Bond+Sukuk Information Exchange

NEWS UPDATE

24 August 2026

MARKET SUMMARY

US Treasury	Yield 21 August 26	Daily Change bps	Yield 20 August 26	Weekly Change bps	Yield 14 August 26	Monthly Change bps	Yield 21 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.31	5	4.26	7	4.24	0	4.31	76	3.55
5 YEAR	4.43	4	4.39	7	4.36	6	4.37	70	3.73
7 YEAR	4.57	4	4.53	6	4.51	7	4.50	63	3.94
10 YEAR	4.74	5	4.69	6	4.68	11	4.63	56	4.18

MGS	Yield 21 August 26	Daily Change bps	Yield 20 August 26	Weekly Change bps	Yield 14 August 26	Monthly Change bps	Yield 21 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.36	3	3.33	3	3.33	9	3.27	36	3.00
5 YEAR	3.57	3	3.54	4	3.53	15	3.42	31	3.26
7 YEAR	3.74	3	3.71	5	3.69	17	3.57	37	3.37
10 YEAR	3.77	1	3.76	3	3.74	11	3.66	28	3.49

GII	Yield 21 August 26	Daily Change bps	Yield 20 August 26	Weekly Change bps	Yield 14 August 26	Monthly Change bps	Yield 21 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.36	1	3.35	1	3.35	6	3.30	27	3.09
5 YEAR	3.57	2	3.55	3	3.54	18	3.39	32	3.25
7 YEAR	3.73	1	3.72	4	3.69	18	3.55	41	3.32
10 YEAR	3.80	2	3.78	6	3.74	15	3.65	28	3.52

AAA	Yield 21 August 26	Daily Change bps	Yield 20 August 26	Weekly Change bps	Yield 14 August 26	Monthly Change bps	Yield 21 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.70	0	3.70	1	3.69	4	3.66	14	3.56
5 YEAR	3.81	0	3.81	1	3.80	5	3.76	17	3.64
7 YEAR	3.93	2	3.91	3	3.90	10	3.83	21	3.72
10 YEAR	4.04	2	4.02	2	4.02	9	3.95	23	3.81

Source: US Treasury, BNM & BIX Malaysia

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia’s total trade surges 24.7% to RM2.16 trillion in January-July 2026

Malaysia’s total trade has reached RM2.16 trillion for the period of January-July 2026, expanding by 24.7 per cent year-on-year (y-o-y), driven by strong export demand, according to the Malaysia External Trade Development Corporation (MATRADE).

MATRADE said exports rose 29.2 per cent to RM1.165 trillion, while imports increased by 19.8 per cent to RM994.71 billion.

"The trade surplus surged by 138.7 per cent to RM170.5 billion, more than doubling the RM71.42 billion recorded in the corresponding period last year,” it said in a statement.

MATRADE said Malaysia's external trade recorded its strongest performance to date for the first seven months of 2026. Exports crossed RM1 trillion, faster than in 2025 when the same achievement was recorded in January-August and total trade exceeded RM2 trillion, faster than in January-September 2025.

"With five months remaining in 2026, Malaysia's trade performance remains on track for another record year, building on three consecutive years of trade expansion since the pandemic-induced contraction in 2020,” the agency said. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/08/21/malaysias-total-trade-surges-247-to-rm216-trillion-in-january-july-2026

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings affirms Perbadanan Bekalan Air Pulau Pinang's AAA/Stable programme rating

RAM Ratings has affirmed the AAA/Stable rating of Perbadanan Bekalan Air Pulau Pinang Sdn Bhd's (PBAPP or the Company) RM5 bil Islamic Medium-Term Notes (IMTN) Programme, reflecting the Company's strategic role as Penang's sole water operator, its close credit linkages to the state government and our expectations that extraordinary support is 'almost certain', if required.

Accordingly, the programme rating mirrors Penang's state implicit strength, assessed to be 'superior' by the state's advanced economic structure and healthy balance sheet. PBAPP's exclusive mandate as Penang's water supplier, state representation on its board and reliance on government support for key water projects reinforce the Company's strong operational and financial linkage with the state.

PBAPP remains among Malaysia's best-run water operators, with non-revenue water and reserve margin levels that outperform national averages. The Company's operating record has remained resilient with stable water supply despite earlier concerns over chemical supply shortages due to the Middle East conflict and reduced raw water abstraction from Sungai Muda. – RAM Ratings

Read full publication at https://www.ram.com.my/pressrelease/?prviewid=7391

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Yields extend rise following strong US services data

US Treasury yields rose modestly on Friday, on track to end an eventful week with another round of selling after data showed a strong expansion this month in the US services sector.

The 2-year Treasury yield was up 3.8 basis points at 4.223% in early trading and the 10-year yield was up 2.6 basis points at 4.724%.

