

NEWS UPDATE

5 November 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 4 November 26	Daily Change bps	Yield 3 November 26	Weekly Change bps	Yield 28 October 26	Monthly Change bps	Yield 2 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.64	-4	4.68	-16	4.80	-32	4.96	109	3.55
5 YEAR	4.69	-5	4.74	-16	4.85	-37	5.06	96	3.73
7 YEAR	4.77	-6	4.83	-18	4.95	-40	5.17	83	3.94
10 YEAR	4.90	-5	4.95	-15	5.05	-38	5.28	72	4.18

MGS	Yield 4 November 26	Daily Change bps	Yield 3 November 26	Weekly Change bps	Yield 28 October 26	Monthly Change bps	Yield 2 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.39	0	3.39	-1	3.40	-9	3.48	39	3.00
5 YEAR	3.63	-4	3.67	-8	3.71	-14	3.77	37	3.26
7 YEAR	3.81	-6	3.87	-12	3.93	-18	3.99	44	3.37
10 YEAR	3.86	-4	3.90	-11	3.97	-14	4.00	37	3.49

GII	Yield 4 November 26	Daily Change bps	Yield 3 November 26	Weekly Change bps	Yield 28 October 26	Monthly Change bps	Yield 2 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.43	0	3.43	-1	3.44	-7	3.50	34	3.09
5 YEAR	3.64	-3	3.67	-7	3.71	-16	3.80	39	3.25
7 YEAR	3.82	-2	3.84	-9	3.91	-19	4.01	50	3.32
10 YEAR	3.88	-3	3.91	-11	3.99	-16	4.04	36	3.52

AAA	Yield 4 November 26	Daily Change bps	Yield 3 November 26	Weekly Change bps	Yield 28 October 26	Monthly Change bps	Yield 2 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.18	0	4.18	-2	4.20	5	4.13	62	3.56
5 YEAR	4.32	1	4.31	2	4.30	2	4.30	68	3.64
7 YEAR	4.45	0	4.45	4	4.41	5	4.40	73	3.72
10 YEAR	4.54	1	4.53	5	4.49	0	4.54	73	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

BIMB Securities: Bond market will be proven wrong on BNM's rate decision

Malaysia's bond market, highly-convinced of a policy rate hike this week, will be proven wrong once again, according to BIMB Securities.

Bank Negara Malaysia (BNM) is likely to maintain the overnight policy rate on Thursday following the last scheduled meeting of the year, the research house said in a note. Any changes will only begin in the second half of 2027, contingent on stronger-than-expected domestic demand, the house said.

A decision to raise interest rates would be "a big surprise" to the stock market though banks and exporters will benefit, BIMB Securities said.

The spread between the three-month Kuala Lumpur Interbank Offered Rate and the overnight policy rate is now 81 basis points — the biggest gap since the post-pandemic monetary tightening cycle that ended in 2023. The average spread is only around 42 basis points on average.

However, the bond market has been wrong before, and it often does, according to BIMB Securities. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/824508

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Public Bank sets up RM20 bil 30-year sukuk programme

Public Bank Bhd has established a RM20 billion Islamic medium-term notes (sukuk murabahah) programme, allowing the bank to issue senior and subordinated sukuk from time to time.

In a Bursa Malaysia filing on Wednesday, the country's third-largest bank by total assets said it had lodged the necessary documents with the Securities Commission Malaysia (SC) through its wholly owned subsidiary Public Investment Bank Bhd.

The programme will have a tenure of 30 years from the date of the first sukuk issuance.

RAM Rating Services Bhd has assigned preliminary long-term ratings of AAA to the senior sukuk and AA1 to the subordinated sukuk.

Public Investment Bank has been appointed as the principal adviser, lead arranger and lead manager for the programme.

At Wednesday's close, Public Bank's shares are down 4 sen or 0.83% to RM4.77, valuing the group at RM92.6 billion.– The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/824580

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield slides as traders mull over Democrats' midterm victories, oil prices drop

The 10-year Treasury yield fell on Wednesday as investors weighed big wins from Democrats in the U.S. midterm elections and oil prices pulled back.

The benchmark 10-year Treasury note yield was down more than 6 basis points at 4.884%. The 30-year bond yield declined more than 5 basis points to 5.273%, and the shorter-term 2-year note yield dropped more than 4 basis points to 4.573%.

Democrats obtained majorities in both the House and Senate. Democrats flipped Senate seats from Republicans in Iowa, Kansas, North Carolina, Ohio, South Carolina, Maine and Texas. They also won key gubernatorial races in Ohio and Texas.

The resounding victory by Democrats could rein in government spending from the Trump administration, as it makes it harder for the White House to push legislation through Congress.

Traders at JPMorgan said one of the issues Wall Street is focusing on after the midterms is "reduced deficit spending." – CNBC

Read full publication at https://www.cnbc.com/2026/11/03/treasury-yields-fall-as-democrats-win-big-in-us-midterm-elections.html

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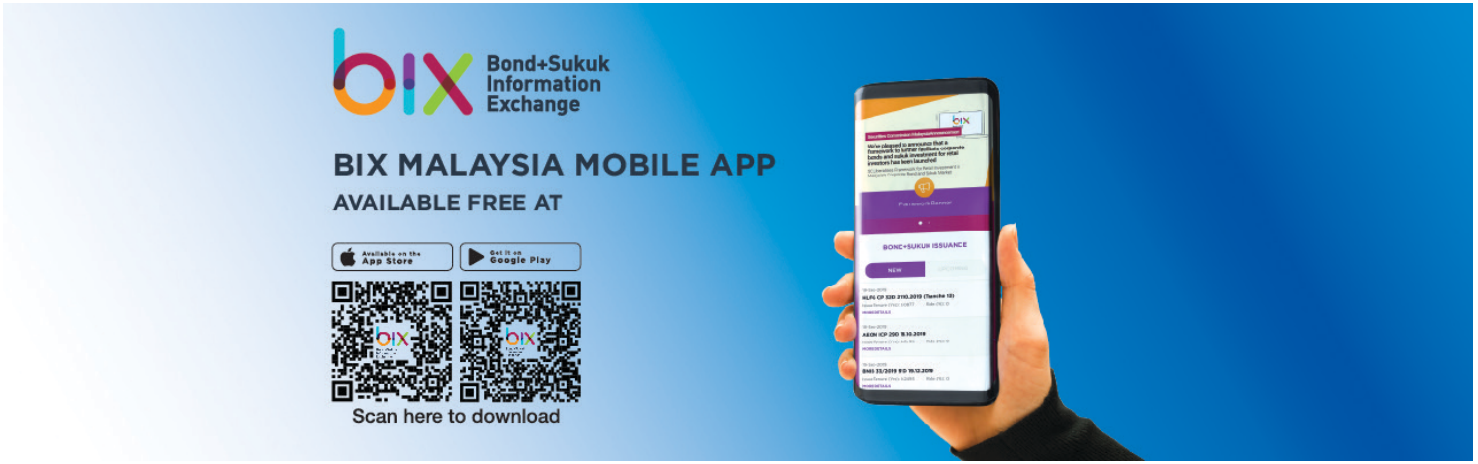
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