Bond+Sukuk Information Exchange

NEWS UPDATE

1 September 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 31 August 26	Daily Change bps	Yield 28 August 26	Weekly Change bps	Yield 24 August 26	Monthly Change bps	Yield 31 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.40	-1	4.41	9	4.31	6	4.34	85	3.55
5 YEAR	4.49	1	4.48	8	4.41	4	4.45	76	3.73
7 YEAR	4.62	3	4.59	7	4.55	3	4.59	68	3.94
10 YEAR	4.75	2	4.73	5	4.70	0	4.75	57	4.18

MGS	Yield 28 August 26*	Daily Change bps	Yield 27 August 26	Weekly Change bps	Yield 21 August 26	Monthly Change bps	Yield 28 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.36	1	3.35	0	3.36	7	3.29	36	3.00
5 YEAR	3.61	2	3.59	4	3.57	13	3.48	35	3.26
7 YEAR	3.80	3	3.77	6	3.74	17	3.63	43	3.37
10 YEAR	3.87	1	3.86	10	3.77	17	3.70	38	3.49

*Malaysia Market closed on 31 August in observance of Merdeka Day Holiday

GII	Yield 28 August 26*	Daily Change bps	Yield 27 August 26	Weekly Change bps	Yield 21 August 26	Monthly Change bps	Yield 28 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.38	0	3.38	2	3.36	5	3.33	29	3.09
5 YEAR	3.61	0	3.61	4	3.57	17	3.44	36	3.25
7 YEAR	3.81	4	3.77	8	3.73	22	3.59	49	3.32
10 YEAR	3.87	3	3.84	7	3.80	18	3.69	35	3.52

AAA	Yield 28 August 26*	Daily Change bps	Yield 27 August 26	Weekly Change bps	Yield 21 August 26	Monthly Change bps	Yield 28 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.72	-2	3.74	2	3.70	5	3.67	16	3.56
5 YEAR	3.88	0	3.88	7	3.81	11	3.77	24	3.64
7 YEAR	4.02	0	4.02	9	3.93	17	3.85	30	3.72
10 YEAR	4.19	0	4.19	15	4.04	21	3.98	38	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Foreign investors expanded their bond holdings by RM3.6 billion

Yields on Malaysian Government Securities (MGS) and Government Investment Issues (GII) trended upward across the curve, rising between 1.8 basis points and 9.6 basis points as weak primary auction demand and holiday-shortened trading hours weighed on market sentiment.

According to a fixed-income report by Kenanga Investment Bank, the 10-year MGS yield climbed 9.6 basis points to settle at 3.859 percent, while the benchmark 10-year GII yield advanced 5.3 basis points to 3.830 percent.

The sell-off in longer-dated papers was primarily triggered by lukewarm interest in the recent 20-year MGS 4/46 reopening auction, which recorded a low bid-to-cover ratio of 1.64 times. Constrained liquidity due to shortened trading sessions around public holidays further dampened domestic buying momentum.

External factors also influenced domestic bond dynamics, with spillovers from higher US Treasury yields and lingering geopolitical uncertainty surrounding US-Iran developments exerting additional upward pressure on local yields. Lower global oil prices provided a partial offset to these external headwinds. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/08/29/foreign-investors-expanded-their-bond-holdings-by-rm3-6-billion/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

CIMB sees phased path towards wider tokenised market adoption

CIMB Group Holdings Bhd's completion of Malaysia's first tokenised sukuk settlement pilot using tokenised deposits marks a step towards modernising the country's financial and capital market infrastructure, but wider adoption is likely to be phased as the ecosystem develops.

The pilot, conducted through CIMB Islamic Bank Bhd under its existing RM10 billion Senior Sukuk Wakalah Programme, involved a RM1.68 billion sukuk issuance with tenors ranging from five to 15 years.

Of the total, RM1.38 billion was represented in tokenised form and subscribed by 12 institutional investors, while RM300 million remained in conventional form as some investors were still developing the capabilities needed to take sukuk in digital representation. CIMB regional head of tokenisation group wholesale banking Sylvia Wong said the pilot was aimed at building capabilities and assessing the operational, regulatory and governance requirements needed before wider practical deployment.

"The capability is there. Once it's on a digital ledger technology, which means on-chain, the technology is there for instant and atomic settlement," she said during a press conference recently. – The Malaysian Reserve

Read full publication at https://themalaysianreserve.com/2026/08/31/cimb-sees-phased-path-towards-wider-tokenised-market-adoption-2/amp/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Bond investors wary after Warsh speech fuels rate-hike bets

Bond investors at firms including ABN AMRO Investment Solutions and Brandywine Global Investment Management are voicing scepticism about mounting speculation that Federal Reserve (Fed) Chairman Kevin Warsh is poised to raise interest rates.

After Warsh reiterated his commitment to bringing down inflation in a highly anticipated speech on Friday, swaps traders see a rate hike as more likely than not at the central bank’s next decision in mid-September. While much hinges on employment data this week and inflation figures to follow, yields on policy-sensitive two-year Treasuries slipped two basis points to 4.32% in Asian trading, after surging the most in more than two months on Friday.

