



# NEWS UPDATE

5 May 2026

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 4 May 26	Daily Change bps	Yield 1 May 26	Weekly Change bps	Yield 27 April 26	Monthly Change bps	Yield 3 April 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.98	7	3.91	15	3.83	10	3.88	43	3.55
5 YEAR	4.08	6	4.02	14	3.94	9	3.99	35	3.73
7 YEAR	4.26	6	4.20	12	4.14	9	4.17	32	3.94
10 YEAR	4.45	6	4.39	10	4.35	10	4.35	27	4.18

MGS	Yield 4 May 26	Daily Change bps	Yield 30 April 26*	Weekly Change bps	Yield 27 April 26	Monthly Change bps	Yield 3 April 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.21	0	3.21	4	3.17	-3	3.24	21	3.00
5 YEAR	3.35	0	3.35	3	3.32	-8	3.43	9	3.26
7 YEAR	3.44	0	3.44	1	3.43	-9	3.53	7	3.37
10 YEAR	3.56	-1	3.57	2	3.54	-6	3.62	7	3.49

\*Malaysia Market closed on 1 May observance of Labour Day Holiday

GII	Yield 4 May 26	Daily Change bps	Yield 30 April 26*	Weekly Change bps	Yield 27 April 26	Monthly Change bps	Yield 3 April 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.19	2	3.17	1	3.18	-2	3.21	10	3.09
5 YEAR	3.31	0	3.31	2	3.29	-7	3.38	6	3.25
7 YEAR	3.52	4	3.48	4	3.48	-7	3.59	20	3.32
10 YEAR	3.59	0	3.59	3	3.56	-3	3.62	7	3.52

AAA	Yield 4 May 26	Daily Change bps	Yield 30 April 26*	Weekly Change bps	Yield 27 April 26	Monthly Change bps	Yield 3 April 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.60	0	3.60	0	3.60	-1	3.61	4	3.56
5 YEAR	3.71	0	3.71	-1	3.72	1	3.70	7	3.64
7 YEAR	3.79	0	3.79	-1	3.80	0	3.79	7	3.72
10 YEAR	3.90	0	3.90	0	3.90	-1	3.91	9	3.81

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **HLIB maintains Malaysia's GDP outlook at 4.5% with a cautious stand**

The country's monetary and banking indicators showed broad-based improvement in March, signalling strengthening domestic liquidity and credit activity despite lingering external risks.

Narrow money supply (M1) accelerated to 11.4% year-on-year (YoY) in March from 10.0% in February, while broad money (M3) expanded to 5.5% (February: 4.3%). However, reserve money contracted at a faster pace of 3.1% compared with a 1.1% decline previously.

Loan activity rebounded strongly during the month. Total loan applications surged 12.0% YoY, reversing a 9.1% contraction in February. Approvals rose 12.7% (February: 0.8%), while disbursements grew 4.8% (February: 1.0%), reflecting improving credit demand across segments.

Deposits also gained momentum, rising 4.2% YoY compared with 2.6% in February. This was driven by stronger growth in business deposits, which increased 7.8%, and foreign deposits, up 7.5%. Household deposits, however, moderated slightly to 1.4%. – Business Today

*Read full publication at <https://www.businesstoday.com.my/2026/05/04/hlib-maintains-malaysias-gdp-outlook-at-4-5-with-a-cautious-stand/>*

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Today's headlines of interest and summaries as extracted from the international and local media.

## **MARC Ratings affirms AA-<sub>IS</sub> and A- ratings on Kesturi's Senior Sukuk and Junior Bonds**

MARC Ratings has affirmed the AA-<sub>IS</sub> rating on Konsortium Lebuhraya Utara-Timur (KL) Sdn Bhd's (Kesturi) RM2.3 billion Sukuk Musharakah (Senior Sukuk) and the A- rating on Kesturi's RM180 million Redeemable Secured Junior Bonds, with a stable outlook. The rating differential reflects the Junior Bonds' subordinated position.

Kesturi owns and operates Duta-Ulu Kelang Expressway Phase 1 (DUKE 1) and Phase 2 (DUKE 2). The Senior Sukuk rating reflects the highways' stable, predominantly commuter-based traffic and strong connectivity within the Klang Valley, supported by a long concession tenure that mitigates refinancing risk. These strengths are moderated by high leverage and potential delays in receipt of toll hike compensation payments.

Traffic continued to trend upwards, with annual average daily traffic increasing marginally to 235,942 vehicles in financial year ended June 2025 (FY2025) (FY2024: 234,820) and rising further to 241,804 vehicles in 7MFY2026. Kesturi's financial profile remains strong, with the average Senior finance service coverage ratio (FSCR) projected at 4.25x over FY2026–FY2034 under MARC Ratings' sensitised assumptions of zero traffic growth, no toll rate adjustments, and a one-year delay in compensation receipts.  
– MARC Ratings

Read full publication at <https://www.marc.com.my/rating-announcements/marc-ratings-affirms-aa-is-and-a-ratings-on-kesturis-senior-sukuk-and-junior-bonds-3/>

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Today's headlines of interest and summaries as extracted from the international and local media.

## Treasury yields jump as oil turns higher, 30-year Treasury yield tops 5%

U.S. Treasury yields moved higher Monday as investors weighed the implications of more costly energy prices on the general level of inflation as a result of the Iran war.

The 2-year Treasury yield moved up more than 6 basis points to 3.954%, the benchmark 10-year note yield rose more than 6 basis points to 4.442%, and the 30-year bond yield gained more than 5 basis points to 5.021%.

Oil prices climbed rose after the United Arab Emirates said Monday that it intercepted Iranian missiles for the first time since the start of the ceasefire between the U.S. and Iran. U.S. West Texas Intermediate crude futures settled up 4.39% at \$106.42 per barrel, while Brent crude, the global benchmark, climbed 5.8% to settle at \$114.44.

Fixed income yields had risen earlier Monday following conflicting claims out of the Strait of Hormuz at the entrance to the Persian Gulf, through which 20% of the world's crude oil flowed before the war began in late February. Iranian state media said the Islamic Republic hit a U.S. warship in the area, but the U.S. Central Command later denied the report. – CNBC

Read full publication at <https://www.cnbc.com/2026/05/04/bond-yields-move-higher-as-traders-digest-middle-east-unrest-await-jobs-report.html>

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