



NEWS UPDATE

30 September 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 29 September 25	Daily Change bps	Yield 26 September 25	Weekly Change bps	Yield 22 September 25	Monthly Change bps	Yield 29 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.63	-3	3.66	4	3.59	5	3.58	-64	4.27
5 YEAR	3.74	-2	3.76	3	3.71	6	3.68	-64	4.38
7 YEAR	3.92	-4	3.96	2	3.90	0	3.92	-56	4.48
10 YEAR	4.15	-5	4.20	0	4.15	-8	4.23	-43	4.58

MGS	Yield 29 September 25	Daily Change bps	Yield 26 September 25	Weekly Change bps	Yield 22 September 25	Monthly Change bps	Yield 29 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.13	5	3.08	9	3.04	13	3.00	-35	3.48
5 YEAR	3.23	-2	3.25	6	3.17	15	3.08	-39	3.62
7 YEAR	3.42	-1	3.43	8	3.34	12	3.30	-35	3.77
10 YEAR	3.46	-1	3.47	3	3.43	7	3.39	-36	3.82

GII	Yield 29 September 25	Daily Change bps	Yield 26 September 25	Weekly Change bps	Yield 22 September 25	Monthly Change bps	Yield 29 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.15	-2	3.17	4	3.11	13	3.02	-18	3.33
5 YEAR	3.24	-2	3.26	5	3.19	11	3.13	-38	3.62
7 YEAR	3.36	-1	3.37	8	3.28	11	3.25	-38	3.74
10 YEAR	3.51	0	3.51	6	3.45	10	3.41	-32	3.83

AAA	Yield 29 September 25	Daily Change bps	Yield 26 September 25	Weekly Change bps	Yield 22 September 25	Monthly Change bps	Yield 29 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.47	0	3.47	1	3.46	1	3.46	-36	3.83
5 YEAR	3.55	0	3.55	1	3.54	2	3.53	-40	3.95
7 YEAR	3.63	0	3.63	1	3.62	5	3.58	-36	3.99
10 YEAR	3.72	0	3.72	4	3.68	7	3.65	-32	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's economy on softer growth path in July

The nation's economic outlook continues to show signs of moderation, with the Leading Index (LI) recording a year-on-year (YoY) decline of 0.5% to 114.3 points in July 2025, compared to 114.9 points in the same month last year, according to the Department of Statistics Malaysia (DOSM).

Chief statistician Datuk Seri Dr Mohd Uzir Mahidin attributed the subdued performance of the LI to significant contractions in specific components, particularly Real Imports of Other Basic Precious & Other Non-Ferrous Metals, which fell sharply by 16.3%, and the Bursa Malaysia Industrial Index, which declined 13.4%.

Despite the annual slowdown, LI posted a monthly rebound of 0.5% in July, recovering from a negative 0.3% in June, driven by stronger performance in five out of seven components. Notably, Real Imports of Semiconductors recorded a modest gain of 0.5%.

"The economy remains on a moderate trajectory, supported by resilient sectoral performance and steady internal demand, positioning Malaysia to weather ongoing global uncertainties," Mohd Uzir said in a statement. – The Malaysian Reserve

Read full publication <https://themalaysianreserve.com/2025/09/29/malaysias-economy-on-softer-growth-path-in-july/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

MARC Ratings assigns preliminary rating of AA_{IS} to Tadau Energy's proposed Sukuk Wakalah

MARC Ratings has assigned a preliminary rating of AA_{IS} to Tadau Energy Sdn Bhd's proposed ASEAN Green Sustainable and Responsible Investment Sukuk Wakalah of up to RM215 million with a stable outlook. Proceeds from the issuance will primarily be used to refinance Tadau Energy's existing sukuk, which will be cancelled following the planned refinancing.

The company owns and operates two solar photovoltaic plants in Kudat, Sabah, with Unit 1 (2MWac) achieving commercial operation on 15 September 2017 and Unit 2 (48MWac) on 26 September 2018. The rating reflects Tadau Energy's fully contracted revenue profile stemming from two fixed-price, 21-year power purchase agreements with counterparty Sabah Electricity Sdn Bhd (AAA/Stable), which mitigate price and demand risks.

It is further supported by strong operational performance, stable cost structures, and high plant availability. Key risks include potential variability in energy generation due to adverse weather conditions or operational disruptions, which could negatively affect plant performance and revenue generation. – MARC Ratings

Read full publication at <https://www.marc.com.my/rating-announcements/marc-ratings-assigns-preliminary-rating-of-aais-to-tadau-energys-proposed-sukuk-wakalah/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields slide as investors look ahead to key jobs data

U.S. Treasury yields moved lower on Monday as investors look ahead to several economic releases this week including a key jobs report. The 10-year Treasury yield was lower by more than 4 basis points to 4.145%, while the 2-year Treasury yield was lower by less than 2 basis points at 3.635%. The 30-year Treasury yield slid more than 5 basis points to 4.711%.

The highlight of the week will be the nonfarm payrolls for September, set to be released on Friday morning by the Bureau of Labor Statistics. Economists expect Friday's jobs report to show 59,000 jobs added, and for the unemployment rate to remain steady at 4.3%, per consensus estimates from FactSet. A negative reading hasn't been ruled out by economists.

The report is expected to influence the path of monetary policy, with traders pricing in two more interest rate cuts for the rest of 2025, in line with what the central bank said in its last meeting. "If you saw jobs actually look pretty strong, I think the market might say, 'Oh no, where are my rate cuts?'" Marta Norton, chief investment strategist at Empower Investments said. "And then if you saw jobs collapse, you would say, 'Oh no, recession.'" – CNBC

Read full publication at <https://www.cnbc.com/2025/09/29/us-treasury-yields-slide-investors-look-ahead-to-key-jobs-data-.html>

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