



# NEWS UPDATE

8 October 2025

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 7 October 25	Daily Change bps	Yield 6 October 25	Weekly Change bps	Yield 30 September 25	Monthly Change bps	Yield 5 September 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.56	-7	3.63	-5	3.61	8	3.48	-71	4.27
5 YEAR	3.71	-4	3.75	-3	3.74	12	3.59	-67	4.38
7 YEAR	3.90	-5	3.95	-3	3.93	10	3.80	-58	4.48
10 YEAR	4.14	-4	4.18	-2	4.16	4	4.10	-44	4.58

MGS	Yield 7 October 25	Daily Change bps	Yield 6 October 25	Weekly Change bps	Yield 30 September 25	Monthly Change bps	Yield 4 September 25*	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.12	2	3.10	1	3.11	8	3.04	-36	3.48
5 YEAR	3.23	0	3.23	2	3.21	10	3.13	-39	3.62
7 YEAR	3.44	5	3.39	2	3.42	12	3.32	-33	3.77
10 YEAR	3.49	3	3.46	4	3.45	9	3.40	-33	3.82

\*Malaysia Market closed on 5 September in observance of Prophet Muhammad's Birthday Holiday

GII	Yield 7 October 25	Daily Change bps	Yield 6 October 25	Weekly Change bps	Yield 30 September 25	Monthly Change bps	Yield 4 September 25*	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.15	0	3.15	0	3.15	9	3.06	-18	3.33
5 YEAR	3.24	-1	3.25	0	3.24	9	3.15	-38	3.62
7 YEAR	3.36	-1	3.37	-1	3.37	10	3.26	-38	3.74
10 YEAR	3.50	-2	3.52	2	3.48	7	3.43	-33	3.83

AAA	Yield 7 October 25	Daily Change bps	Yield 6 October 25	Weekly Change bps	Yield 30 September 25	Monthly Change bps	Yield 4 September 25*	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.49	1	3.48	1	3.48	2	3.47	-34	3.83
5 YEAR	3.56	0	3.56	0	3.56	1	3.55	-39	3.95
7 YEAR	3.65	2	3.63	1	3.64	5	3.60	-34	3.99
10 YEAR	3.75	2	3.73	1	3.74	9	3.66	-29	4.04

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **MARC Ratings affirms Evyap Malaysia's rating of AA<sub>IS</sub>**

MARC Ratings has affirmed Evyap Sabun Malaysia Sdn Bhd's (Evyap Malaysia) RM500.0 million Sukuk Wakalah Programme rating at AA<sub>IS</sub>. The rating outlook remains stable. The rating continues to be supported by Evyap Malaysia's vertically integrated and sizeable oleochemical operations, diversified customer base, and healthy operating performance.

These strengths are moderated by exposure to feedstock price volatility and increases in transportation and distribution costs that could exert pressure on margins. Based in Tanjung Langsat, Johor, Evyap Malaysia is one of the largest vertically integrated oleochemical producers in the country, manufacturing multi-chained fatty acids as its primary products, along with soap noodles, glycerine, esters, and bar soaps.

MARC Ratings views positively the company's operational flexibility to allocate its oleochemical capacity in response to the demands of its customers in more than 100 countries. Evyap Malaysia benefits from the experience of its Türkiye-based parent, Evyap Group, which has a track record of over 90 years in manufacturing and distributing personal care products in Europe and the Middle East. – MARC Ratings

Read full publication <https://www.marc.com.my/rating-announcements/marc-ratings-affirms-evyap-malaysias-rating-of-aais/>

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **BNM launches Rentas+ to enable round-the-clock interbank settlement**

Bank Negara Malaysia (BNM) has introduced an enhanced settlement system dubbed Rentas+, which enables round-the-clock interbank settlement as part of efforts to reduce credit and settlement risks from the surge in retail instant payments.

The enhancement to the country's existing real-time gross settlement system Rentas allows continuous interbank funds transfer and settlement 24 hours a day, seven days a week. Rentas+ also facilitates settlement of retail payments immediately after completion, instead of twice a day — a process that carries credit exposure between banks. The enhancement comes amid rapid growth in retail payments, with daily transaction volume and value surging 49% and 22% respectively since 2024.

“Rentas+ strengthens the resilience of Malaysia’s financial market infrastructure, while providing a secure, scalable, and a flexible settlement platform for future innovations,” said Bank Negara governor Datuk Seri Abdul Rasheed Ghaffour in a statement.

“It also highlights BNM’s commitment to positioning Rentas as a catalyst and enabler for innovation in financial markets,” he added. – The Edge Malaysia

Read full publication at <https://theedgemalaysia.com/node/773105>

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Today's headlines of interest and summaries as extracted from the international and local media.

## Treasury yields fall as investors look to comments from Fed officials

U.S. Treasury yields fell on Tuesday with no signs of progress in resolving the standoff between Republicans and Democrats that's shut down the government down last week. The 10-year Treasury yield dropped by more than 3 basis points to 4.131%, while the 30-year bond yield at 4.726% was down more than 3 basis points. The 2-year Treasury yield weakened by more than 2 basis points, standing at 3.574%.

The U.S. government shutdown, in effect since Oct. 1, continues as lawmakers fail to reach a funding agreement. The standoff has also caused an economic data blackout, delaying key reports such as the September jobs report that was due to be released last Friday.

“The absence of data sets a high bar for the FOMC to delay normalization while it simultaneously makes it difficult for the Fed to change the cadence of cuts,” said Ian Lyngen, head of U.S. rates strategy at BMO Capital Markets FICC Macro Strategy, referring to the Fed’s rate-setting Open Market Committee.

Investors will listen to comments from several Federal Reserve officials this week, including Governor Stephen Miran on Wednesday and Chair Jerome Powell on Thursday, for insights into the future direction of monetary policy. – CNBC

Read full publication at <https://www.cnbc.com/2025/10/07/treasury-yields-in-focus-as-investors-look-to-fed-speeches.html>

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