The yield on the 30-year long bond, where the week's major dramas largely played out, was up 3 basis points to 5.266%, putting it below the decade-plus highs it reached this week but above the levels following Treasury Secretary Scott Bessent's surprise buyback announcement on Wednesday and his jawboning a day later.

The strongest growth in the US services sector in nearly two years powered a sharp acceleration in overall business activity in August, offsetting a slowdown in the manufacturing sector, which was restrained by reduced stock building and supply disruptions from the US-Israeli war with Iran.

S&P Global said on Friday its flash services Purchasing Managers' Index rose to 56.8, the highest level since December 2024, from 54.6 in July. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/815494

DISCLAIMER

No Offer

The information provided and services described in the BIX website are of a general nature, are not offers for investment and are not intended to be personalised financial advice to investor. The information provided in the BIX website is not intended to be a substitute for professional advice. Reliance should not be placed on the BIX website, and you should seek appropriate personalised financial advice from a qualified professional to suit your individual circumstances and risk profile.

Website Information

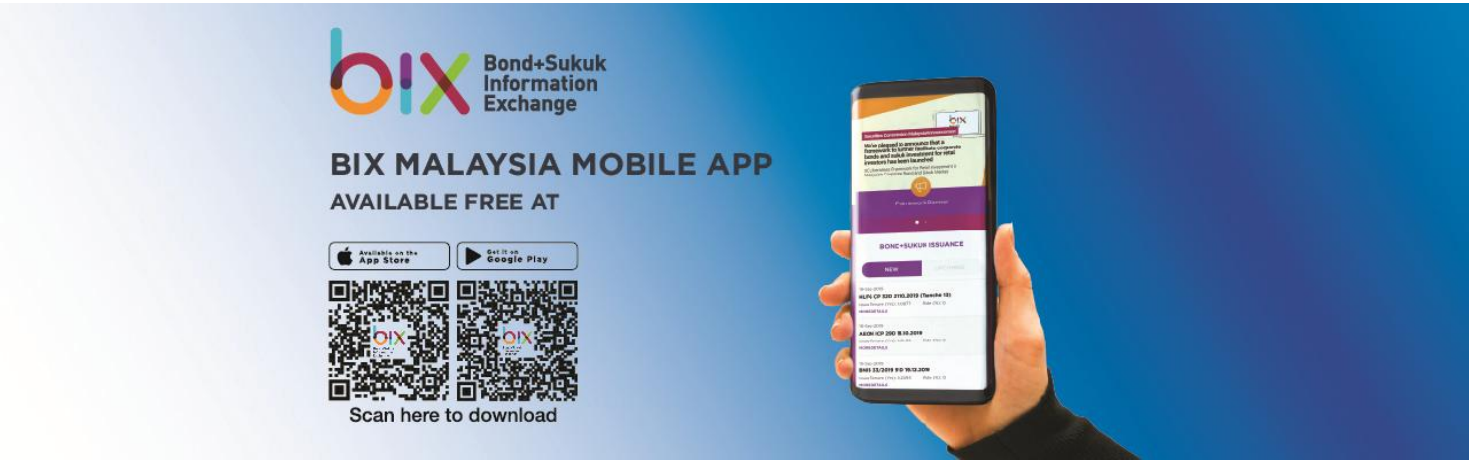
BIX website is a publisher of content supplied by third parties. While every effort is made to ensure the information on the BIX website is up-to-date and correct, the Company makes no representations or warranties of any kind, express or implied, about the accuracy, reliability, completeness, suitability or availability of the BIX website or the information provided on the BIX website from the sources. The information on the BIX website is subject to change at any time. Any reference on this BIX website to historical information and performance may not necessarily be a good guide to future performance. You are solely responsible for any actions you take or do not take by relying on such information. To the full extent legally allowable, the directors, associates, vendors and staff of the Company expressly disclaim all and any liability and responsibility to any person in respect of anything, and of the consequences of anything, done or omitted to be done by any such person in reliance, whether wholly or partially, upon the whole or any part of the contents of this BIX website.

Third party products and services

Through the BIX website you may be able to link to other websites which are not under the control of the Company. The Company has no knowledge of or control over the nature, content, and availability of those websites. The Company does not sponsor, recommend, or endorse anything contained on these linked websites. The Company does not accept any liability of any description for any loss suffered by you by relying on anything contained or not contained on these linked websites. The Company accept no responsibility or liability for the content, use or availability of such websites. The Company shall not be liable for any and all liability for the acts, omissions and conduct of any third parties in connection with or related to your use of this site and/or our services.

SUBSCRIBE NOW

Head on to our website at **bixmalaysia.com** to learn more about Malaysia's Bond & Sukuk



DOWNLOAD NOW

Receive updates on your bond and sukuk via **BIX Malaysia mobile app**

REACH OUT TO US

Research & Business Development,
BIX Malaysia

feedback@bixmalaysia.com