



NEWS UPDATE

23 April 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 22 April 26	Daily Change bps	Yield 21 April 26	Weekly Change bps	Yield 15 April 26	Monthly Change bps	Yield 20 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.81	1	3.80	2	3.79	-9	3.90	26	3.55
5 YEAR	3.91	0	3.91	1	3.90	-10	4.01	18	3.73
7 YEAR	4.10	1	4.09	2	4.08	-10	4.20	16	3.94
10 YEAR	4.30	0	4.30	1	4.29	-9	4.39	12	4.18

MGS	Yield 22 April 26	Daily Change bps	Yield 21 April 26	Weekly Change bps	Yield 15 April 26	Monthly Change bps	Yield 19 March 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.17	0	3.17	-2	3.19	-5	3.22	17	3.00
5 YEAR	3.31	0	3.31	-4	3.35	-6	3.37	5	3.26
7 YEAR	3.46	1	3.45	-1	3.47	1	3.45	9	3.37
10 YEAR	3.55	0	3.55	-2	3.57	-1	3.56	6	3.49

*Malaysia Market closed on 20 March in observance of Hari Raya Aidilfitri Holiday

GII	Yield 22 April 26	Daily Change bps	Yield 21 April 26	Weekly Change bps	Yield 15 April 26	Monthly Change bps	Yield 19 March 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.18	0	3.18	-3	3.21	0	3.18	9	3.09
5 YEAR	3.29	0	3.29	-3	3.32	-4	3.33	4	3.25
7 YEAR	3.48	-1	3.49	-2	3.50	10	3.38	16	3.32
10 YEAR	3.57	0	3.57	0	3.57	4	3.53	5	3.52

AAA	Yield 22 April 26	Daily Change bps	Yield 21 April 26	Weekly Change bps	Yield 15 April 26	Monthly Change bps	Yield 19 March 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.59	0	3.59	-1	3.60	1	3.58	3	3.56
5 YEAR	3.71	0	3.71	1	3.70	2	3.69	7	3.64
7 YEAR	3.80	0	3.80	1	3.79	4	3.76	8	3.72
10 YEAR	3.90	0	3.90	-1	3.91	3	3.87	9	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's capital market expands to RM4.3 trillion in 2025

Malaysia's capital market expanded to a record RM4.3 trillion in 2025, underscoring its resilience despite global volatility, according to the latest reports released by the Securities Commission Malaysia.

The growth of 3.2% from RM4.2 trillion in 2024 was supported by stronger corporate bond issuances and increased inflows into the fund management industry, the regulator said in its Annual Report 2025.

However, investor sentiment remained cautious, with the average daily trading value on the equity market declining 19.7% to RM2.76 billion from RM3.44 billion in the previous year.

Securities Commission chairman Mohammad Faiz Azmi said the performance reflected the underlying strength of Malaysia's capital market despite ongoing geopolitical tensions and global trade frictions.

"The 2025 results reflect the fundamental strength of the Malaysian capital market. By balancing market development while safeguarding market integrity, the SC continues to provide a stable, innovative environment for all stakeholders," he said. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/04/22/malaysias-capital-market-expands-to-rm4-3-trillion-in-2025/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

SC 'quietly confident' of avoiding losses after fee revamp, says chairman

The Securities Commission Malaysia (SC) said on Wednesday it is “quietly confident” of avoiding an operating deficit this year, partly thanks to the revamped fee structure that came into effect in January.

Noting that the regulator recorded a surplus in the first quarter, chairman Datuk Mohammad Faiz Azmi said the performance for the rest of the year will depend on market conditions.

“For the first quarter, we made a profit — in fact, more than expected — although some of that was due to non-recurring factors,” Faiz told reporters after the release of the SC's 2025 annual report. This, he noted, helped the regulator improve its financial stability after several years of reserve drawdowns.

The SC registered a net operating deficit of RM66.61 million in 2025, weighed by weaker market activity, according to the annual report. For 2024, it reported a net operating surplus of RM20.7 million. – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/800915>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields tick higher as investors digest U.S.-Iran ceasefire extension

U.S. Treasury yields moved higher on Wednesday after President Donald Trump announced an indefinite extension to the ceasefire with Iran. The yield on the 10-year U.S. Treasury note — the key benchmark for U.S. government borrowing — was up more than 1 basis point at 4.305%.

The 2-year Treasury note yield, which more closely tracks short-term Federal Reserve interest rate policy, increased more than 2 basis points to 3.80%. The longer-dated 30-year Treasury bond yield gained more than 1 basis point to 4.909%. Trump on Tuesday extended the two-week U.S. ceasefire with Iran, saying the extension was warranted due to Tehran's government being "seriously fractured."

He said the ceasefire, which he earlier had said would end on Wednesday, would continue "until such time as" Iran's leaders and representatives submit a "unified proposal" to end the war with the U.S. and Israel.

The President's announcement came after reports that an expected trip by Vice President JD Vance to Pakistan for a second round of peace talks with Iranian officials had been put on hold. – CNBC

Read full publication at <https://www.cnbc.com/2026/04/22/treasury-yields-unchanged-investors-digest-us-iran-ceasefire-extension.html>

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