



NEWS UPDATE

10 June 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 9 June 26	Daily Change bps	Yield 8 June 26	Weekly Change bps	Yield 2 June 26	Monthly Change bps	Yield 8 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.16	-5	4.21	7	4.09	24	3.92	61	3.55
5 YEAR	4.26	-3	4.29	9	4.17	24	4.02	53	3.73
7 YEAR	4.39	-3	4.42	8	4.31	20	4.19	45	3.94
10 YEAR	4.53	-3	4.56	7	4.46	15	4.38	35	4.18

MGS	Yield 9 June 26	Daily Change bps	Yield 8 June 26	Weekly Change bps	Yield 29 May 26*	Monthly Change bps	Yield 8 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.27	0	3.27	4	3.23	8	3.19	27	3.00
5 YEAR	3.44	0	3.44	4	3.40	10	3.34	18	3.26
7 YEAR	3.64	0	3.64	13	3.51	19	3.45	27	3.37
10 YEAR	3.61	-1	3.62	5	3.56	6	3.55	12	3.49

*Malaysia Market closed on 1 & 2 June 2026 in observance of Agong's Birthday & Wesak Day Holiday

GII	Yield 9 June 26	Daily Change bps	Yield 8 June 26	Weekly Change bps	Yield 29 May 26*	Monthly Change bps	Yield 8 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.27	0	3.27	4	3.23	8	3.19	18	3.09
5 YEAR	3.37	0	3.37	4	3.33	6	3.31	12	3.25
7 YEAR	3.56	-1	3.57	2	3.54	5	3.51	24	3.32
10 YEAR	3.64	0	3.64	4	3.60	7	3.57	12	3.52

AAA	Yield 9 June 26	Daily Change bps	Yield 8 June 26	Weekly Change bps	Yield 29 May 26*	Monthly Change bps	Yield 8 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.63	0	3.63	1	3.62	3	3.60	7	3.56
5 YEAR	3.74	0	3.74	1	3.73	3	3.71	10	3.64
7 YEAR	3.83	0	3.83	1	3.82	3	3.80	11	3.72
10 YEAR	3.95	0	3.95	3	3.92	4	3.91	14	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia keeps fiscal discipline amid subsidy rise, inflation pressures remain contained

The government is maintaining fiscal discipline and adjusting its spending plans to manage rising global price pressures, even as fuel subsidy costs rose to RM7.5 billion in April.

Finance Minister II Amir Hamzah Azizan said the flexible approach has enabled the government to manage expenditure more effectively while encouraging Malaysians to play their part in addressing current challenges, including the impact of geopolitical tensions and global supply disruptions.

He said inflation remained moderate at 1.9 per cent as of end-March, within the government's target range of 1.5 per cent to 2.5 per cent, and compared favourably with many other countries.

Despite cost pressures stemming from global supply chain disruptions, he said the inflation rate has remained under control, supported by earlier reforms and targeted measures introduced by the government, he added. – New Straits Times

Read full publication at <https://www.nst.com.my/business/economy/2026/06/1459131/malaysia-keeps-fiscal-discipline-amid-subsidy-rise-inflation>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's growth paradox

Economic growth remains imperative for socio-economic development, narrowing income inequality and lifting living standards. Without sustaining and growing the economy, the government cannot respond to the needs of its people and businesses, and more crucially, to the challenges of the world's growing complexities.

For growth to be sustained and inclusive, its benefits must reach all people. However, there is a growing reality of an increasing disconnect between economic growth and the people feeling good effects. Malaysia's growth paradox is striking.

The economy has been growing by 5.2% per annum (pa) in 2021 to 2025, strengthening labour market conditions (unemployment rate improved to 2.9% in the first quarter of financial year 2026 or 1Q26 from 4.5% at end-Dec 2020), and manageable inflation (2.3% pa in 2021 to 2025).

The Malaysian household incomes have noticeably improved, with the national median monthly household income rising to RM7,017 in 2024, an increase of 4.4% pa from RM4,585 in 2004, and the average (mean) household income increased by 4.1% pa to RM9,155 per month in 2024 from RM6,141 in 2004. – The Star

Read full publication at <https://www.thestar.com.my/business/business-news/2026/06/08/malaysias-growth-paradox?gsid=183cc86f-e1c3-4505-a23b-27d2fcee0a07>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields edge lower as traders await more economic data

Treasury yields moved lower on Tuesday as bond markets took a breather ahead of more economic data releases later this week.

The 10-year U.S. Treasury note yield — the key benchmark for mortgages, auto loans and credit card debt — was last seen down more than 2 basis points at 4.526%. The 2-year Treasury note yield, which is typically more sensitive to short-term Federal Reserve interest rate decisions, was more than 3 basis points lower at 4.126%.

Meanwhile, the longer-dated 30-year Treasury bond yield, which tends to react mainly to geopolitical risks, fell more than 2 basis points to 5.003%.

Bond markets were taking a breather following Monday's session, which saw Treasury yields tick higher as investors digested another stronger-than-expected employment print.

Ahead of the latest inflation print, due later this week from the Bureau of Labor Statistics, traders were digesting the latest read on existing U.S. home sales from the National Association of Realtors. – CNBC

Read full publication at <https://www.cnbc.com/amp/2026/06/09/treasury-yields-hold-steady-as-traders-await-more-economic-data.html>

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