



NEWS UPDATE

11 March 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 10 March 26	Daily Change bps	Yield 9 March 26	Weekly Change bps	Yield 3 March 26	Monthly Change bps	Yield 10 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.58	0	3.58	8	3.50	8	3.50	3	3.55
5 YEAR	3.73	2	3.71	10	3.63	3	3.70	0	3.73
7 YEAR	3.93	3	3.90	10	3.83	1	3.92	-1	3.94
10 YEAR	4.15	3	4.12	9	4.06	-1	4.16	-3	4.18

MGS	Yield 10 March 26	Daily Change bps	Yield 9 March 26	Weekly Change bps	Yield 3 March 26	Monthly Change bps	Yield 10 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.10	-6	3.16	3	3.07	7	3.03	10	3.00
5 YEAR	3.35	-3	3.38	0	3.35	7	3.28	9	3.26
7 YEAR	3.47	-1	3.48	6	3.41	2	3.45	10	3.37
10 YEAR	3.55	-4	3.59	1	3.54	-1	3.56	6	3.49

GII	Yield 10 March 26	Daily Change bps	Yield 9 March 26	Weekly Change bps	Yield 3 March 26	Monthly Change bps	Yield 10 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.15	-2	3.17	3	3.12	6	3.09	6	3.09
5 YEAR	3.29	-3	3.32	1	3.28	1	3.28	4	3.25
7 YEAR	3.36	-3	3.39	-1	3.37	0	3.36	4	3.32
10 YEAR	3.57	0	3.57	4	3.53	3	3.54	5	3.52

AAA	Yield 10 March 26	Daily Change bps	Yield 9 March 26	Weekly Change bps	Yield 3 March 26	Monthly Change bps	Yield 10 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.58	0	3.58	1	3.57	1	3.57	2	3.56
5 YEAR	3.67	-1	3.68	2	3.65	0	3.67	3	3.64
7 YEAR	3.75	-1	3.76	2	3.73	2	3.73	3	3.72
10 YEAR	3.87	0	3.87	4	3.83	4	3.83	6	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings places Telekosang Hydro One's Senior Sukuk and Junior Bonds on Negative Rating Watch

RAM Ratings has placed the A1 rating of Telekosang Hydro One Sdn Bhd's (TH1 or the Issuer) RM470 mil ASEAN Green SRI Sukuk (2019/2037) (Senior Sukuk) and the BBB1 rating of its RM120 mil ASEAN Green Junior Bond (2019/2039) (Junior Bonds) on Rating Watch with a negative outlook.

The combined cashflow generation from TH1's 24 MW small hydro plant and the 16 MW plant operated by its sister company, Telekosang Hydro Two Sdn Bhd (TH2), supports debt service obligations under the Senior Sukuk and Junior Bonds.

The Rating Watch is prompted by the force majeure notice issued by TH1 and TH2 (together, the project companies) on 3 March 2026 to Sabah Electricity Sdn Bhd (SE), the offtaker for the plants' electricity output.

The notice follows severe flooding in the Tenom region in late February, which resulted in the temporary inability of both plants to generate and deliver electricity. The Tenom District Officer declared disaster status for the district on 25 February 2026. – RAM Ratings

Read full publication at <https://www.ram.com.my/pressrelease/?prviewid=7226>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings assigns initial AA2(s)/P1(s) ratings to Velesto's RM1 bil IMTN and ICP Programmes issued by funding vehicle

RAM Ratings has assigned a AA2(s)/Stable rating to Velesto Energy Berhad's (Velesto or the Group) proposed RM1.0 bil Islamic Medium Term Notes Programme and P1(s) rating on its RM1.0 bil Islamic Commercial Papers Programme. Both programmes share a combined limit of RM1.0 bil, and are issued by its funding vehicle, Sumber Ribu Sdn Bhd. The enhanced ratings reflect Velesto's credit strength as the purchase undertaking obligor and corporate guarantor for the programmes.

Velesto's credit profile underscores its role as the largest Malaysian provider of jack up drilling services to the upstream oil and gas (O&G) sector. The Group operates six high specification jack up rigs supporting shallow water projects across Southeast Asia, alongside two hydraulic workover units, which collectively contribute the bulk of its revenue and earnings.

The Group continues to streamline its asset base, Velesto recently disposing of a drilling rig and its hydraulic workover business unit. Although earnings impact is modest, these initiatives demonstrate the Group's move toward a leaner, more capital efficient asset base, enhancing resilience against sector cyclicality. Velesto is also pursuing regional expansion, supported by ongoing digital transformation and supply chain optimisation efforts. – RAM Ratings

Read full publication at <https://www.ram.com.my/pressrelease/?prviewid=7225>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield is little changed as oil tumbles after Trump warns Iran over Hormuz flows

The 10-year Treasury yield was little changed on Tuesday as oil prices tumbled after President Donald Trump warned that Iran would be hit “TWENTY TIMES HARDER” if it attempted to halt shipments through the Strait of Hormuz.

The yield on the 10-year Treasury rose more than 1 basis point to 4.15%. The 30-year Treasury bond climbed more than 4 basis points to yield 4.784%. The 2-year Treasury note yield declined less than a basis point to 3.588%.

“If Iran does anything that stops the flow of Oil within the Strait of Hormuz, they will be hit by the United States of America TWENTY TIMES HARDER than they have been hit thus far,” Trump said in a post on Truth Social Monday stateside.

Trump had earlier signaled that the conflict with Iran could end soon, sending oil prices plunging 10% before paring losses. Oil prices suffered losses on Tuesday, however, settling below \$90 per barrel. That’s even after Energy Secretary Chris Wright falsely claimed in a social media post that the Navy escorted a tanker through the Strait. – CNBC

Read full publication at <https://www.cnbc.com/2026/03/10/us-treasury-yields-trump-warns-iran-hormuz-flows.html>

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