

NEWS UPDATE

4 November 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 3 November 26	Daily Change bps	Yield 2 November 26	Weekly Change bps	Yield 27 October 26	Monthly Change bps	Yield 2 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.68	3	4.65	-12	4.80	-28	4.96	113	3.55
5 YEAR	4.74	4	4.70	-8	4.82	-32	5.06	101	3.73
7 YEAR	4.83	4	4.79	-8	4.91	-34	5.17	89	3.94
10 YEAR	4.95	4	4.91	-4	4.99	-33	5.28	77	4.18

MGS	Yield 3 November 26	Daily Change bps	Yield 2 November 26	Weekly Change bps	Yield 27 October 26	Monthly Change bps	Yield 2 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.39	0	3.39	-2	3.41	-9	3.48	39	3.00
5 YEAR	3.67	-1	3.68	-1	3.68	-10	3.77	41	3.26
7 YEAR	3.87	0	3.87	-4	3.91	-12	3.99	50	3.37
10 YEAR	3.90	1	3.89	-4	3.94	-10	4.00	41	3.49

GII	Yield 3 November 26	Daily Change bps	Yield 2 November 26	Weekly Change bps	Yield 27 October 26	Monthly Change bps	Yield 2 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.43	-1	3.44	-1	3.44	-7	3.50	34	3.09
5 YEAR	3.67	0	3.67	-2	3.69	-13	3.80	42	3.25
7 YEAR	3.84	-1	3.85	1	3.83	-17	4.01	52	3.32
10 YEAR	3.91	-1	3.92	-6	3.97	-13	4.04	39	3.52

AAA	Yield 3 November 26	Daily Change bps	Yield 2 November 26	Weekly Change bps	Yield 27 October 26	Monthly Change bps	Yield 2 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.18	-1	4.19	-2	4.20	5	4.13	62	3.56
5 YEAR	4.31	0	4.31	2	4.29	1	4.30	67	3.64
7 YEAR	4.45	0	4.45	6	4.39	5	4.40	73	3.72
10 YEAR	4.53	0	4.53	5	4.48	-1	4.54	72	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysian bond market on edge ahead of BNM policy meeting

Malaysia's bond market is bracing for a potential reset in the domestic rates narrative as attention pivots to Bank Negara Malaysia's (BNM) upcoming monetary policy decision on Nov 5.

According to RAM Ratings in its Mid-Week Bond Market Update on Oct 29, market watchers are looking beyond just the baseline interest rate decision, focusing on the central bank's updated assessment of growth and inflation. The tone of BNM's forward guidance is expected to be a critical driver for front-end Malaysian Government Securities (MGS) pricing and expectations for the domestic policy trajectory, said RAM Ratings in the report.

"With the Federal Reserve voting on Oct 28 to keep its benchmark interest rate unchanged in a hawkish hold decision, attention shifts to the October employment report on Nov 6 and CPI on Nov 10.

"These releases will provide an important read on labour-market and inflation conditions, with any upside surprises potentially reviving major upward pressure on US Treasury yields and, by extension, external pressure on MGS," the rating firm noted. – New Straits Times

Read full publication at https://www.nst.com.my/business/economy/2026/11/1568101/malaysian-bond-market-edge-ahead-bnm-policy-meeting

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings affirms Amanat Lebuhraya Rakyat's AAA sukuk rating

RAM Ratings has affirmed the AAA/Stable rating of Amanat Lebuhraya Rakyat Berhad's (ALR) RM5.5 bil Senior Sukuk Programme (2022/2044) (the Sukuk).

The affirmation reflects ALR's robust debt-servicing capacity, supported by stable cash flows from four mature highways: the Damansara-Puchong Expressway (LDP), Shah Alam Expressway (KESAS), SPRINT Expressway and the SMART Tunnel (collectively, the Highways).

The Highways' strategic alignments connect densely populated areas across the Klang Valley. LDP and KESAS link established townships to major interchanges and highway networks, while SPRINT and SMART facilitate easier access to Kuala Lumpur.

