



NEWS UPDATE

22 October 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 21 October 25	Daily Change bps	Yield 20 October 25	Weekly Change bps	Yield 14 October 25	Monthly Change bps	Yield 19 September 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.46	-1	3.47	-1	3.47	-10	3.56	-81	4.27
5 YEAR	3.56	-2	3.58	-4	3.60	-12	3.68	-82	4.38
7 YEAR	3.74	-3	3.77	-5	3.79	-14	3.88	-74	4.48
10 YEAR	3.98	-2	4.00	-5	4.03	-16	4.14	-60	4.58

MGS	Yield 21 October 25	Daily Change bps	Yield 17 October 25*	Weekly Change bps	Yield 14 October 25	Monthly Change bps	Yield 19 September 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.09	1	3.08	2	3.07	5	3.04	-39	3.48
5 YEAR	3.24	4	3.20	6	3.18	11	3.13	-38	3.62
7 YEAR	3.41	2	3.39	2	3.39	9	3.32	-36	3.77
10 YEAR	3.47	1	3.46	-2	3.49	7	3.40	-35	3.82

*Malaysia Market closed on 20 October in observance of Deepavali Day Holiday

GII	Yield 21 October 25	Daily Change bps	Yield 17 October 25*	Weekly Change bps	Yield 14 October 25	Monthly Change bps	Yield 19 September 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.07	-1	3.08	-2	3.09	1	3.06	-26	3.33
5 YEAR	3.23	1	3.22	2	3.21	9	3.14	-39	3.62
7 YEAR	3.35	4	3.31	4	3.31	9	3.26	-39	3.74
10 YEAR	3.52	4	3.48	6	3.46	11	3.41	-31	3.83

AAA	Yield 21 October 25	Daily Change bps	Yield 17 October 25*	Weekly Change bps	Yield 14 October 25	Monthly Change bps	Yield 19 September 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.53	1	3.52	1	3.52	8	3.45	-30	3.83
5 YEAR	3.59	1	3.58	-1	3.60	6	3.53	-36	3.95
7 YEAR	3.67	1	3.66	-1	3.68	8	3.59	-32	3.99
10 YEAR	3.78	2	3.76	1	3.77	12	3.66	-26	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings affirms AAA(s) rating of Sarawak Petchem's Sukuk Wakalah

RAM Ratings has affirmed the AAA(s)/Stable rating of Sarawak Petchem Sdn Bhd's (Sarawak Petchem or the Company) RM6.0 bil Islamic Medium-Term Notes Programme (2022/2052) (Sukuk Wakalah). The Company produces methanol via its newly completed 1.75 mil MT annual capacity plant (the Plant) in Tanjung Kidurong, Bintulu, Sarawak that commenced commercial production in Q4 2024.

The Sukuk Wakalah's enhanced rating reflects an irrevocable and unconditional joint and several guarantee from the Company's shareholders, Permodalan Satok Berhad and Sarawak Economic Development Corporation (SEDC). Given the latter's standing as the socio-economic development agency of Sarawak, the issue rating primarily reflects SEDC's credit profile, which mirrors Sarawak's AAA state implicit strength.

With its critical mandate, we expect SEDC to continue benefiting from an 'almost certain' likelihood of extraordinary financial support from the state, if required. This support is highly likely to extend to Sarawak Petchem. On a standalone basis, Sarawak Petchem's credit profile is backed by strong project fundamentals and favourable contractual arrangements. – RAM Ratings

Read full publication <https://www.ram.com.my/pressrelease/?prviewid=7079>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

CGS International lifts Malaysia's 2025 GDP growth forecast to 4.7%

CGS International Securities Malaysia Sdn Bhd has revised its forecast for Malaysia's gross domestic product (GDP) growth in 2025 higher to 4.7% year-on-year (y-o-y) from 4.2%, driven by the GDP growth momentum in the third quarter of 2025 (3Q2025).

