Bond+Sukuk Information Exchange

NEWS UPDATE

5 August 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 4 August 26	Daily Change bps	Yield 3 August 26	Weekly Change bps	Yield 28 July 26	Monthly Change bps	Yield 2 July 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.25	-7	4.32	-6	4.31	9	4.16	70	3.55
5 YEAR	4.33	-7	4.40	-2	4.35	10	4.23	60	3.73
7 YEAR	4.47	-7	4.54	0	4.47	12	4.35	53	3.94
10 YEAR	4.63	-7	4.70	2	4.61	14	4.49	45	4.18

*US Market closed on 3 July 2026 in observance of Independence Day Holiday

MGS	Yield 4 August 26	Daily Change bps	Yield 3 August 26	Weekly Change bps	Yield 28 July 26	Monthly Change bps	Yield 3 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.32	2	3.30	3	3.29	6	3.26	32	3.00
5 YEAR	3.52	3	3.49	4	3.48	13	3.39	26	3.26
7 YEAR	3.67	2	3.65	4	3.63	14	3.53	30	3.37
10 YEAR	3.73	2	3.71	3	3.70	11	3.62	24	3.49

GII	Yield 4 August 26	Daily Change bps	Yield 3 August 26	Weekly Change bps	Yield 28 July 26	Monthly Change bps	Yield 3 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.37	2	3.35	4	3.33	11	3.26	28	3.09
5 YEAR	3.48	0	3.48	4	3.44	13	3.35	23	3.25
7 YEAR	3.66	3	3.63	7	3.59	12	3.54	34	3.32
10 YEAR	3.73	2	3.71	4	3.69	12	3.61	21	3.52

AAA	Yield 4 August 26	Daily Change bps	Yield 3 August 26	Weekly Change bps	Yield 28 July 26	Monthly Change bps	Yield 3 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.68	0	3.68	1	3.67	3	3.65	12	3.56
5 YEAR	3.78	0	3.78	1	3.77	2	3.76	14	3.64
7 YEAR	3.87	0	3.87	2	3.85	2	3.85	15	3.72
10 YEAR	3.99	0	3.99	1	3.98	3	3.96	18	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Bond fundraising likely to gain traction

Growing global appetite for Malaysian credit is expected to pave the way for more fundraising by the government and large corporates, as international investors seek relatively stable assets amid heightened global economic uncertainty.

This trend was evident last month when the government's US$1.5bil Global Sukuk attracted more than US$9.5bil in orders from over 140 international investors, while Searah Ltd, an upstream joint venture between Petroliam Nasional Bhd or PETRONAS and Italy's Eni SpA, secured a US$6bil syndicated revolving credit facility from a consortium of 20 international banks.

Economist Yeah Kim Leng said heightened global uncertainty has prompted investors to diversify into safer assets and rebalance their portfolios towards fixed-income securities, as they seek greater stability amid a more volatile economic environment.

"We will see more portfolio rebalancing from equities to fixed income, which is considered safer during times of uncertainty," he told StarBiz. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/08/04/bond-fundraising-likely-to-gain-traction

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Sime Darby Property sets up RM2.6b sukuk to fund data centres

Sime Darby Property Bhd has established a RM2.6 billion sukuk programme to finance the development of build-to-suit-to-lease data centres and industrial and logistics assets, as the property group expands its recurring income base through its New Economy Venture (NEV) platform.

The programme, established by its subsidiary Sime Darby Property NEV (Holdings) Sdn Bhd (SDP NEV), will be used to part-finance hyperscale data centres at Elmina Business Park, Selangor, as well as a build-to-suit distribution warehouse in the City of Elmina. Sime Darby Property said the Green Sukuk programme would enable the world's first sukuk issuance for data centre infrastructure financing.

The hyperscale data centres, which are expected to be completed by 2027, are supported by a 20-year lease with a global multinational technology company, while the automated distribution warehouse is backed by a 15-year lease with a local hypermarket operator and targeted for completion by end-2027.

The group said the assets will strengthen its recurring income portfolio by creating institutional-grade real estate assets supported by long-term lease arrangements. – The Malaysian Reserve

Read full publication at https://themalaysianreserve.com/2026/08/04/sime-darby-property-sets-up-rm2-6b-sukuk-to-fund-data-centres/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields slide as oil falls on Bessent comments

Treasury yields moved lower on Tuesday, following oil prices, after new comments from Treasury Secretary Scott Bessent on the prospects of an agreement to open the Strait of Hormuz.

The yield on the 10-year U.S. Treasury note — the key benchmark for U.S. government borrowing — fell more than 6 basis points to 4.619%.

The 2-year Treasury note yield, which more closely tracks short-term Federal Reserve interest rate policy, slipped more than 5 basis points to 4.198%. The longer-dated 30-year Treasury bond yield shed more than 4 basis points to 5.182%.

The move comes as oil prices slid after Bessent told CNBC an agreement to open the Strait of Hormuz could come Tuesday or Wednesday. U.S. West Texas Intermediate futures fell 5.69% to close at $75.77 per barrel, while international benchmark Brent crude moved down 5.26% to $79.36.

“We are in talks with the Iranians,” Bessent told CNBC’s “Squawk Box.” “There is a chance we may have a deal today or tomorrow to open the strait and move towards a more normalized position in this conflict.” – CNBC

Read full publication at https://www.cnbc.com/2026/08/04/treasury-yields-investors-peace-talks-uncertainty.html

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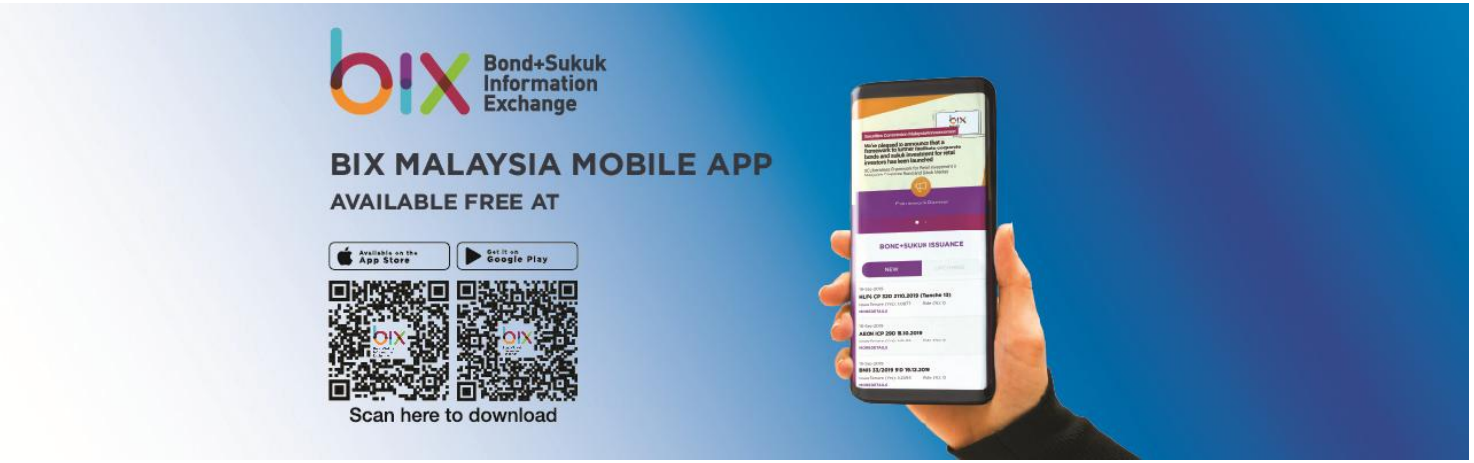

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