In FY Mar 2026, ALR generated RM823.4 mil in pre-financing cash flow, translating into a robust finance service coverage ratio (FSCR) of 3.04 times, including cash balances. Average daily traffic across the Highways grew 0.4% y-o-y in both 2025 and 1H 2026, which alongside prudent cost management, supported operating performance.

As at end-June 2026, ALR held RM1.3 bil in cash, sufficient to meet RM627.8 mil of sukuk obligations due over the next 12 months. – RAM Ratings

Read full publication at https://www.ram.com.my/pressrelease/?prviewid=7464

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields rise as investors weigh midterm vote, jobs data and Iran tensions

Treasury yields moved higher on Tuesday as voting began in the U.S. midterm elections, while investors parse a busy week of economic data and monitored Middle East tensions.

The 10-year U.S. Treasury yield — the main benchmark for mortgages, auto loans and credit card debt — rose more than 6 basis points to 4.96%. The yield on longer-dated 30-year U.S. Treasury — which tends to move more on geopolitical developments — was up more than 6 basis points at 5.332%.

The 2-year Treasury note yield, which more closely follows short-term Federal Reserve rate decisions, was up 4 basis points at 4.623%. The moves follow a mixed day for Treasurys on Monday, with the benchmark 10-year yield moving 2 basis points lower, and the shorter-dated 2-year note yield rose by more than 1 basis point.

With Americans voting in the midterm elections Tuesday, investors are keeping a close eye on how the result will shape Congress and move markets. – CNBC

Read full publication at https://www.cnbc.com/2026/11/03/us-treasury-yields-bonds.html

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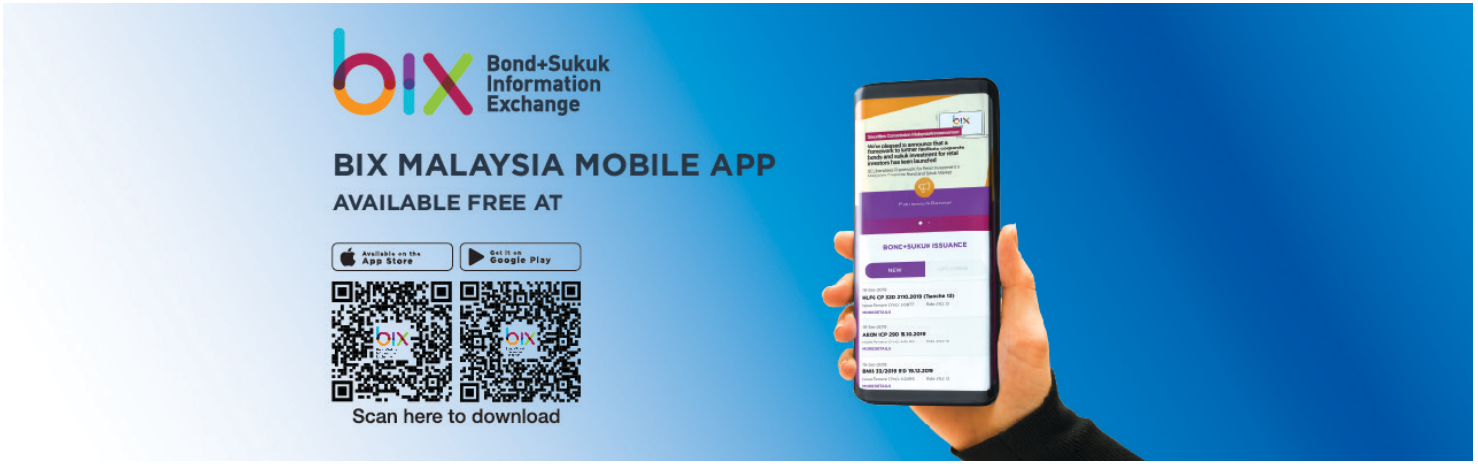
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