Investors in parts of the market have their doubts after the chairman’s appearances jolted markets over the last few months, even as he’s consistently vowed to tamp down inflation.

That has them bracing for the risk he keeps rates steady again, as he did in June and July, adding to Fed credibility worries that have helped drive long-maturity yields to the highest levels in about two decades. TD Securities on Friday said its base case is for the Fed to stay on hold. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/816313

Join us at InvestSmart x Bursa Marketplace Fair 2026

Join us at **InvestSmart x Bursa Marketplace Fair 2026**, your gateway to smart investments and lasting prosperity! Discover the secrets of investment with top-notch exhibits from renowned financial institutions, including BIX Malaysia! Don't miss this golden chance to learn from the experts and grow your financial prowess. Visit us at booth 311!

Date	:	5 - 6 September 2026
Time	:	10:00am – 9:00 pm
Venue	:	Pavilion Bukit Jalil Exhibition Centre

DISCLAIMER

No Offer

The information provided and services described in the BIX website are of a general nature, are not offers for investment and are not intended to be personalised financial advice to investor. The information provided in the BIX website is not intended to be a substitute for professional advice. Reliance should not be placed on the BIX website, and you should seek appropriate personalised financial advice from a qualified professional to suit your individual circumstances and risk profile.

Website Information

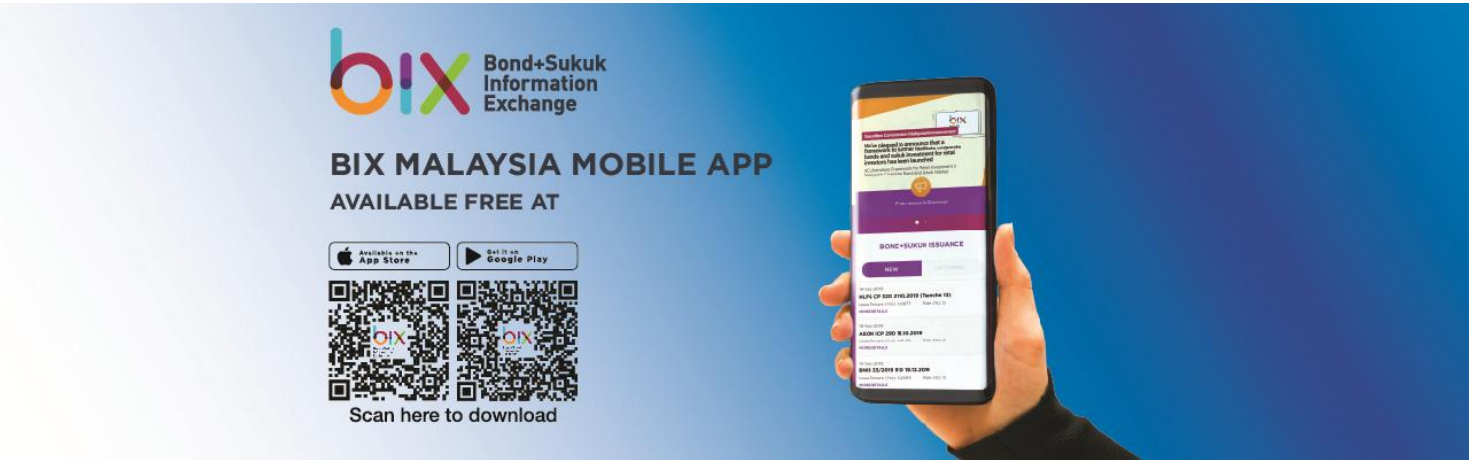
BIX website is a publisher of content supplied by third parties. While every effort is made to ensure the information on the BIX website is up-to-date and correct, the Company makes no representations or warranties of any kind, express or implied, about the accuracy, reliability, completeness, suitability or availability of the BIX website or the information provided on the BIX website from the sources. The information on the BIX website is subject to change at any time. Any reference on this BIX website to historical information and performance may not necessarily be a good guide to future performance. You are solely responsible for any actions you take or do not take by relying on such information. To the full extent legally allowable, the directors, associates, vendors and staff of the Company expressly disclaim all and any liability and responsibility to any person in respect of anything, and of the consequences of anything, done or omitted to be done by any such person in reliance, whether wholly or partially, upon the whole or any part of the contents of this BIX website.

Third party products and services

Through the BIX website you may be able to link to other websites which are not under the control of the Company. The Company has no knowledge of or control over the nature, content, and availability of those websites. The Company does not sponsor, recommend, or endorse anything contained on these linked websites. The Company does not accept any liability of any description for any loss suffered by you by relying on anything contained or not contained on these linked websites. The Company accept no responsibility or liability for the content, use or availability of such websites. The Company shall not be liable for any and all liability for the acts, omissions and conduct of any third parties in connection with or related to your use of this site and/or our services.

SUBSCRIBE NOW

Head on to our website at **bixmalaysia.com** to learn more about Malaysia's Bond & Sukuk



DOWNLOAD NOW

Receive updates on your bond and sukuk via **BIX Malaysia mobile app**

REACH OUT TO US

Research & Business Development,
BIX Malaysia

feedback@bixmalaysia.com