



NEWS UPDATE

6 November 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 5 November 25	Daily Change bps	Yield 4 November 25	Weekly Change bps	Yield 29 October 25	Monthly Change bps	Yield 3 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.65	6	3.59	5	3.60	6	3.59	-62	4.27
5 YEAR	3.76	7	3.69	6	3.70	4	3.72	-62	4.38
7 YEAR	3.95	7	3.88	8	3.87	5	3.90	-53	4.48
10 YEAR	4.17	7	4.10	9	4.08	4	4.13	-41	4.58

MGS	Yield 5 November 25	Daily Change bps	Yield 4 November 25	Weekly Change bps	Yield 29 October 25	Monthly Change bps	Yield 3 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.13	0	3.13	2	3.11	4	3.09	-35	3.48
5 YEAR	3.25	0	3.25	1	3.24	5	3.20	-37	3.62
7 YEAR	3.45	-1	3.46	1	3.44	6	3.39	-32	3.77
10 YEAR	3.49	-1	3.50	1	3.48	5	3.44	-33	3.82

GII	Yield 5 November 25	Daily Change bps	Yield 4 November 25	Weekly Change bps	Yield 29 October 25	Monthly Change bps	Yield 3 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.14	-1	3.15	2	3.12	1	3.13	-19	3.33
5 YEAR	3.25	0	3.25	1	3.24	3	3.22	-37	3.62
7 YEAR	3.37	-1	3.38	2	3.35	3	3.34	-37	3.74
10 YEAR	3.54	-2	3.56	5	3.49	6	3.48	-29	3.83

AAA	Yield 5 November 25	Daily Change bps	Yield 4 November 25	Weekly Change bps	Yield 29 October 25	Monthly Change bps	Yield 3 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.54	1	3.53	2	3.52	6	3.48	-29	3.83
5 YEAR	3.61	1	3.60	1	3.60	5	3.56	-34	3.95
7 YEAR	3.69	1	3.68	2	3.67	6	3.63	-30	3.99
10 YEAR	3.79	0	3.79	0	3.79	6	3.73	-25	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia Debuts First SRI-Qualified ETF

Bursa Malaysia Bhd and AmInvest today launched the FTSE4Good Bursa Malaysia ETF, marking the country's first and only sustainable and responsible investment (SRI)-qualified exchange-traded fund. The fund aims to track the FTSE4Good Bursa Malaysia Index, which selects constituents from the FTSE Bursa Malaysia EMAS Index based on Environmental, Social and Governance (ESG) criteria and liquidity standards developed by FTSE Russell in collaboration with the Exchange.

The Index, introduced in December 2014, was designed to advance ESG practices in Malaysia's capital market and guide investors in making ESG-focused investment decisions while highlighting companies demonstrating strong ESG performance.

Dato' Fad'l Mohamed, Chief Executive Officer of Bursa Malaysia, said, "This collaboration reflects our shared commitment to product innovation, investor empowerment and advancement of sustainability in Malaysia's capital market. FTSE4Good Bursa Malaysia ETF adds to the growing and diverse range of ETFs listed on the Exchange – from domestic and regional equities to fixed income, commodities, Shariah-compliant assets, and now, ESG-focused indices." – Business Today

Read full publication <https://www.businesstoday.com.my/2025/11/05/malaysia-debuts-first-sri-qualified-etf/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

MARC Ratings assigns preliminary A+_{IS} rating to Yinson's proposed sukuk programme

MARC Ratings has assigned a preliminary rating of A+_{IS} to Yinson Holdings Berhad's (YHB) proposed RM2.0 billion Islamic Medium-Term Notes (IMTN) (Sukuk Wakalah II) as well as affirmed its ratings of A+_{IS} on the RM1.0 billion IMTN Programme (Sukuk Wakalah I) and A-_{IS} on the RM1.0 billion Subordinated Perpetual Islamic Notes Programme (perpetual sukuk).

The two-notch rating differential between the senior and perpetual sukuk reflects MARC Ratings' notching approach to subordinated debt and hybrid securities. All ratings carry a stable outlook. With respect to the new Sukuk Wakalah II, YHB intends to draw down an initial amount of RM1.0 billion to refinance the outstanding note under the existing RM1.0 billion Sukuk Wakalah I maturing in December 2026. Currently, there are no plans to draw down the remaining RM1.0 billion under the new facility.

The senior rating reflects YHB group's substantial long-term floating production storage and offloading (FPSO) charters, solid operational execution, and proven track record, underpinned by high technical uptime and earnings visibility, though moderated by the capital-intensive FPSO business and sizeable construction-related debt. – MARC Ratings

Read full publication at <https://www.marc.com.my/rating-announcements/marc-ratings-assigns-preliminary-ais-rating-to-yinsons-proposed-sukuk-programme/>

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Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield jumps to 4.15% on strong data, SCOTUS skepticism on tariffs

Treasury yields rose broadly on Wednesday following the release of U.S. strong data, while the U.S.' top court signaled skepticism around the legality of the Trump administration's tariffs. The 10-year Treasury yield traded more than 6 basis points higher at 4.159%. The 2-year note yield climbed 5 basis points to 3.634%. The 30-year bond yield also advanced more than 6 basis points to 4.74%.

The Institute for Supply Management reported that its services index moved up to 52.4% from the 50% seen in September. The figure was above the 50.5% that economists polled by Dow Jones had estimated.

The benchmark 10-year yield in particular also got a boost after ADP's October survey of private sector payrolls showed an increase of 42,000, above the Dow Jones forecast for a 22,000 gain. The data signified a reversal from the 29,000 decline seen in September.

"The delay between job cuts from the big companies (Meta, Amazon, UPS) announced the last couple weeks [were] likely not accounted for in today's release," said John Luke Tyner, head of fixed income and portfolio manager at Aptus Capital Advisors. – CNBC

Read full publication at <https://www.cnbc.com/2025/11/05/us-treasury-yields-government-shutdown-longest-in-us-history.html>

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