



NEWS UPDATE

8 April 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 7 April 26	Daily Change bps	Yield 6 April 26	Weekly Change bps	Yield 31 March 26	Monthly Change bps	Yield 6 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.82	-6	3.88	1	3.81	23	3.59	27	3.55
5 YEAR	3.95	-3	3.98	3	3.92	23	3.72	22	3.73
7 YEAR	4.13	-3	4.16	2	4.11	20	3.93	19	3.94
10 YEAR	4.33	-1	4.34	3	4.30	18	4.15	15	4.18

MGS	Yield 7 April 26	Daily Change bps	Yield 6 April 26	Weekly Change bps	Yield 31 March 26	Monthly Change bps	Yield 6 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.24	0	3.24	-2	3.26	14	3.10	24	3.00
5 YEAR	3.41	-2	3.43	-2	3.43	6	3.35	15	3.26
7 YEAR	3.53	0	3.53	-2	3.55	9	3.44	16	3.37
10 YEAR	3.63	1	3.62	0	3.63	8	3.55	14	3.49

GII	Yield 7 April 26	Daily Change bps	Yield 6 April 26	Weekly Change bps	Yield 31 March 26	Monthly Change bps	Yield 6 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.21	-1	3.22	-1	3.22	7	3.14	12	3.09
5 YEAR	3.39	1	3.38	-1	3.40	11	3.28	14	3.25
7 YEAR	3.58	-1	3.59	-4	3.62	22	3.36	26	3.32
10 YEAR	3.64	1	3.63	1	3.63	11	3.53	12	3.52

AAA	Yield 7 April 26	Daily Change bps	Yield 6 April 26	Weekly Change bps	Yield 31 March 26	Monthly Change bps	Yield 6 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.62	0	3.62	1	3.61	5	3.57	6	3.56
5 YEAR	3.71	0	3.71	1	3.70	5	3.66	7	3.64
7 YEAR	3.79	0	3.79	0	3.79	5	3.74	7	3.72
10 YEAR	3.91	0	3.91	2	3.89	6	3.85	10	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings assigns preliminary AA3/Stable rating to Exsim Capital's Tranche 8 IMTN

RAM Ratings has assigned a preliminary AA₃/Stable rating to the proposed ASEAN Green SRI Sukuk of up to RM240 mil (Tranche 8 IMTN) under Exsim Capital Resources Berhad's (the Issuer) RM2 bil Sukuk Musharakah Programme. The Issuer is a wholly owned financing vehicle of Exsim Development Sdn Bhd (Exsim).

The Tranche 8 IMTN will be backed by future receivables from two ongoing property projects: Hanaz Suites @ KL City Centre (awarded GreenRE Gold Provisional Certification) and The Asteriaz @ Kebun Teh, Johor (awarded GreenRE Bronze Provisional Certification). Proceeds from the sukuk will fund the two projects' remaining construction costs and obligations under both the Tranche 8 IMTN as well as a new RM60 mil unrated Sukuk Murabahah ICP facility (Tranche 8 ICP).

The Tranche 8 ICP – to be issued under a new RM1 bil ICP Programme to be established with identical terms and programme limit as the existing programme – will be fully underwritten by an AAA/Stable/P1-rated financial institution, offering liquidity support for cost overruns, working capital needs and shortfalls in IMTN profit payments or senior expenses. – RAM Ratings

Read full publication at <https://www.ram.com.my/pressrelease/?prviewid=7249>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia resilient, no recession in sight, economist

Malaysia is not facing a recession this year despite ongoing global uncertainties, supported by strong economic fundamentals, says AmBank Group chief economist Firdaos Rosli.

He said current indicators show the economy remains stable even as geopolitical tensions in West Asia weigh on global growth.

“So far, we can conclude that there is no impending recession, and we do not see Malaysia experiencing a recession this year,” he said.

As a highly open economy, with trade exceeding 130% of gross domestic product (GDP), Malaysia remains exposed to external developments. However, Firdaos said the country’s growth cycle has remained positive since the 2008 global financial crisis.

“Periods of slower growth do not mean the economy is in recession,” he added, citing data from the Department of Statistics Malaysia.

Bank Negara Malaysia expects the economy to grow between 4% and 5% this year, driven by resilient domestic demand and continued investment momentum. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/04/07/malaysia-resilient-no-recession-in-sight-economist/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

US yields edge higher as Trump's Iran deadline looms

US Treasury yields advanced modestly on Tuesday as a deadline set by US President Donald Trump for Iran to open the Strait of Hormuz drew closer with little sign an agreement could be reached.

Trump has given Iran until 8pm EDT in Washington — 3.30am in Tehran — to end its blockade of Gulf oil, or the US military will destroy every bridge and power plant in Iran. Iran says it would retaliate against US allies in the Gulf, whose desert cities would be uninhabitable without power or water.

Efforts to facilitate talks between the US and Iran are ongoing, two Pakistani sources with knowledge of the discussions told Reuters on Tuesday. However, a senior Iranian source told Reuters that while Pakistan continues to convey messages to Iran, the US has not changed its tone.

"That's the mother of all deadlines right there and everybody seems to be waiting for it," said Tom di Galoma, managing director of global rates trading at Mischler Financial Group. – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/798971>

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