Citing the Department of Statistics Malaysia's (DOSM) advance estimates released on Oct 17, 2025, it said the country's GDP grew 5.2% y-o-y in 3Q2025 (2Q2025: 4.4%), owing to improvements across all sectors, especially mining, and electrical and electronics sectors.

"Given the surprise, we now believe strong exports may sustain a bit more before tariffs kick in, and the domestic economy appears more resilient," it said in a research note on Tuesday. CGS International said the upbeat 3Q2025 GDP performance warrants a revision due to statistical reasons, Malaysia seems to be faring well in maneuvering the tide (global economic challenges).

The research house said the finalised 3Q2025 GDP data is scheduled for release on Nov 14, 2025. "For 2026, we think the momentum will continue and we retain our GDP growth forecast of 4.6%," it said. – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/774775>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year yield dips further below 4% level

U.S. Treasury yields declined on Tuesday, with the 10-year Treasury yield falling further from the 4% threshold, as investors grew optimistic on a resolution on the ongoing U.S. government shutdown.

The benchmark 10-year Treasury yield dropped more than 2 basis points to 3.961%. The 2-year Treasury note yield fell less than 1 basis point to 3.457%, while the 30-year bond yield decreased more than 3 basis points to 4.546%.

Investors are continuing to monitor the shutdown after White House National Economic Council Director Kevin Hassett said that it's "likely to end sometime this week," and the Trump administration is prepared to take firmer measures to force an end to the shutdown if no deal is reached.

"Now there's a shot that this week, things will come together, and very quickly," Hassett told CNBC's "Squawk Box" on Monday. "The moderate Democrats will move forward and get us an open government, at which point we could negotiate whatever policies they want to negotiate with regular order." – CNBC

Read full publication at <https://www.cnn.com/2025/10/21/us-treasury-yields-investors-monitor-government-shutdown.html>

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-  **Date** : 24-26 October 2025
-  **Time** : 10.00am onwards
-  **Venue** : Hall 3, Mid Valley Exhibition Centre ("MVEC"), Mid Valley Megamall, Kuala Lumpur



The poster for InvestSmart Fest 2025 features a dark blue background with a person in a blue hoodie holding a small house model and a calculator. A sign on the right says "VISIT US AT BOOTH B31". The top right corner has the Suruhanjaya Sekuriti Securities Commission Malaysia logo. The main title "invest smart FEST 2025" is in white and orange, with "A Securities Commission Malaysia Initiative" below it. The tagline "Bijak Labur Hidup Makmur" is in orange. The dates and times "24 - 26 October 2025 | 10:00am - 9:00pm" and location "Hall 3, Mid Valley Exhibition Centre, Kuala Lumpur" are listed. "FREE ADMISSION" is prominently displayed in orange. The bottom left shows the website "WWW.INVESTSMARTSC.MY" and social media icons. The bottom right lists event partners: Bursa Malaysia, FIMM, FPAM, MEPC, AFA, and FEN.

invest smart FEST 2025
A Securities Commission Malaysia Initiative

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An advertisement for the BIX Malaysia Mobile App. It features the BIX logo (Bond+Sukuk Information Exchange) and the text 'BIX MALAYSIA MOBILE APP AVAILABLE FREE AT'. Below this are icons for the App Store and Google Play, and two QR codes with the text 'Scan here to download'. A hand is holding a smartphone displaying the app's interface, which shows a 'BOND+SUKUK ISSUANCE' section with a table of data.

ISUUE NO.	ISSUANCE DATE	ISSUANCE TYPE	ISSUANCE AMOUNT	ISSUANCE CURRENCY	ISSUANCE STATUS
ALIN CP 2021 210,000 (Fixed)	2021-01-15	Fixed	210,000	MYR	Issued
ALIN CP 2021 210,000 (Fixed)	2021-01-15	Fixed	210,000	MYR	Issued
ALIN CP 2021 210,000 (Fixed)	2021-01-15	Fixed	210,000	MYR	Issued

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