

NEWS UPDATE

27 November 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 25 November 26*	Daily Change bps	Yield 24 November 26	Weekly Change bps	Yield 18 November 26	Monthly Change bps	Yield 23 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.64	-3	4.67	-20	4.84	-11	4.75	109	3.55
5 YEAR	4.65	-4	4.69	-24	4.89	-17	4.82	92	3.73
7 YEAR	4.74	-5	4.79	-22	4.96	-15	4.89	80	3.94
10 YEAR	4.85	-6	4.91	-22	5.07	-15	5.00	67	4.18

*US Market closed on 26 November 2026 in observance of Thankgiving Day

MGS	Yield 26 November 26	Daily Change bps	Yield 25 November 26	Weekly Change bps	Yield 19 November 26	Monthly Change bps	Yield 26 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.32	-3	3.35	-6	3.38	-8	3.40	32	3.00
5 YEAR	3.56	4	3.52	-1	3.57	-8	3.64	30	3.26
7 YEAR	3.71	-2	3.73	-7	3.78	-15	3.86	34	3.37
10 YEAR	3.78	-1	3.79	-4	3.82	-12	3.90	29	3.49

GII	Yield 26 November 26	Daily Change bps	Yield 25 November 26	Weekly Change bps	Yield 19 November 26	Monthly Change bps	Yield 26 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.38	0	3.38	-3	3.41	-6	3.44	29	3.09
5 YEAR	3.54	1	3.53	-8	3.62	-12	3.66	29	3.25
7 YEAR	3.70	-1	3.71	-8	3.78	-13	3.83	38	3.32
10 YEAR	3.80	-3	3.83	-9	3.89	-15	3.95	28	3.52

AAA	Yield 26 November 26	Daily Change bps	Yield 25 November 26	Weekly Change bps	Yield 19 November 26	Monthly Change bps	Yield 26 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.17	0	4.17	-2	4.19	-2	4.19	61	3.56
5 YEAR	4.30	0	4.30	0	4.30	3	4.27	66	3.64
7 YEAR	4.39	0	4.39	-2	4.41	4	4.35	67	3.72
10 YEAR	4.50	0	4.50	-2	4.52	5	4.45	69	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia 2026 GDP projected at 5.0-5.5%, will assess US tariff impact

The Malaysian Institute of Economic Research (MIER) has projected the economy to grow between 5.0 and 5.5 per cent in 2026, with fourth-quarter growth expected to moderate to between 4.5 and 5.0 per cent from 5.5 per cent in the third quarter.

MIER executive director Tan Sri Sulaiman Mahbob said the institute would assess how the latest proposed US tariffs could affect Malaysia's exports and economic growth.

"Our growth depends on foreign and external demand. If our exports are reduced, we will be affected. The question is, (by) how much?" he told reporters after speaking at MIER's National Economic Outlook Conference here today.

Sulaiman said it was too early to quantify the impact and that MIER would model how the proposed measures could affect demand for Malaysian exports.

The United States has reportedly proposed additional tariffs of up to 18 per cent on Malaysian goods under Section 301 of the US Trade Act of 1974. Malaysia is among 14 economies covered by the proposals. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/11/26/malaysia-2026-gdp-projected-at-50-55-will-assess-us-tariff-impact

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia’s digital economy reaches RM476 billion, contributes 23% to 2025 GDP

Malaysia’s digital economy contributed RM476.8 billion, or 23.5%, to the country’s economy in 2025, highlighting the growing importance of information and communication technology (ICT) and e-commerce in driving economic growth.

According to the Department of Statistics Malaysia’s, the ICT economy expanded by 5.6% in 2025, compared with 5.2% in the preceding year.

The report showed that gross value added from the ICT industry accounted for 14.2% of the national economy, while e-commerce activities undertaken by non-ICT industries contributed another 9.3%.

The findings underscore the increasing integration of digital technologies and online commercial activities across Malaysia’s economic sectors.

Malaysia’s information and communication services subsector continued to record strong growth in 2026, generating RM52.9 billion in revenue during the third quarter. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/11/26/malaysias-digital-economy-reaches-rm476-billion-contributes-23-to-2025-gdp/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yield slide limits dollar gains ahead of thanksgiving

The US dollar was little changed in Asian trading on Thursday as declining Treasury yields offset demand for safe-haven assets amid fragile market sentiment and uncertainty over the artificial intelligence (AI) sector.

The US dollar index, which measures the greenback against a basket of six major currencies, was flat at 103.7 after slipping to a one-week low overnight.

The dollar's retreat came as US equities recovered from steep losses and investors reassessed the outlook for interest rates following stronger-than-expected economic data.

OCBC FX strategist Sim Moh Siong said the risk-reward of pursuing further dollar gains had become less attractive, although expectations of a hawkish Federal Reserve would continue to support the currency.

"The risk-reward of chasing further USD gains looks less attractive, but hawkish Fed risks should keep the dollar supported," he said. He added that the dollar's relationship with equities could remain volatile, caught between safe-haven demand and concerns that a deeper AI slowdown could weigh on US economic growth. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/11/26/treasury-yield-slide-limits-dollar-gains-ahead-of-thanksgiving/

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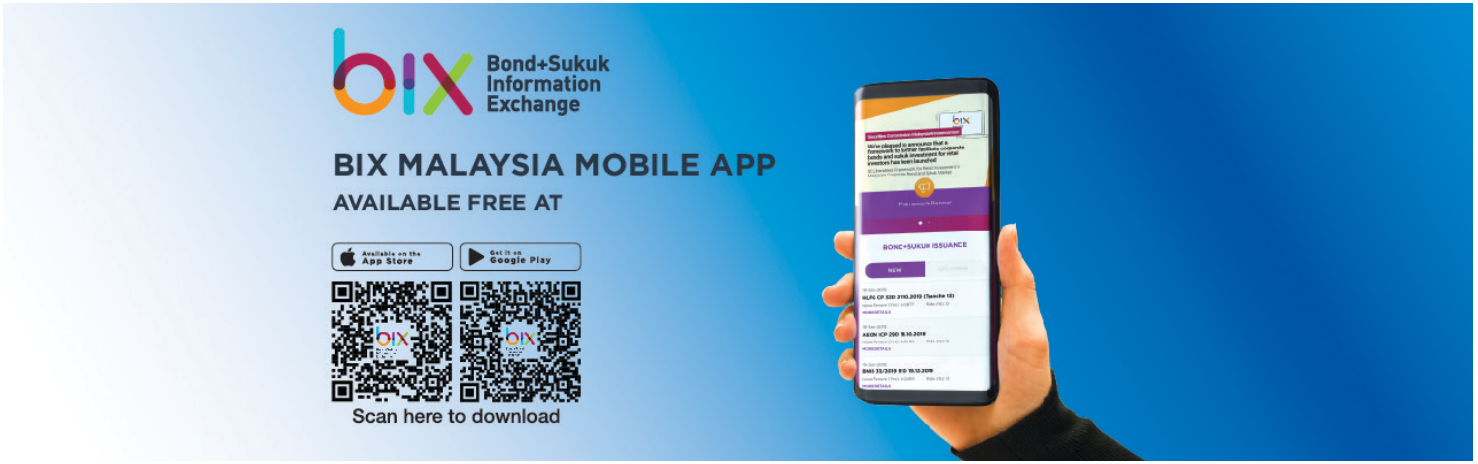
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