



NEWS UPDATE

7 August 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 1 August 25	Daily Change bps	Yield 31 July 25	Weekly Change bps	Yield 25 July 25	Monthly Change bps	Yield 1 July 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.67	-22	3.89	-19	3.86	-8	3.75	-60	4.27
5 YEAR	3.77	-19	3.96	-18	3.95	-7	3.84	-61	4.38
7 YEAR	3.97	-19	4.16	-18	4.15	-6	4.03	-51	4.48
10 YEAR	4.23	-14	4.37	-17	4.40	-3	4.26	-35	4.58

MGS	Yield 1 August 25	Daily Change bps	Yield 31 July 25	Weekly Change bps	Yield 25 July 25	Monthly Change bps	Yield 1 July 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.08	3	3.05	3	3.05	-7	3.15	-40	3.48
5 YEAR	3.18	3	3.15	3	3.15	1	3.17	-44	3.62
7 YEAR	3.36	2	3.34	3	3.33	-3	3.39	-41	3.77
10 YEAR	3.40	3	3.37	0	3.40	-7	3.47	-42	3.82

GII	Yield 1 August 25	Daily Change bps	Yield 31 July 25	Weekly Change bps	Yield 25 July 25	Monthly Change bps	Yield 1 July 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.11	1	3.10	1	3.10	-5	3.16	-22	3.33
5 YEAR	3.22	3	3.19	3	3.19	-4	3.26	-40	3.62
7 YEAR	3.35	2	3.33	3	3.32	-2	3.37	-39	3.74
10 YEAR	3.43	2	3.41	-1	3.44	-7	3.50	-40	3.83

AAA	Yield 1 August 25	Daily Change bps	Yield 31 July 25	Weekly Change bps	Yield 25 July 25	Monthly Change bps	Yield 1 July 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.54	0	3.54	-2	3.56	-6	3.60	-29	3.83
5 YEAR	3.59	0	3.59	-2	3.61	-5	3.64	-36	3.95
7 YEAR	3.64	0	3.64	-1	3.65	-4	3.68	-35	3.99
10 YEAR	3.70	0	3.70	-2	3.72	-4	3.74	-34	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings affirms AAA/Stable rating of sukuk issued by KLCC REIT funding conduit Midciti Sukuk

RAM Ratings has affirmed the AAA/Stable rating of Midciti Sukuk Berhad's (Midciti) RM3.0 bil Sukuk Murabahah Programme (2014/2044). The affirmation is based on the superior assets and lease profile, conservative balance sheet and robust debt coverage metrics of KLCC Real Estate Investment Trust (KLCC REIT or the REIT).

Incorporated as the funding conduit of KLCC REIT with no operations of its own, Midciti depends on inter-company transactions with the REIT to meet its obligations under the Sukuk Programme. The rating also considers KLCC REIT's very strong relationship with its ultimate parent, Petroliam Nasional Berhad (PETRONAS), the national oil company.

The REIT's assets are deemed to be highly strategic to PETRONAS given the latter's 66.94% effective stake in KLCCP Stapled Group (the Stapled Group), which the REIT is a part of - and PETRONAS's role as the single master lessee of the bulk of these assets.

For these reasons, the REIT in our view is highly likely to receive extraordinary support from PETRONAS in the remote event of financial distress. Together with KLCC Property Holdings (KLCCP), KLCC REIT forms the largest REIT in Malaysia by property value (RM16.2 bil) and market capitalisation (RM14.7 bil). – RAM Ratings

Read full publication <https://www.ram.com.my/pressrelease/?prviewid=7008>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's tokenised asset market could reach US\$43bil by 2030

Malaysia's tokenised asset market could reach US\$43 billion (RM181.78 billion) by 2030, driven by growing opportunities in regulated investment products such as unit trusts, bonds and sukuk.

Kenanga Investment Bank Bhd said asset tokenisation represents a structural shift in financial markets, offering "a deeper reform" beyond digital interfaces by reshaping how assets are issued, traded and governed.

The projection is part of a newly released white paper titled 'Project Juara: Malaysia's Asset Tokenisation Opportunity', jointly authored by Kenanga, Saison Capital Pte Ltd, Helicap Labs Pte Ltd and Satori Research Ltd.

