Bond+Sukuk Information Exchange

NEWS UPDATE

24 July 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 23 July 26	Daily Change bps	Yield 22 July 26	Weekly Change bps	Yield 16 July 26	Monthly Change bps	Yield 23 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.40	6	4.34	20	4.20	18	4.22	85	3.55
5 YEAR	4.46	5	4.41	18	4.28	19	4.27	73	3.73
7 YEAR	4.58	5	4.53	17	4.41	20	4.38	64	3.94
10 YEAR	4.71	4	4.67	14	4.57	21	4.50	53	4.18

MGS	Yield 23 July 26	Daily Change bps	Yield 22 July 26	Weekly Change bps	Yield 16 July 26	Monthly Change bps	Yield 23 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.29	2	3.27	4	3.25	3	3.26	29	3.00
5 YEAR	3.46	2	3.44	6	3.40	3	3.43	20	3.26
7 YEAR	3.60	1	3.59	6	3.54	3	3.57	23	3.37
10 YEAR	3.69	2	3.67	6	3.63	7	3.62	20	3.49

GII	Yield 23 July 26	Daily Change bps	Yield 22 July 26	Weekly Change bps	Yield 16 July 26	Monthly Change bps	Yield 23 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.32	2	3.30	3	3.29	7	3.25	23	3.09
5 YEAR	3.42	1	3.41	4	3.38	5	3.37	17	3.25
7 YEAR	3.57	1	3.56	3	3.54	1	3.56	25	3.32
10 YEAR	3.67	2	3.65	4	3.63	8	3.59	15	3.52

AAA	Yield 23 July 26	Daily Change bps	Yield 22 July 26	Weekly Change bps	Yield 16 July 26	Monthly Change bps	Yield 23 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.66	0	3.66	1	3.65	2	3.64	10	3.56
5 YEAR	3.76	0	3.76	2	3.74	-1	3.77	12	3.64
7 YEAR	3.84	0	3.84	1	3.83	-1	3.85	12	3.72
10 YEAR	3.96	0	3.96	1	3.95	-1	3.97	15	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia drives ESG sukuk growth amid volatility

Fitch Ratings expects the global environmental, social, and governance (ESG) sukuk market to soften in 2026 as Middle East tensions weigh on issuance.

However, Malaysia is forecast to outperform the broader market and lead global ESG sukuk supply in the second half of the year (2H26).

According to Fitch, issuance in the Gulf Corp Council should moderate as Malaysia is expected to lead global ESG sukuk supply in 2H26, supported by tax incentives, strong investor demand and a deep domestic market, albeit largely in ringgit.

The report said the global ESG sukuk growth could also be weighed down by shifting sustainability priorities, evolving and increasingly complex syariah and ESG requirements, changing investor sentiment towards ESG, and concerns over greenwashing.

Furthermore, Fitch noted that ESG sukuk accounted for a much smaller share of the overall ESG fundraising market in the 1H26. Its share of US dollar-denominated ESG debt issuance in emerging markets, excluding China, fell sharply to 14% in 1H26 from 41% a year earlier. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/07/23/malaysia-drives-esg-sukuk-growth-amid-volatility

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Resilient economy, policy support drive outlook, stronger Q2 growth

Malaysia's resilient economic outlook, underpinned by targeted government measures, has helped lift second-quarter (Q2) growth above expectations despite heightened global uncertainties, Treasury secretary-general Tan Sri Johan Mahmood Merican said.

The economy expanded 5.8 per cent in the second quarter, according to advance estimates, accelerating from 5.4 per cent in the first quarter as policy measures continued to support domestic activity and business confidence. Johan said the stronger performance reflected the effectiveness of the government's economic management and targeted initiatives in cushioning the economy against external headwinds.

"This shows that the government's economic management and the measures implemented, such as the targeted diesel subsidy and initiatives to increase financing for SMEs, clearly demonstrate that these measures have helped support the momentum of economic growth and the country's economic stability.

