



# NEWS UPDATE

16 June 2026

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 15 June 26	Daily Change bps	Yield 12 June 26	Weekly Change bps	Yield 8 June 26	Monthly Change bps	Yield 15 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.10	-2	4.12	-11	4.21	-4	4.14	55	3.55
5 YEAR	4.18	-3	4.21	-11	4.29	-8	4.26	45	3.73
7 YEAR	4.32	-2	4.34	-10	4.42	-11	4.43	38	3.94
10 YEAR	4.47	-1	4.48	-9	4.56	-12	4.59	29	4.18

MGS	Yield 15 June 26	Daily Change bps	Yield 12 June 26	Weekly Change bps	Yield 8 June 26	Monthly Change bps	Yield 15 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.23	-1	3.24	-4	3.27	1	3.22	23	3.00
5 YEAR	3.42	-2	3.44	-2	3.44	4	3.38	16	3.26
7 YEAR	3.54	-2	3.56	-10	3.64	5	3.49	17	3.37
10 YEAR	3.58	0	3.58	-4	3.62	1	3.57	9	3.49

GII	Yield 15 June 26	Daily Change bps	Yield 12 June 26	Weekly Change bps	Yield 8 June 26	Monthly Change bps	Yield 15 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.22	-2	3.24	-5	3.27	1	3.21	13	3.09
5 YEAR	3.36	0	3.36	-1	3.37	3	3.33	11	3.25
7 YEAR	3.54	-1	3.55	-3	3.57	1	3.53	22	3.32
10 YEAR	3.58	-3	3.61	-6	3.64	-1	3.59	6	3.52

AAA	Yield 15 June 26	Daily Change bps	Yield 12 June 26	Weekly Change bps	Yield 8 June 26	Monthly Change bps	Yield 15 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.63	0	3.63	0	3.63	2	3.61	7	3.56
5 YEAR	3.76	1	3.75	2	3.74	5	3.71	12	3.64
7 YEAR	3.85	0	3.85	2	3.83	5	3.80	13	3.72
10 YEAR	3.96	1	3.95	1	3.95	5	3.91	15	3.81

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## Malaysia's economic growth momentum to strengthen in 2H, Kenanga

The country's distributive trade sector recorded a strong rebound in April 2026, with sales value rising 15.3% year-on-year (YoY) to RM174.9 billion, marking the fastest growth pace in 43 months.

According to a report by Kenanga Research, the stronger performance was driven mainly by wholesale stockpiling activities, a recovery in motor vehicle sales and a favourable low base effect. The latest growth accelerated from the 9.8% YoY expansion recorded in March 2026.

On a month-on-month (MoM) basis, growth moderated to 3.5% in April from 8.1% in March but remained significantly above the 2025 monthly average growth of 0.6%. The sector's sales value also reached a new record high during the month.

Kenanga said the wholesale trade and motor vehicle segments were the key contributors to growth, offsetting softer retail trade performance. The motor vehicle segment rebounded strongly by 15.5% YoY in April, compared with a 3.1% contraction in March, marking its strongest performance in three months. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/06/15/malaysias-economic-growth-momentum-to-strengthen-in-2h-kenanga/>

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Inflation to remain between 1.5% and 2.5% in 2026**

The economy ministry expects Malaysia's inflation rate to remain at between 1.5% and 2.5% throughout the year despite pressure from the energy supply crisis and global geopolitical uncertainties. Economy minister Akmal Nasir said the government was committed to ensuring that inflation does not have a significant impact on the economy and cost of living.

He said the country's latest inflation rate (April) stood at 1.9%, well below the global inflation forecast of around 4.3%. "Our projection is for inflation to come in between 1.5% and 2.5% this year. That is a range we can manage, and it will not have a significant impact on the economy," he told reporters after his ministry's monthly gathering here.

"So far, we have managed to maintain inflation at around 1.9%, but... we continue to review official data and industry-level conditions so that intervention measures can be implemented early."

He was responding to questions on expected inflationary pressures in the second quarter of the year following disruptions in global energy supplies, and their impact on the transportation and food sectors. – Free Malaysia Today

Read full publication at <https://www.freemalaysiatoday.com/category/nation/2026/06/15/inflation-to-remain-between-1-5-and-2-5-in-2026>

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Today's headlines of interest and summaries as extracted from the international and local media.

## 10-year Treasury yield slides as Iran deal drives rethink on Fed interest rate hikes

The 10-year Treasury yield fell on Monday as the announcement of a preliminary peace agreement between Washington and Tehran shifted investor expectations for inflation and the outlook for interest rates.

The yield on the 10-year U.S. Treasury note — the key benchmark for U.S. government borrowing — fell more than 1 basis point to 4.471%.

The 2-year Treasury note yield, which more closely tracks short-term Federal Reserve interest rate policy, was more than 2 basis points lower at 4.064%. The longer-dated 30-year Treasury bond yield rose less than 1 basis point to 4.974%.

President Donald Trump said late Sunday on social media that a deal with Iran was “now complete.” Pakistan Prime Minister Shehbaz Sharif said an official signing ceremony would take place on Friday in Switzerland.

Trump also said he authorized the reopening of the key Strait of Hormuz maritime passage, sending oil prices tumbling late Sunday. U.S. crude fell close to 5% in response. — CNBC

Read full publication at <https://www.cnbc.com/2026/06/15/treasury-yields-peace-deal-investor-fears-interest-rates.html>

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ALM CP 2024 110,000 (Circle 1)	11/11/2024	ALM CP	RM 110,000,000	ISSUED
ALM CP 2024 110,000 (Circle 2)	11/11/2024	ALM CP	RM 110,000,000	ISSUED
BMU CP 2024 110,000 (Circle 1)	11/11/2024	BMU CP	RM 110,000,000	ISSUED
BMU CP 2024 110,000 (Circle 2)	11/11/2024	BMU CP	RM 110,000,000	ISSUED

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