



NEWS UPDATE

14 October 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 13 October 26	Daily Change bps	Yield 9 October 26*	Weekly Change bps	Yield 6 October 26	Monthly Change bps	Yield 11 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.90	1	4.89	2	4.88	21	4.69	135	3.55
5 YEAR	5.00	-2	5.02	-3	5.03	22	4.78	127	3.73
7 YEAR	5.11	-2	5.13	-4	5.15	24	4.87	117	3.94
10 YEAR	5.21	-3	5.24	-6	5.27	25	4.96	103	4.18

*US Market closed on 12 October in observance of Columbus Day Holiday

MGS	Yield 13 October 26	Daily Change bps	Yield 12 October 26	Weekly Change bps	Yield 6 October 26	Monthly Change bps	Yield 11 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.43	-2	3.45	-5	3.48	-13	3.56	43	3.00
5 YEAR	3.65	-5	3.70	-12	3.77	-21	3.86	39	3.26
7 YEAR	3.80	-2	3.82	-15	3.95	-33	4.13	43	3.37
10 YEAR	3.83	-5	3.88	-17	4.00	-35	4.18	34	3.49

GII	Yield 13 October 26	Daily Change bps	Yield 12 October 26	Weekly Change bps	Yield 6 October 26	Monthly Change bps	Yield 11 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.46	0	3.46	-5	3.51	-11	3.57	37	3.09
5 YEAR	3.68	-4	3.72	-11	3.79	-12	3.80	43	3.25
7 YEAR	3.79	-3	3.82	-15	3.94	-31	4.10	47	3.32
10 YEAR	3.90	-4	3.94	-11	4.01	-26	4.16	38	3.52

AAA	Yield 13 October 26	Daily Change bps	Yield 12 October 26	Weekly Change bps	Yield 6 October 26	Monthly Change bps	Yield 11 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.18	2	4.16	3	4.15	19	3.99	62	3.56
5 YEAR	4.29	-2	4.31	-2	4.31	11	4.18	65	3.64
7 YEAR	4.39	0	4.39	-7	4.46	5	4.34	67	3.72
10 YEAR	4.49	1	4.48	-5	4.54	5	4.44	68	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

MARC Ratings affirms rating of A_{IS} on HCK's RM2.0 billion sukuk programme

MARC Ratings has affirmed its rating of A_{IS} on HCK Cap Access Berhad's RM2.0 billion Islamic Medium-Term Notes (IMTN) Programme. HCK Cap Access is a wholly-owned funding vehicle of HCK Capital Group Berhad (HCK). The rating outlook is stable.

HCK's credit profile is characterised by the group's track record, property developments catalysed by nearby or integrated education establishments, and its sizeable development pipeline. Counterbalancing these strengths are its modest unbilled sales, project execution and market risks associated with recent and upcoming launches, as well as weak cash flow generation and increasing leverage due to its current development cycle.

The group's ongoing developments continue to benefit from its niche education-centric development strategy, which integrates educational institutions within its townships. Demand for its residential developments has been supported by accommodation needs among students, families and professionals associated with nearby international schools, colleges and universities. – MARC Ratings

Read full publication at <https://www.marc.com.my/rating-announcements/marc-ratings-affirms-rating-of-ais-on-hcks-rm2-0-billion-sukuk-programme-2/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Kelantan breaks new ground with RM35mil social sukuk, Malaysia's first by state agency

Permodalan Kelantan Bhd has issued RM35 million in social sukuk, marking Malaysia's first such issuance by a state agency and the first in Kelantan. The issuance was made under its RM300 million sukuk Wakalah, following its inaugural RM265 million sukuk issuance in November 2025, which was also the first sukuk in Kelantan.

Maybank Investment Bank Bhd acted as the sole principal adviser, lead arranger, lead manager and sustainability structuring adviser, while Maybank Islamic Bhd was the Shariah adviser and sole subscriber.

Permodalan Kelantan chairman Datuk Ahmad Yaakob said the issuance would provide an important source of financing to expand the company's Ar-Rahn Islamic pawnbroking business and widen access to Islamic financial services.

"The issuance of this social sukuk not only provides us with an important source of financing but also serves as a catalyst for the expansion of the Ar-Rahn business and enhances our capacity to provide wider access to Islamic financial services for the community," he said. – New Straits Times

Read full publication at <https://www.nst.com.my/amp/business/corporate/2026/10/1554585/kelantan-breaks-new-ground-rm35mil-social-sukuk-malaysias-first>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

US Treasury yield peak still ahead as Fed likely to tighten again, PIMCO's Ivascyn says

US Treasury yields may have further room to rise, with the Federal Reserve likely to deliver one or two more rate increases before the current tightening cycle ends, Dan Ivascyn, chief investment officer at the world's largest bond manager, PIMCO, told Reuters on Tuesday.

Speaking on the sidelines of the Grant's Fall Conference, Ivascyn said he expects the Fed to keep rates unchanged later this month, but sees scope for one or two additional hikes. "We'll probably see a Fed on hold now, and they probably go one more time this year," he said. "Our own view is that one to two tightenings, given the current outlook."

US 10-year and 30-year yields hit multi-decade highs over the last two weeks. The selloff reflects investors pricing in multiple Federal Reserve rate hikes over the next 12 months amid a spike in oil prices that has rekindled inflation concerns.

Ivascyn believes the long end of the curve could handle more Fed tightening because that has been priced in. But the risk is in the rate-sensitive sectors such as housing and commercial real estate. – Reuters

Read full publication at <https://www.reuters.com/markets/us/us-treasury-yields-yet-peak-fed-may-tighten-further-pimcos-ivascyn-says-2026-10-13/>

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