"The report outlines a roadmap for building a robust tokenisation ecosystem in Malaysia to drive financial transformation and foster a more inclusive capital market," Kenanga said in a statement.

It added that the initiative aligns with the government's ambition to position Malaysia as a leading hub for digital assets and blockchain technology. – New Straits Times

Read full publication at <https://www.nst.com.my/business/corporate/2025/08/1256215/malaysias-tokenised-asset-market-could-reach-us43bil-2030>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yields rise after weak auction

The 10-year Treasury yield rose following a less-than-stellar \$42 billion auction of new securities by the Treasury Department. The benchmark 10-year note yield was up more than 2 basis points to 4.22%, while the 30-year Treasury bond yield climbed more than 4 basis points to 4.813%.

Fixed income strategists at RBC Capital characterized the 1 p.m. ET auction results as “soft” with non-dealers of Treasury debt taking somewhat less than the recent average, while the bid-to-cover ratio — a measure of investor demand — dropped to 2.35x from a recent average of 2.51x.

“Since the results, Treasuries have cheapened in the follow-through,” RBC said. The rise in yields come after the prices portion of a key service sector survey for July was stronger than expected when reported on Tuesday, and as investors continue to weigh developments tied to President Donald Trump’s tariff policy.

The ISM non-manufacturing purchasing managers’ index fell to 50.1 in July, below the 51.2 that had been expected by economists polled by Dow Jones ahead of the survey, and below the 50.8 reading in June. – CNBC

Read full publication at <https://www.cnbc.com/2025/08/06/10-year-treasury-yield-ticks-higher-ahead-of-bond-auctions.html>

DISCLAIMER

No Offer

The information provided and services described in the BIX website are of a general nature, are not offers for investment and are not intended to be personalised financial advice to investor. The information provided in the BIX website is not intended to be a substitute for professional advice. Reliance should not be placed on the BIX website, and you should seek appropriate personalised financial advice from a qualified professional to suit your individual circumstances and risk profile.

Website Information

BIX website is a publisher of content supplied by third parties. While every effort is made to ensure the information on the BIX website is up-to-date and correct, the Company makes no representations or warranties of any kind, express or implied, about the accuracy, reliability, completeness, suitability or availability of the BIX website or the information provided on the BIX website from the sources. The information on the BIX website is subject to change at any time. Any reference on this BIX website to historical information and performance may not necessarily be a good guide to future performance. You are solely responsible for any actions you take or do not take by relying on such information. To the full extent legally allowable, the directors, associates, vendors and staff of the Company expressly disclaim all and any liability and responsibility to any person in respect of anything, and of the consequences of anything, done or omitted to be done by any such person in reliance, whether wholly or partially, upon the whole or any part of the contents of this BIX website.

Third party products and services

Through the BIX website you may be able to link to other websites which are not under the control of the [Company](#). The Company has no knowledge of or control over the nature, content, and availability of those websites. The Company does not sponsor, recommend, or endorse anything contained on these linked websites. The Company does not accept any liability of any description for any loss suffered by you by relying on anything contained or not contained on these linked websites. The Company accept no responsibility or liability for the content, use or availability of such websites. The Company shall not be liable for any and all liability for the acts, omissions and conduct of any third parties in connection with or related to your use of this site and/or our services.

SUBSCRIBE NOW

Head on to our website at **bixmalaysia.com** to learn more about Malaysia's Bond & Sukuk



bix Bond+Sukuk
Information
Exchange

BIX MALAYSIA MOBILE APP
AVAILABLE FREE AT

Available on the
App Store

Get it on
Google Play

Scan here to download

A hand holding a smartphone against a blue background. The phone screen shows the BIX Malaysia mobile app interface, which includes a header with the BIX logo and the text 'Bond+Sukuk Information Exchange'. Below the header, there is a section titled 'BIX MALAYSIA MOBILE APP AVAILABLE FREE AT' with buttons for 'Available on the App Store' and 'Get it on Google Play'. At the bottom, there are two QR codes with the text 'Scan here to download'. The phone screen also displays a list of bond and sukuk issuances, including details like 'ALIN CP 2021 210,000 (Class A)' and 'Melin CP 2021 10,000'.

DOWNLOAD NOW

Receive updates on your bond and sukuk via **BIX Malaysia mobile app**

REACH OUT TO US

Research & Business Development,
BIX Malaysia



feedback@bixmalaysia.com