to average monthly collections of RM12 mil, have resulted in the credit enhancement increasing significantly, with overcollateralisation (OC) strengthening to 40% as at end-June 2026 from 15.5% at financial close, and well above the required OC under RAM's AAA stress. – RAM Ratings

Read full publication at https://www.ram.com.my/pressrelease/?prviewid=7424

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield is little changed to end a volatile week

The 10-year Treasury note yield was relatively unchanged on Friday after recent selling pressure intensified following hawkish Federal Reserve commentary and stronger-than-expected economic data.

The benchmark yield was up less than 1 basis point to 5.163% after reaching its highest rate since June 2007 on Thursday. The 30-year Treasury bond was higher by more than 2 basis points at 5.488% after surging to levels not seen since 2004.

The 2-year note yield was down more than 3 basis points at 4.856%. Investors also weighed a global bond sell-off this week as Japanese government bonds, U.K. gilts, German bunds and other eurozone bonds hit fresh highs. Eurozone and Japanese government bond yields edged lower on Friday.

Treasury yields have been driven higher by hawkish comments from Federal Reserve Governor Michael Barr, who said in a speech on Wednesday that “further policy adjustments” can be expected to bring inflation down to target.

Other factors included stubbornly high oil prices and the purchasing managers’ index report hitting its highest level in more than four years. – CNBC

Read full publication at https://www.cnbc.com/2026/09/25/treasury-yields-bonds-debt.html

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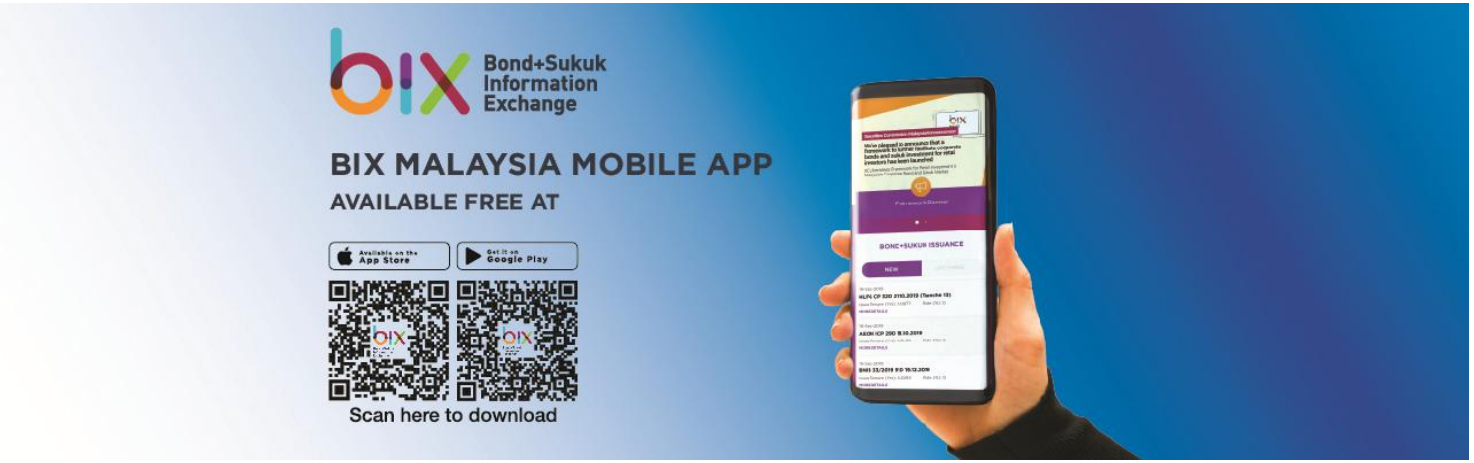

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