



# NEWS UPDATE

8 September 2025

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 5 September 25	Daily Change bps	Yield 4 September 25	Weekly Change bps	Yield 29 August 25	Monthly Change bps	Yield 5 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.48	-7	3.55	-10	3.58	-15	3.63	-79	4.27
5 YEAR	3.59	-6	3.65	-9	3.68	-18	3.77	-79	4.38
7 YEAR	3.80	-7	3.87	-12	3.92	-17	3.97	-68	4.48
10 YEAR	4.10	-7	4.17	-13	4.23	-12	4.22	-48	4.58

MGS	Yield 4 September 25*	Daily Change bps	Yield 3 September 25	Weekly Change bps	Yield 28 August 25	Monthly Change bps	Yield 4 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.04	0	3.04	5	2.99	-1	3.05	-44	3.48
5 YEAR	3.13	0	3.13	5	3.08	-4	3.17	-49	3.62
7 YEAR	3.32	-1	3.33	3	3.29	-2	3.34	-45	3.77
10 YEAR	3.40	-2	3.42	1	3.39	1	3.39	-42	3.82

\*Malaysia Market closed on 5 September in observance of Prophet Muhammad's Birthday Holiday

GII	Yield 4 September 25*	Daily Change bps	Yield 3 September 25	Weekly Change bps	Yield 28 August 25	Monthly Change bps	Yield 4 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.06	0	3.06	3	3.03	-2	3.08	-27	3.33
5 YEAR	3.15	0	3.15	2	3.13	-5	3.20	-47	3.62
7 YEAR	3.26	-2	3.28	1	3.25	-7	3.33	-48	3.74
10 YEAR	3.43	0	3.43	1	3.42	1	3.42	-40	3.83

AAA	Yield 4 September 25*	Daily Change bps	Yield 3 September 25	Weekly Change bps	Yield 28 August 25	Monthly Change bps	Yield 4 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.47	1	3.46	1	3.46	-7	3.54	-36	3.83
5 YEAR	3.55	1	3.54	2	3.53	-4	3.59	-40	3.95
7 YEAR	3.60	2	3.58	2	3.58	-4	3.64	-39	3.99
10 YEAR	3.66	1	3.65	1	3.65	-4	3.70	-38	4.04

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **BNM maintains OPR at 2.75%**

Bank Negara Malaysia has maintained the overnight policy rate at 2.75% following the conclusion of its monetary policy committee (MPC) meeting today. At its previous policy review in July, the central bank had lowered its rate from 3%.

BNM said in a statement that the current OPR level remains appropriate and supportive of the economy amid price stability. It said the latest indicators point towards “continued expansion in global growth, supported by sustained consumer spending and front-loading activities”.

“The global growth outlook will remain supported by positive labour market conditions, a less restrictive monetary policy and fiscal stimulus.”

“Nonetheless, trade policy developments are still expected to weigh on global growth going forward as the announced tariff rates take effect and the front-loading activity dissipates,” BNM said.

The central bank said Malaysia’s economy is on track to expand between 4% and 4.8% this year, with growth expected to continue into 2026 on the back of strong domestic demand, steady wages and ongoing investment projects. – Free Malaysia Today

Read full publication <https://www.freemalaysiatoday.com/category/nation/2025/09/04/bnm-maintains-opr-at-2-75-3>

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Renewed Jitters Drive Local Bond Yields Higher**

Yields on Malaysian Government Securities (MGS) and Government Investment Issues (GII) rose modestly this week, tracking global trade concerns while being anchored by resilient domestic fundamentals. The 10-year MGS yield climbed 1.6 basis points to 3.401%, while the 10-year GII added 2.2 basis points to 3.430%.

Across the curve, yields increased between 0.1 and 4.2 basis points. Analysts said renewed jitters following former US president Donald Trump's tariff remarks pushed yields slightly higher, though local support factors helped cap the rise. Malaysia's latest Purchasing Managers' Index (PMI) expansion, coupled with stronger trade performance, underscored economic resilience.

Further bolstering sentiment was the rollout of the Sumbangan Asas Rahmah (SARA) programme, which channelled RM192.4 million into household consumption, reinforcing a positive near-term outlook.

Foreign investors also maintained strong interest in local bonds, with August inflows nearing RM4 billion as of Aug 28, providing additional support to demand and easing upward pressure on yields. – Business Today

*Read full publication at <https://www.businesstoday.com.my/2025/09/05/renewed-jitters-drive-local-bond-yields-higher/>*

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **10-year Treasury yield slides to lowest level since April after weaker-than-expected jobs report**

Treasury yields fell on Friday after a key U.S. jobs report showed a slower-than-expected pace of hiring in August. The benchmark 10-year Treasury yield declined more than 8 basis points to 4.091% and had reached the lowest level since April 7.

The 2-year Treasury yield was lower by more than 6 basis points at 3.526% and had reached a five-month low. The 30-year Treasury yield fell more than 10 basis points to 4.769%. One basis point equals 0.01% and yields and prices move in opposite directions. U.S. employment growth showed further signs of slowing last month, with only 22,000 jobs being added in August.

Economists polled by Dow Jones expected an increase of 75,000. The unemployment rate ticked up to 4.3%, as expected. On Thursday, the ADP private payrolls data came in weaker-than-expected, with private payrolls rising by just 54,000 in August — below the forecast of 75,000 from economists polled by Dow Jones and a slowdown from the 106,000 gain in July.

The report showed a marked slowdown from the July increase of 79,000, which was revised up by 6,000. Revisions also showed a net loss of 13,000 in June. — CNBC

*Read full publication at <https://www.cnbc.com/2025/09/05/us-treasury-yields-investors-await-august-jobs-report-.html>*

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