



NEWS UPDATE

14 April 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 13 April 26	Daily Change bps	Yield 10 April 26	Weekly Change bps	Yield 6 April 26	Monthly Change bps	Yield 13 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.79	-1	3.80	-9	3.88	5	3.74	24	3.55
5 YEAR	3.92	-2	3.94	-6	3.98	5	3.87	19	3.73
7 YEAR	4.10	-2	4.12	-6	4.16	3	4.07	16	3.94
10 YEAR	4.30	-1	4.31	-4	4.34	2	4.28	12	4.18

MGS	Yield 13 April 26	Daily Change bps	Yield 10 April 26	Weekly Change bps	Yield 6 April 26	Monthly Change bps	Yield 13 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.22	-1	3.23	-2	3.24	8	3.14	22	3.00
5 YEAR	3.36	-1	3.37	-7	3.43	-2	3.38	10	3.26
7 YEAR	3.47	-1	3.48	-6	3.53	1	3.46	10	3.37
10 YEAR	3.59	0	3.59	-3	3.62	2	3.57	10	3.49

GII	Yield 13 April 26	Daily Change bps	Yield 10 April 26	Weekly Change bps	Yield 6 April 26	Monthly Change bps	Yield 13 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.19	0	3.19	-3	3.22	0	3.19	10	3.09
5 YEAR	3.34	1	3.33	-4	3.38	3	3.31	9	3.25
7 YEAR	3.53	1	3.52	-6	3.59	17	3.36	21	3.32
10 YEAR	3.60	1	3.59	-3	3.63	6	3.54	8	3.52

AAA	Yield 13 April 26	Daily Change bps	Yield 10 April 26	Weekly Change bps	Yield 6 April 26	Monthly Change bps	Yield 13 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.62	0	3.62	0	3.62	4	3.58	6	3.56
5 YEAR	3.71	0	3.71	0	3.71	4	3.67	7	3.64
7 YEAR	3.80	0	3.80	1	3.79	5	3.75	8	3.72
10 YEAR	3.92	0	3.92	1	3.91	5	3.87	11	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

MARC Ratings affirms rating on Cagamas MBS' asset-backed Sukuk Musyarakah

MARC Ratings has affirmed its AAA_{IS} rating on Cagamas MBS Berhad's RM2,110.0 million asset-backed Sukuk Musyarakah issuance (CMBS 2007-1-i) with a stable outlook.

The rating reflects the strong credit enhancement provided by the securitised assets — government staff house financing serviced through monthly salary or pension deductions — and the accumulated cash flows backing CMBS 2007-1-i, which exceeded 3.29x as of 31 July 2025, and are sufficient to cover all remaining principal and profit payments due by the final redemption date of 28 May 2027.

Accumulated cash flows are reinvested in permitted low-risk investments in line with the issuance's terms and conditions.

The issuer may redeem the final RM290.0 million tranche early only if (i) prepayment cash flows exceed forecasts and/or (ii) the securitised assets' outstanding principal falls below 10% (currently 13.1%). Neither condition has been met. – MARC Ratings

Read full publication at <https://www.marc.com.my/rating-announcements/marc-ratings-affirms-rating-on-cagamas-mbs-asset-backed-sukuk-musyarakah/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

The State of the Nation: Fuelling cautious optimism on 2026 growth with continued phased reforms

ONE month into the Iran war, Bank Negara Malaysia revised its 2026 gross domestic product (GDP) growth forecast upward to 4% to 5% — a wider band with a more optimistic upper end than Putrajaya's 4% to 4.5% — and underscored Malaysia's strengths while acknowledging potential downsides from ongoing uncertainties.

Economists did not rush to upgrade forecasts to match Bank Negara's upper end of 5%, with the more optimistic forecasts already above Putrajaya's 4.5% when Malaysia's 2025 economic growth surprisingly grew 5.2% — above China's 5% — thanks to global thirst for processor chips that also helped Singapore's economy to grow 5% last year.

The more optimistic 2026 GDP forecasts include Maybank Investment Bank Research's 4.9%, CGS Securities' 4.8% and RHB Research Institute's 4.7%. TA Research has a forecast of 4.3% to 4.7%.

Last week, however, an economist with Hong Leong Investment Bank Research chose to trim its GDP forecast from 4.7% to 4.5% — the mid-point of the central bank's forecast — while revising the higher inflation forecast to 2% from 1.7%. — The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/799025>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields edge lower as investors hope for U.S.-Iran deal

Treasury yields edged lower on Monday as investors remained optimistic that a resolution for the conflict in the Middle East would be achieved, even after the breakdown of talks between Iran and the U.S.

The yield on the 10-year U.S. Treasury note — the benchmark for government borrowing — was lower by more than 2 basis points at 4.291%.

The 2-year Treasury note yield, more sensitive to short-term Federal Reserve interest rate moves, fell more than 2 basis points to 3.774%. The longer-dated 30-year Treasury bond yield was down 2 basis points at 4.894%.

Yields were higher earlier in the day but then reversed course after President Donald Trump said on Monday that the U.S. has “been called by the other side” and that they want to “make a deal very badly.”

Investors also reacted to the surging price of crude oil — which will filter down to higher gasoline costs for drivers and diesel fuel for U.S. truckers — and the start of a U.S. blockade of Iranian ports after talks between Washington and Tehran over the weekend failed to produce an agreement to end the Middle East war. – CNBC

Read full publication at <https://www.cnbc.com/2026/04/13/treasury-yields-up-as-collapse-of-iran-talks-clouds-inflation-outlook.html>

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