



NEWS UPDATE

27 October 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 26 October 26	Daily Change bps	Yield 23 October 26	Weekly Change bps	Yield 19 October 26	Monthly Change bps	Yield 25 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.79	4	4.75	-6	4.85	-15	4.94	124	3.55
5 YEAR	4.84	2	4.82	-10	4.94	-14	4.98	111	3.73
7 YEAR	4.91	2	4.89	-13	5.04	-15	5.06	97	3.94
10 YEAR	5.00	0	5.00	-15	5.15	-17	5.17	82	4.18

MGS	Yield 26 October 26	Daily Change bps	Yield 23 October 26	Weekly Change bps	Yield 19 October 26	Monthly Change bps	Yield 25 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.40	-1	3.41	-2	3.42	-5	3.45	40	3.00
5 YEAR	3.64	0	3.64	1	3.63	-6	3.70	38	3.26
7 YEAR	3.86	2	3.84	6	3.80	-9	3.95	49	3.37
10 YEAR	3.90	1	3.89	4	3.86	-4	3.94	41	3.49

GII	Yield 26 October 26	Daily Change bps	Yield 23 October 26	Weekly Change bps	Yield 19 October 26	Monthly Change bps	Yield 25 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.44	2	3.42	0	3.44	-5	3.49	35	3.09
5 YEAR	3.66	-1	3.67	2	3.64	-6	3.72	41	3.25
7 YEAR	3.83	0	3.83	3	3.80	-11	3.94	51	3.32
10 YEAR	3.95	2	3.93	5	3.90	-1	3.96	43	3.52

AAA	Yield 26 October 26	Daily Change bps	Yield 23 October 26	Weekly Change bps	Yield 19 October 26	Monthly Change bps	Yield 25 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.19	0	4.19	2	4.17	11	4.08	63	3.56
5 YEAR	4.27	0	4.27	2	4.25	3	4.24	63	3.64
7 YEAR	4.35	1	4.34	2	4.33	-1	4.36	63	3.72
10 YEAR	4.45	-1	4.46	1	4.44	-1	4.46	64	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Hong Leong optimistic on Malaysia's economy, sees 5% growth in 2027, ringgit at 3.97

Hong Leong Bank Bhd (HLB) expects Malaysia's economy to expand by 5% in 2027, while forecasting the ringgit to gradually strengthen towards RM3.97 against the US dollar over the next 12 months, supported by resilient economic fundamentals, manageable inflation and sustained capital inflows.

The bank said the government's projected GDP growth range of 4.2% to 5.2% under Budget 2027 was realistic and achievable, reflecting confidence in Malaysia's economic prospects despite prevailing global uncertainties. HLB said Budget 2027's emphasis on productivity, workforce development, automation and targeted financial assistance could help businesses strengthen their competitiveness and pursue higher-value growth.

The bank highlighted financing guarantees, tax measures and support for artificial intelligence (AI) adoption as initiatives that could benefit small and medium enterprises (SMEs). However, businesses would need to focus on improving productivity and operational efficiency to manage rising costs and increasingly competitive market conditions. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/10/26/hong-leong-optimistic-on-malaysias-economy-sees-5-growth-in-2027-ringgit-at-3-97/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Cautious outlook on REIT sector over rising bond yields, softer retail occupancy

Kenanga Research has maintained its Neutral outlook on Malaysia's real estate investment trust (REIT) sector, citing rising government bond yields, softer retail occupancy and continued uncertainty over interest rates, although tourism recovery and a potential tax policy reversal could provide support.

The research house has lowered its target prices for REITs under coverage by approximately 5% to 7% after raising its benchmark 10-year Malaysian Government Securities (MGS) yield assumption to 3.90% from 3.50%.

Despite the more cautious outlook, Kenanga retained Pavilion REIT and Sunway REIT as its preferred sector picks, with Outperform ratings and target prices of RM1.83 and RM2.27, respectively.

Kenanga noted that average retail occupancy at shopping complexes declined to 77.9% in the first half of 2026, compared with 78.9% in the second half of 2025. The research house attributed the softer performance partly to cautious consumer and retail sentiment amid escalating geopolitical tensions in the Middle East since late February. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/10/26/cautious-outlook-on-reit-sector-over-rising-bond-yields-softer-retail-occupancy/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

U.S. Treasury yields are little changed as investors look ahead to the Fed's rate decision

U.S. Treasury yields were flat on the day Monday as investors looked ahead to the central bank's interest rate decision and a flurry of economic data this week. The benchmark 10-year Treasury yield was little changed at 4.986%, and the 30-year Treasury bond yield dipped nearly 2 basis points at 5.299%. The 2-year Treasury note yield rose 3 basis points higher to 4.716%.

Investors are keenly anticipating the main event of the week, which will be the Federal Reserve's interest rate decision on Wednesday. Traders are pricing in an over 90% chance that policymakers will hold interest rates steady at the current target range of 3.75% to 4%, per the CME FedWatch Tool.

Deutsche Bank analysts said they expect there to be more interest in Chairman Kevin Warsh's comments following the decision, with focus on how the Fed "balances still-elevated inflation and solid growth against the recent tightening in financial conditions."

"The broader message is still likely to be hawkish: our economists think recent inflation data support the case for further tightening over time, even if the Fed chooses to pause this week," the analysts said in a Monday note.— CNBC

Read full publication at <https://www.cnbc.com/2026/10/26/us-treasury-yields-investors-feds-interest-rate-decision-.html>

DISCLAIMER

No Offer

The information provided and services described in the BIX website are of a general nature, are not offers for investment and are not intended to be personalised financial advice to investor. The information provided in the BIX website is not intended to be a substitute for professional advice. Reliance should not be placed on the BIX website, and you should seek appropriate personalised financial advice from a qualified professional to suit your individual circumstances and risk profile.

Website Information

BIX website is a publisher of content supplied by third parties. While every effort is made to ensure the information on the BIX website is up-to-date and correct, the Company makes no representations or warranties of any kind, express or implied, about the accuracy, reliability, completeness, suitability or availability of the BIX website or the information provided on the BIX website from the sources. The information on the BIX website is subject to change at any time. Any reference on this BIX website to historical information and performance may not necessarily be a good guide to future performance. You are solely responsible for any actions you take or do not take by relying on such information. To the full extent legally allowable, the directors, associates, vendors and staff of the Company expressly disclaim all and any liability and responsibility to any person in respect of anything, and of the consequences of anything, done or omitted to be done by any such person in reliance, whether wholly or partially, upon the whole or any part of the contents of this BIX website.

Third party products and services

Through the BIX website you may be able to link to other websites which are not under the control of the [Company](#). The Company has no knowledge of or control over the nature, content, and availability of those websites. The Company does not sponsor, recommend, or endorse anything contained on these linked websites. The Company does not accept any liability of any description for any loss suffered by you by relying on anything contained or not contained on these linked websites. The Company accept no responsibility or liability for the content, use or availability of such websites. The Company shall not be liable for any and all liability for the acts, omissions and conduct of any third parties in connection with or related to your use of this site and/or our services.

SUBSCRIBE NOW

Head on to our website at **bixmalaysia.com** to learn more about Malaysia's Bond & Sukuk



BIX MALAYSIA MOBILE APP
AVAILABLE FREE AT



Scan here to download



DOWNLOAD NOW

Receive updates on your bond and sukuk via **BIX Malaysia mobile app**

REACH OUT TO US

Research & Business Development,
BIX Malaysia

 feedback@bixmalaysia.com