"With that, the government is confident that such measures will continue to ensure that the economy remains resilient despite uncertainties stemming from the global situation." – New Straits Times

Read full publication at https://www.nst.com.my/business/economy/2026/07/1495499/resilient-economy-policy-support-drive-outlook-stronger-q2-growth?source=widget

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield rises to highest since January 2025 as surging oil rekindles inflation fear

U.S. Treasury yields advanced on Thursday as Brent crude oil's climb above $100 per barrel raised inflation fears, and as weekly claims for unemployment insurance tumbled below 200,000.

The yield on the 10-year U.S. Treasury note — the key benchmark for mortgage and auto loans and credit card debt — was last seen up more than 4 basis points at 4.699%. It earlier rose above 4.7%, hitting the highest level since Jan. 15, 2025, before the start of President Donald Trump's second term. The 2-year Treasury note yield, which more closely tracks short-term Federal Reserve interest rate policy, rose more than 5 basis points to 4.353%. The longer-dated 30-year Treasury bond yield was higher by 2 basis points, reaching 5.167%.

Oil prices continued to climb on Thursday, with Brent crude futures on pace for their third-largest monthly gain in the past 10 years, following reports of Houthi rebel attacks on tankers off the Red Sea coast of Saudi Arabia, and renewed U.S. threats to escalate strikes against Iran. Brent crude futures gained 7% to close at $100.69 a barrel, the highest since before the U.S. and Iran reached a tentative peace deal last month. U.S. West Texas Intermediate crude futures advanced 6% to $92.19 a barrel. – CNBC

Read full publication at https://www.cnbc.com/2026/07/23/treasury-yields-oil-prices-jobless-claims.html

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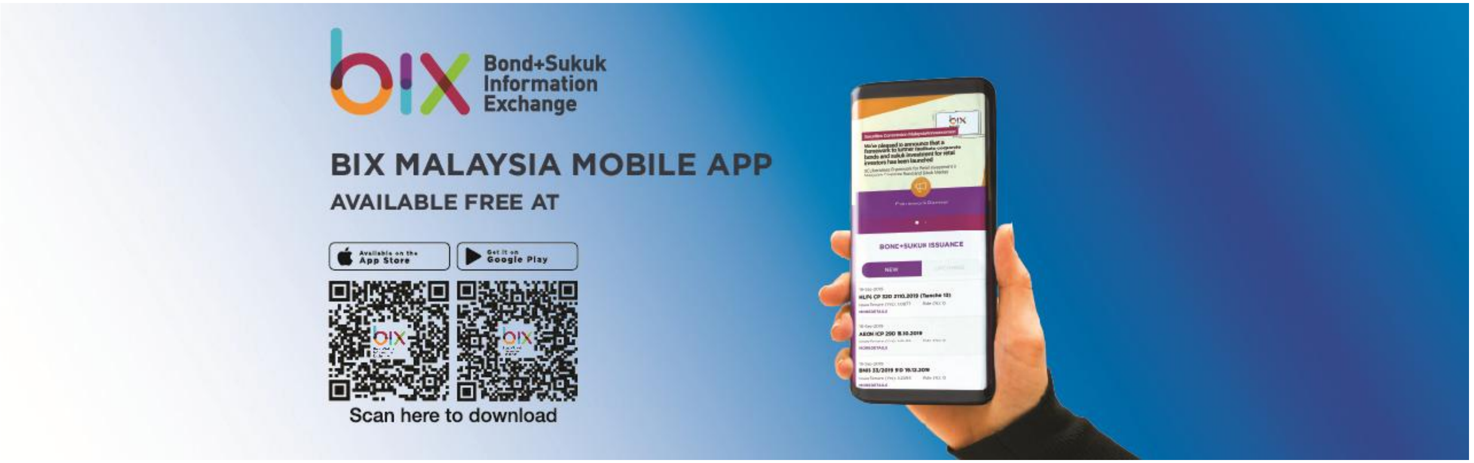

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