



NEWS UPDATE

2 October 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 1 October 25	Daily Change bps	Yield 30 September 25	Weekly Change bps	Yield 24 September 25	Monthly Change bps	Yield 29 August 25*	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.56	-5	3.61	-4	3.60	-2	3.58	-71	4.27
5 YEAR	3.68	-6	3.74	-2	3.70	0	3.68	-70	4.38
7 YEAR	3.88	-5	3.93	-3	3.91	-4	3.92	-60	4.48
10 YEAR	4.12	-4	4.16	-4	4.16	-11	4.23	-46	4.58

*US Market Closed on 1 September in observance of Labor Day Holiday

MGS	Yield 1 October 25	Daily Change bps	Yield 30 September 25	Weekly Change bps	Yield 24 September 25	Monthly Change bps	Yield 29 August 25**	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.11	0	3.11	5	3.06	11	3.00	-37	3.48
5 YEAR	3.23	2	3.21	6	3.17	15	3.08	-39	3.62
7 YEAR	3.42	0	3.42	5	3.37	12	3.30	-35	3.77
10 YEAR	3.45	0	3.45	2	3.43	6	3.39	-37	3.82

**Malaysia Market closed on 1 September in observance of Merdeka Day Holiday

GII	Yield 1 October 25	Daily Change bps	Yield 30 September 25	Weekly Change bps	Yield 24 September 25	Monthly Change bps	Yield 29 August 25**	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.15	0	3.15	4	3.11	13	3.02	-18	3.33
5 YEAR	3.25	1	3.24	6	3.19	12	3.13	-37	3.62
7 YEAR	3.36	-1	3.37	7	3.29	11	3.25	-38	3.74
10 YEAR	3.49	1	3.48	4	3.45	8	3.41	-34	3.83

AAA	Yield 1 October 25	Daily Change bps	Yield 30 September 25	Weekly Change bps	Yield 24 September 25	Monthly Change bps	Yield 29 August 25**	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.48	0	3.48	3	3.45	2	3.46	-35	3.83
5 YEAR	3.56	0	3.56	3	3.53	3	3.53	-39	3.95
7 YEAR	3.64	0	3.64	3	3.61	6	3.58	-35	3.99
10 YEAR	3.74	0	3.74	5	3.69	9	3.65	-30	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings affirms AAA/Stable/P1 ratings of Standard Chartered Malaysia and Saadiq

RAM Ratings has affirmed the AAA/Stable/P1 financial institution ratings (FIRs) of Standard Chartered Bank Malaysia Berhad (Standard Chartered Malaysia or the Bank) and its Islamic banking arm, Standard Chartered Saadiq Berhad (Saadiq), whose FIRs are equated to the Bank's.

The affirmations reflect the Bank's well-established franchise, strong funding and liquidity profile, healthy capitalisation and sound asset quality. Its profitability, however, remains softer than peers'. The ratings also consider our view that parental support from Standard Chartered PLC is highly likely in times of need. As a wholly owned subsidiary of Standard Chartered PLC and a key franchise in the ASEAN region, the Bank is deemed strategically important to its parent.

Standard Chartered Malaysia's gross impaired loan (GIL) ratio improved to 2.5% as at end-March 2025 (end-December 2023: 3.0%), driven by a large impaired loan settlement. Given the Bank's conservative classification approach, under which rescheduled and restructured retail loans are qualitatively classified as impaired, this ratio remained above the industry average of 1.4%. – RAM Ratings

Read full publication <https://www.ram.com.my/pressrelease/?prviewid=7063>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Islamic finance drives RM4.2t capital market as Malaysia leads global sukuk issuances

Malaysia's capital market currently stands at RM4.2 trillion, with Islamic instruments making up around 62 per cent, said the Securities Commission (SC). Its chairman, Datuk Mohammad Faiz Azmi, stated that Malaysia accounts for one-third of all global sukuk issuances.

"About 80 per cent of our listed companies are designated as shariah-compliant. This depth gives us the platform to pilot Maqasid al-Shariah-aligned disclosures, covenants and outcome-linked structures at a meaningful scale," he said in his opening address at the 16th Roundtable of the Securities Commission Malaysia and the Oxford Centre for Islamic Studies (OCIS) here today.

Mohammad Faiz stated that when fiduciary duty aligns with the principles of Maqasid al-Shariah — the fundamental guiding principles in the Islamic capital market — it results in a structured set of expectations that are applied differently across the ecosystem. "Board members must set strategies that safeguard not only shareholder returns but also look to the intergenerational use of resources to ensure business models do not create long-term harm," he said. — Malay Mail

Read full publication at <https://www.malaymail.com/news/money/2025/09/30/islamic-finance-drives-rm42t-capital-market-as-malaysia-leads-global-sukuk-issuances/192909>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield falls after surprise decline in private payrolls, government shutdown

Treasury yields fell Wednesday after new data showed a surprise decline in private payrolls, while traders monitored the consequences of the government shutdown after lawmakers failed to reach an agreement on the federal funding bill.

Separately, the Supreme Court ruled Wednesday that Federal Reserve Governor Lisa Cook can keep her job as a voting member of the policy-setting Federal Open Market Committee pending January's oral arguments to decide if the president has the legal authority to remove her from office.

The 10-year Treasury yield traded more than 4 basis points lower at 4.106%. The 30-year bond yield lost 2 basis points at 4.713%. Numbers out Wednesday continued to show a softening jobs market. Private payrolls declined by 32,000 in September, according to ADP.

Economists polled by Dow Jones expected an increase of 45,000. August payrolls were also revised to show a loss of 3,000, reversing initial data that showed a 54,000 increase.
– CNBC

Read full publication at <https://www.cnbc.com/2025/10/01/us-treasury-yields-us-government-shuts-down-.html>

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