

NEWS UPDATE

11 November 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 10 November 26	Daily Change bps	Yield 9 November 26	Weekly Change bps	Yield 3 November 26	Monthly Change bps	Yield 9 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.74	16	4.58	6	4.68	-15	4.89	119	3.55
5 YEAR	4.81	14	4.67	7	4.74	-21	5.02	108	3.73
7 YEAR	4.89	13	4.76	6	4.83	-24	5.13	95	3.94
10 YEAR	4.98	10	4.88	3	4.95	-26	5.24	80	4.18

MGS	Yield 10 November 26	Daily Change bps	Yield 6 November 26*	Weekly Change bps	Yield 3 November 26	Monthly Change bps	Yield 9 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.39	0	3.39	0	3.39	-9	3.48	39	3.00
5 YEAR	3.61	-2	3.63	-6	3.67	-12	3.73	35	3.26
7 YEAR	3.78	1	3.77	-9	3.87	-10	3.88	41	3.37
10 YEAR	3.84	2	3.82	-6	3.90	-10	3.94	35	3.49

*Malaysia market closed on 9 November 2026 in observance of Deepavali holiday

GII	Yield 10 November 26	Daily Change bps	Yield 6 November 26*	Weekly Change bps	Yield 3 November 26	Monthly Change bps	Yield 9 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.42	1	3.41	-1	3.43	-5	3.47	33	3.09
5 YEAR	3.61	0	3.61	-6	3.67	-15	3.76	36	3.25
7 YEAR	3.77	0	3.77	-7	3.84	-14	3.91	45	3.32
10 YEAR	3.84	-1	3.85	-7	3.91	-13	3.97	32	3.52

AAA	Yield 10 November 26	Daily Change bps	Yield 6 November 26*	Weekly Change bps	Yield 3 November 26	Monthly Change bps	Yield 9 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.17	0	4.17	-1	4.18	-1	4.18	61	3.56
5 YEAR	4.30	0	4.30	-1	4.31	-2	4.32	66	3.64
7 YEAR	4.42	0	4.42	-3	4.45	-2	4.44	70	3.72
10 YEAR	4.52	0	4.52	-1	4.53	0	4.52	71	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Foreign buying lifts bond holdings by RM7.2bil to RM325.5bil

Foreign holdings of Malaysian bonds posted a strong inflow in October, signalling confidence in Malaysia's economic fundamentals.

In its October fixed income review, MBSB Research said the outstanding value moved higher by RM7.2 billion to RM325.5 billion.

"Foreign holdings saw a significant increase in the final week of October, reaching a record high.

"We estimate that the share of foreign holdings in total outstanding government debt edged higher to 21 per cent," it said.

The firm said the US Treasury (UST) yield curve experienced a flattening last month, averaging around 5.12 per cent on the back of heightened geopolitical risk and expectations for a delayed rate hike.

In early October, a sharp sell-off temporarily pushed the 10-year UST yield to a multi-decade high of 5.342 per cent. – New Straits Times

Read full publication at https://www.nst.com.my/business/corporate/2026/11/1574882/foreign-buying-lifts-bond-holdings-rm72bil-rm3255bil

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysian sukuk remains most liquid: Fitch

Malaysian ringgit-denominated sukuk have maintained liquidity above pre-Iran conflict levels, outperforming the broader global sukuk market amid continued geopolitical uncertainty, according to Fitch Ratings.

Fitch said Malaysian sukuk were among the most liquid in its coverage, alongside those from Hong Kong, supranational issuers and Indonesia, with average liquidity scores across these markets ranging between 69 and 95.

The firm said the average liquidity across all rated sukuk stood at 62 in early November, unchanged from Oct 1 but below the 68 recorded on Jan 30.

The overall score recovered about 12 per cent from 55 in March.

About 69 per cent of Fitch-rated sukuk had liquidity scores above 50 as at Nov 2, compared with a low of 64 per cent in March and 81 per cent in January.

"Malaysian ringgit sukuk remained the most liquid, continuing to trade above pre-conflict liquidity levels. – New Straits Times

Read full publication at https://www.nst.com.my/business/corporate/2026/11/1574836/malaysian-sukuk-remains-most-liquid-fitch?source=widget

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield races back to 5% as inflation data, Waller comments drive rate hike expectations

Treasury yields jumped on Tuesday after the U.S. consumer price index data for October came in hotter than expected. A mediocre auction of $42 billion in Treasury notes compounded the decline in bonds.

The yield on the 10-year Treasury note — the benchmark for mortgages, car loans and credit card rates — traded above 5% before paring gains. It was last up 13 basis points at 4.992%.

