



NEWS UPDATE

9 January 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 8 January 26	Daily Change bps	Yield 7 January 26	Weekly Change bps	Yield 31 December 25*	Monthly Change bps	Yield 8 December 25	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.56	3	3.53	1	3.55	-3	3.59	1	3.55
5 YEAR	3.74	4	3.70	1	3.73	-1	3.75	1	3.73
7 YEAR	3.95	4	3.91	1	3.94	1	3.94	1	3.94
10 YEAR	4.19	4	4.15	1	4.18	2	4.17	1	4.18

*US Market closed on 1 January in observance of New Year's Day Holiday

MGS	Yield 8 January 26	Daily Change bps	Yield 7 January 26	Weekly Change bps	Yield 31 December 25**	Monthly Change bps	Yield 8 December 25	YTD Change bps	Yield 31 Dec 25
3 YEAR	2.99	0	2.99	-1	3.00	-3	3.02	-1	3.00
5 YEAR	3.25	0	3.25	-1	3.26	-2	3.27	-1	3.26
7 YEAR	3.39	0	3.39	2	3.37	-8	3.47	2	3.37
10 YEAR	3.51	0	3.51	2	3.49	3	3.48	2	3.49

**Malaysia Market closed on 1 January in observance of New Year's Day Holiday

GII	Yield 8 January 26	Daily Change bps	Yield 7 January 26	Weekly Change bps	Yield 31 December 25**	Monthly Change bps	Yield 8 December 25	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.09	0	3.09	0	3.09	-4	3.13	0	3.09
5 YEAR	3.25	-2	3.27	0	3.25	-1	3.26	0	3.25
7 YEAR	3.33	0	3.33	1	3.32	-2	3.35	1	3.32
10 YEAR	3.51	0	3.51	-1	3.52	-3	3.54	-1	3.52

AAA	Yield 8 January 26	Daily Change bps	Yield 7 January 26	Weekly Change bps	Yield 31 December 25**	Monthly Change bps	Yield 8 December 25	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.55	0	3.55	-1	3.56	0	3.55	-1	3.56
5 YEAR	3.63	-1	3.64	-1	3.64	-1	3.64	-1	3.64
7 YEAR	3.71	-1	3.72	-1	3.72	-2	3.73	-1	3.72
10 YEAR	3.79	-1	3.80	-2	3.81	-2	3.81	-2	3.81

Source: US Treasury, BNM & BIX Malaysia

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Today's headlines of interest and summaries as extracted from the international and local media.

Strong Demand For Malaysia's First Bond Auction Of 2026

Malaysia's first government bond auction of 2026 saw robust investor demand, with the reopening of the five-year Malaysian Government Investment Issue (MGII) attracting strong bids, signalling continued appetite for sovereign Islamic debt. The auction, conducted without private placement, recorded a bid-to-cover ratio of 2.296 times against an expected issuance size of RM5 billion.

Total bids reached approximately RM11.5 billion, slightly below the 2025 average of about RM12.9 billion for comparable five-year Malaysian Government Securities (MGS) and Government Investment Issue (GII) auctions.

Pricing outcomes were largely in line with market expectations. The when-issued (WI) yield opened around 3.26–3.27% in the morning before gradually edging higher to 3.27–3.272% ahead of the auction close.

Successful yields ranged from a low of 3.260% to a high of 3.272%, with an average yield of 3.268%. The auction tail — the difference between the highest accepted yield and the average yield — was tight at 0.4 basis points, reflecting disciplined bidding and strong price consensus among investors. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/01/08/strong-demand-for-malaysias-first-bond-auction-of-2026/>

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Today's headlines of interest and summaries as extracted from the international and local media.

Sunway unit plans RM10b sukuk wakalah to fund working capital, debt refinancing

Sunway Bhd (KL:SUNWAY) said on Thursday that its unit has proposed a sukuk wakalah programme of up to RM10 billion to fund working capital and refinancing of borrowings.

Sunway Treasury Sdn Bhd, a wholly-owned subsidiary of Sunway City Sdn Bhd, which is in turn wholly-owned by Sunway, has lodged the required documents with the Securities Commission Malaysia for the sukuk programme, according to a bourse filing.

The sukuk programme has a perpetual tenure, while each issuance will carry a tenure of more than one year, to be determined prior to issuance. The first issuance under the programme will be guaranteed by Sunway through a corporate guarantee.

Proceeds from the sukuk will be used for capital expenditure, investments, general corporate purposes, working capital requirements, refinancing existing shariah-compliant or conventional borrowings, covering programme-related fees, and providing inter-company advances within the Sunway Group. – The Edge Malaysia

Read full publication at <https://theedgemalaysia.com/node/788541>

NEWS

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Today's headlines of interest and summaries as extracted from the international and local media.

US weekly jobless claims edge up; third-quarter worker productivity surges

The number of Americans filing new applications for unemployment benefits rose moderately last week amid a relatively low number of layoffs, though demand for labor remained sluggish, with businesses squeezing more output from their existing workforce.

Worker productivity grew at its fastest pace in two years in the third quarter, other data from the Labor Department showed on Thursday, suggesting the much anticipated artificial intelligence-driven boom was underway.

The productivity surge, which depressed unit labor costs, underscored what economists have termed a jobless economic expansion. It followed on the heels of robust economic growth in the third quarter.

"Firms are successfully doing more with less labor," said Matthew Martin, senior U.S. economist at Oxford Economics. "Productivity will be key to determining the economy's speed limit and inflationary dynamics. If productivity growth continues to accelerate ... economic growth can pick up without causing unwanted inflation." – Reuters

Read full publication at <https://www.reuters.com/business/world-at-work/us-weekly-jobless-claims-increase-marginally-2026-01-08/>

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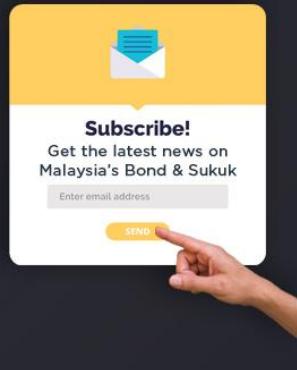
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