



NEWS UPDATE

6 October 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 5 October 26	Daily Change bps	Yield 2 October 26	Weekly Change bps	Yield 28 September 26	Monthly Change bps	Yield 4 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.97	1	4.96	-4	5.01	52	4.45	142	3.55
5 YEAR	5.06	0	5.06	0	5.06	52	4.54	133	3.73
7 YEAR	5.19	2	5.17	4	5.15	54	4.65	125	3.94
10 YEAR	5.31	3	5.28	7	5.24	53	4.78	113	4.18

MGS	Yield 5 October 26	Daily Change bps	Yield 2 October 26	Weekly Change bps	Yield 28 September 26	Monthly Change bps	Yield 4 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.48	0	3.48	-1	3.49	7	3.41	48	3.00
5 YEAR	3.77	0	3.77	-1	3.78	8	3.69	51	3.26
7 YEAR	3.98	-1	3.99	-2	4.00	5	3.93	61	3.37
10 YEAR	4.00	0	4.00	-2	4.02	2	3.98	51	3.49

GII	Yield 5 October 26	Daily Change bps	Yield 2 October 26	Weekly Change bps	Yield 28 September 26	Monthly Change bps	Yield 4 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.52	2	3.50	3	3.49	8	3.44	43	3.09
5 YEAR	3.79	-1	3.80	6	3.73	10	3.69	54	3.25
7 YEAR	3.97	-4	4.01	-3	4.00	7	3.90	65	3.32
10 YEAR	4.04	0	4.04	2	4.02	8	3.96	52	3.52

AAA	Yield 5 October 26	Daily Change bps	Yield 2 October 26	Weekly Change bps	Yield 28 September 26	Monthly Change bps	Yield 4 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.13	0	4.13	3	4.10	39	3.74	57	3.56
5 YEAR	4.30	0	4.30	2	4.28	39	3.91	66	3.64
7 YEAR	4.44	4	4.40	4	4.40	38	4.06	72	3.72
10 YEAR	4.54	0	4.54	4	4.50	31	4.23	73	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

West Asia conflict poses downside risks, but impact on Malaysia's financial stability manageable, says BNM

The implications of the West Asia conflict, which has disrupted global commodity supplies and strategic trade routes, have remained manageable for Malaysia's financial stability, according to Bank Negara Malaysia (BNM).

The central bank said the conflict emerged as a key source of downside risk to the global economic and financial outlook, driving up energy, logistics and other input costs, intensifying supply-side pressures and heightening volatility in global financial markets. "For Malaysia, the spillovers could be significant given the economy's high degree of integration with global trade and financial markets.

"Nevertheless, the implications for domestic financial stability have remained manageable," BNM said in its BNM Insights titled "Beyond Oil: From Geopolitical Conflict to Financial Stability Risk".

It said Malaysia's financial system has limited direct exposures to West Asia, with the principal transmission channels operating through the real economy and global financial markets rather than through direct credit or funding exposures. – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/820561>

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Today's headlines of interest and summaries as extracted from the international and local media.

AMRO upgrades Malaysia's 2026, 2027 growth forecasts as AI investment boosts economy

The ASEAN+3 Macroeconomic Research Office (AMRO) has raised its economic growth forecast for Malaysia to 5.1 per cent in 2026 from 4.9 per cent previously, and to 4.8 per cent in 2027 from 4.7 per cent, driven by robust artificial intelligence (AI)-related exports and investment.

In its October update of the ASEAN+3 Regional Economic Outlook (AREO), AMRO maintained Malaysia's inflation forecast at 2.0 per cent for 2026, while raising its projection for 2027 to 2.2 per cent from 2.0 per cent previously.

AMRO chief economist, Dong He said Malaysia is one of the countries in the region that greatly benefitted from the current AI-related investment cycle, which led to the upgraded growth projections.

"What is important in this kind of environment is for these gains to be broadly propagated towards the economy. So this is a good opportunity for the government to make use of the (upcoming) budget to ensure that these structural forces are taken care of in this upcycle," he said in a press conference on Monday. – The Star

Read full publication at <https://www.thestar.com.my/business/business-news/2026/10/05/amro-upgrades-malaysia039s-2026-2027-growth-forecasts-as-ai-investment-boosts-economy>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

What will Washington do next if US bond yields keep rising?

The US government is paying more to borrow, and it is running out of easy ways to rein in its borrowing costs.

Long-term Treasury yields are near their highest in two decades, and the causes do not look temporary. Washington is selling huge amounts of debt to cover deficits that are not shrinking. Inflation has been slow to cool. And an AI investment boom is keeping the economy strong enough that rates aren't falling, even though housing and autos are struggling. The result is an interest bill of about \$1 trillion a year on debt of more than \$40 trillion.

Washington has ways to push back, from leaning more on short-term borrowing to, at the extreme, having the Federal Reserve cap long-term yields. But the deeper policymakers reach into that toolbox, the greater the risk of stoking inflation, which could mean more pain ahead for bondholders.

For every five dollars the government receives in tax revenue, one dollar is spent on servicing the national debt, said Torsten Slok, chief economist at Apollo Global Management. "That's a really, really high number and that's just going to continue to increase." – The Edge Malaysia

Read full publication at <https://theedgemalaysia.com/node/820589>

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