The 30-year Treasury bond yield, more sensitive to geopolitical developments, rose more than 9 basis points to 5.352%. The 2-year Treasury note yield, which closely tracks short-term Fed rate expectations, surged more than 18 basis points to 4.736%.

The 10-year yield last traded above the 5% level earlier this month. In October, 10-year and 30-year yields hit 24-year highs.

The consumer price index for October grew 0.4%, more than the 0.3% expected from economists polled by Dow Jones and down from the 0.6% growth in September.– CNBC

Read full publication at https://www.cnbc.com/2026/11/10/us-bonds-treasurys-yields.html

DISCLAIMER

No Offer

The information provided and services described in the BIX website are of a general nature, are not offers for investment and are not intended to be personalised financial advice to investor. The information provided in the BIX website is not intended to be a substitute for professional advice. Reliance should not be placed on the BIX website, and you should seek appropriate personalised financial advice from a qualified professional to suit your individual circumstances and risk profile.

Website Information

BIX website is a publisher of content supplied by third parties. While every effort is made to ensure the information on the BIX website is up-to-date and correct, the Company makes no representations or warranties of any kind, express or implied, about the accuracy, reliability, completeness, suitability or availability of the BIX website or the information provided on the BIX website from the sources. The information on the BIX website is subject to change at any time. Any reference on this BIX website to historical information and performance may not necessarily be a good guide to future performance. You are solely responsible for any actions you take or do not take by relying on such information. To the full extent legally allowable, the directors, associates, vendors and staff of the Company expressly disclaim all and any liability and responsibility to any person in respect of anything, and of the consequences of anything, done or omitted to be done by any such person in reliance, whether wholly or partially, upon the whole or any part of the contents of this BIX website.

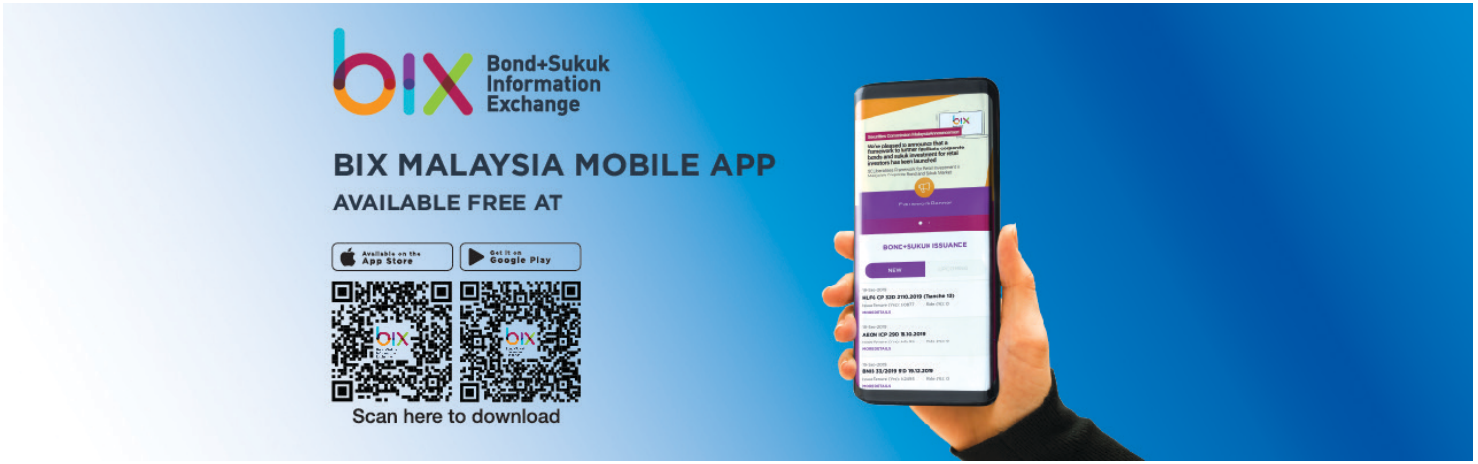
Third party products and services

Through the BIX website you may be able to link to other websites which are not under the control of the Company. The Company has no knowledge of or control over the nature, content, and availability of those websites. The Company does not sponsor, recommend, or endorse anything contained on these linked websites. The Company does not accept any liability of any description for any loss suffered by you by relying on anything contained or not contained on these linked websites. The Company accept no responsibility or liability for the content, use or availability of such websites. The Company shall not be liable for any and all liability for the acts, omissions and conduct of any third parties in connection with or related to your use of this site and/or our services.

SUBSCRIBE NOW

Head on to our website at **bixmalaysia.com** to learn more about Malaysia's Bond & Sukuk





DOWNLOAD NOW

Receive updates on your bond and sukuk via **BIX Malaysia mobile app**

REACH OUT TO US

Research & Business Development,
BIX Malaysia

feedback@bixmalaysia.com