



NEWS UPDATE

10 March 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 9 March 26	Daily Change bps	Yield 6 March 26	Weekly Change bps	Yield 2 March 26	Monthly Change bps	Yield 9 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.58	-1	3.59	9	3.49	2	3.56	3	3.55
5 YEAR	3.71	-1	3.72	9	3.62	-4	3.75	-2	3.73
7 YEAR	3.90	-3	3.93	8	3.82	-7	3.97	-4	3.94
10 YEAR	4.12	-3	4.15	7	4.05	-10	4.22	-6	4.18

MGS	Yield 9 March 26	Daily Change bps	Yield 6 March 26	Weekly Change bps	Yield 2 March 26	Monthly Change bps	Yield 9 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.16	6	3.10	13	3.03	13	3.03	16	3.00
5 YEAR	3.38	3	3.35	7	3.31	10	3.28	12	3.26
7 YEAR	3.48	4	3.44	9	3.39	2	3.46	11	3.37
10 YEAR	3.59	4	3.55	10	3.49	2	3.57	10	3.49

GII	Yield 9 March 26	Daily Change bps	Yield 6 March 26	Weekly Change bps	Yield 2 March 26	Monthly Change bps	Yield 9 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.17	3	3.14	8	3.09	7	3.10	8	3.09
5 YEAR	3.32	4	3.28	6	3.26	4	3.28	7	3.25
7 YEAR	3.39	3	3.36	5	3.34	3	3.36	7	3.32
10 YEAR	3.57	4	3.53	7	3.50	3	3.54	5	3.52

AAA	Yield 9 March 26	Daily Change bps	Yield 6 March 26	Weekly Change bps	Yield 2 March 26	Monthly Change bps	Yield 9 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.58	1	3.57	2	3.56	0	3.58	2	3.56
5 YEAR	3.68	2	3.66	4	3.64	1	3.67	4	3.64
7 YEAR	3.76	2	3.74	3	3.73	2	3.74	4	3.72
10 YEAR	3.87	2	3.85	4	3.83	3	3.84	6	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

CMP4: SC aims to broaden participation in corporate bond and sukuk market

The Securities Commission Malaysia (SC) aims to broaden participation in the corporate bond and sukuk market, recognising that not all potential issuers are equally equipped to access bond and sukuk financing.

The corporate bond and sukuk market reached RM950 billion, accounting for more than 40% of Malaysia's total bond and sukuk market, which exceeded RM2.2 trillion in 2025.

The bond and sukuk market has reached a stage of maturity where the focus should be on facilitation rather than pure regulation, the SC said in the fourth Capital Market Masterplan 2026-2030 (CMP4) launched on Monday.

As part of this effort, the SC plans to support high-potential issuers in navigating the complexities of bond and sukuk issuance. This includes clarifying structural considerations, documentation requirements, execution pathways and engagement with investors and market intermediaries, with the objective of reducing friction and improving transaction preparedness. – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/795388>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia still tops global sukuk market

Malaysia remains the global leader in sukuk issuance, accounting for about 36 per cent of the global sukuk market as at end-2024, according to the Securities Commission (SC).

The SC, in its Capital Market Masterplan 2026-2030, said Malaysia also topped the Islamic Finance Development Indicator for the 13th consecutive year in 2025, ahead of Saudi Arabia, the United Arab Emirates and Indonesia.

The country's Islamic capital market (ICM) expanded to RM2.7 trillion by end-2025 from RM2.2 trillion in 2020.

Shariah-compliant equities and sukuk contributed RM1.3 trillion and RM1.4 trillion respectively to the ICM.

Overall, the ICM accounted for about 64 per cent of Malaysia's total capital market size.

To strengthen the ethical foundations of the market, the SC launched the Maqasid al-Shariah Guidance for the Islamic Capital Market Malaysia in November 2023. – New Straits Times

Read full publication at <https://www.nst.com.my/business/corporate/2026/03/1393307/malaysia-still-tops-global-sukuk-market?source=widget>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield falls as oil reverses spike

The 10-year Treasury yield initially moved higher before pulling back on Monday as oil prices at first moved past \$100 a barrel, then later declined after President Donald Trump told a CBS News reporter that the Iran war could soon be over.

The benchmark 10-year Treasury yield was fell more than 2 basis points to 4.109%, and the 30-year Treasury bond fell more than 3 basis points to yield 4.721%. The 2-year Treasury note yield was little changed at 3.557%.

“I think the war is very complete, pretty much,” Trump said, according to a post on X from CBS News senior White House correspondent Weijia Jiang. “They have no navy, no communications, they’ve got no Air Force.”

After those comments were shared, oil prices moved lower in extended trading. West Texas Intermediate crude, which had reached as high as \$119.48 in overnight trading, was last at almost \$87 per barrel, and global benchmark Brent was at \$91 per barrel. The two had settled higher in the regular session. – CNBC

Read full publication at <https://www.cnbc.com/2026/03/09/us-treasury-yields-investors-monitor-iran-war-and-soaring-oil-price.html>

DISCLAIMER

No Offer

The information provided and services described in the BIX website are of a general nature, are not offers for investment and are not intended to be personalised financial advice to investor. The information provided in the BIX website is not intended to be a substitute for professional advice. Reliance should not be placed on the BIX website, and you should seek appropriate personalised financial advice from a qualified professional to suit your individual circumstances and risk profile.

Website Information

BIX website is a publisher of content supplied by third parties. While every effort is made to ensure the information on the BIX website is up-to-date and correct, the Company makes no representations or warranties of any kind, express or implied, about the accuracy, reliability, completeness, suitability or availability of the BIX website or the information provided on the BIX website from the sources. The information on the BIX website is subject to change at any time. Any reference on this BIX website to historical information and performance may not necessarily be a good guide to future performance. You are solely responsible for any actions you take or do not take by relying on such information. To the full extent legally allowable, the directors, associates, vendors and staff of the Company expressly disclaim all and any liability and responsibility to any person in respect of anything, and of the consequences of anything, done or omitted to be done by any such person in reliance, whether wholly or partially, upon the whole or any part of the contents of this BIX website.

Third party products and services

Through the BIX website you may be able to link to other websites which are not under the control of the [Company](#). The Company has no knowledge of or control over the nature, content, and availability of those websites. The Company does not sponsor, recommend, or endorse anything contained on these linked websites. The Company does not accept any liability of any description for any loss suffered by you by relying on anything contained or not contained on these linked websites. The Company accept no responsibility or liability for the content, use or availability of such websites. The Company shall not be liable for any and all liability for the acts, omissions and conduct of any third parties in connection with or related to your use of this site and/or our services.

SUBSCRIBE NOW

Head on to our website at bixmalaysia.com to learn more about Malaysia's Bond & Sukuk



bix Bond+Sukuk Information Exchange

BIX MALAYSIA MOBILE APP
AVAILABLE FREE AT

Available on the App Store | Get it on Google Play

Scan here to download

A hand holding a smartphone displaying the BIX Malaysia mobile app interface. The app shows a list of bond and sukuk issuances, including details like 'ALM CP 2024 110,000 (Circle 1)', 'Maha CP 2024 10,000', and 'BMS 20,000 10 10,000'. The app is available for free on the App Store and Google Play.

DOWNLOAD NOW

Receive updates on your bond and sukuk via **BIX Malaysia mobile app**

REACH OUT TO US

Research & Business Development,
BIX Malaysia

 feedback@bixmalaysia.com