



NEWS UPDATE

29 May 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 28 May 25	Daily Change bps	Yield 27 May 25	Weekly Change bps	Yield 21 May 25	Monthly Change bps	Yield 28 April 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.95	2	3.93	-5	4.00	28	3.67	-32	4.27
5 YEAR	4.05	1	4.04	-10	4.15	24	3.81	-33	4.38
7 YEAR	4.27	5	4.22	-10	4.37	26	4.01	-21	4.48
10 YEAR	4.47	4	4.43	-11	4.58	24	4.23	-11	4.58

MGS	Yield 28 May 25	Daily Change bps	Yield 27 May 25	Weekly Change bps	Yield 21 May 25	Monthly Change bps	Yield 28 April 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.15	0	3.15	-4	3.19	-11	3.26	-33	3.48
5 YEAR	3.19	1	3.18	-11	3.30	-16	3.35	-43	3.62
7 YEAR	3.39	0	3.39	-7	3.46	-14	3.53	-38	3.77
10 YEAR	3.52	-3	3.55	-7	3.59	-13	3.65	-30	3.82

GII	Yield 28 May 25	Daily Change bps	Yield 27 May 25	Weekly Change bps	Yield 21 May 25	Monthly Change bps	Yield 28 April 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.16	-1	3.17	-3	3.19	-14	3.30	-17	3.33
5 YEAR	3.29	-1	3.30	-6	3.35	-12	3.41	-33	3.62
7 YEAR	3.40	-2	3.42	-7	3.47	-12	3.52	-34	3.74
10 YEAR	3.53	-2	3.55	-5	3.58	-12	3.65	-30	3.83

AAA	Yield 28 May 25	Daily Change bps	Yield 27 May 25	Weekly Change bps	Yield 21 May 25	Monthly Change bps	Yield 28 April 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.59	-1	3.60	-2	3.61	-8	3.67	-24	3.83
5 YEAR	3.63	-1	3.64	-3	3.66	-9	3.72	-32	3.95
7 YEAR	3.67	-1	3.68	-4	3.71	-12	3.79	-32	3.99
10 YEAR	3.74	0	3.74	-3	3.77	-12	3.86	-30	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

MARC Ratings affirms OCK's MARC-1_{IS} and AA-_{IS} ratings

MARC Ratings has affirmed OCK Group Berhad's (OCK) Islamic Commercial Papers (ICP) Programme rating at MARC-1_{IS} and its Sukuk Murabahah Programme rating at AA-_{IS}/Stable. The rating agency has considered the potential reduction in OCK's ICP Programme to RM200.0 million (from RM500.0 million) and the concurrent increase in its Sukuk Murabahah Programme to RM1.0 billion (from RM700.0 million) in its assessment.

The total programme limit remains at RM1.2 billion. The ratings reflect OCK's stable business model and two decades of experience in the telecommunications (telecom) tower sector, supporting consistent performance. Long-term contracts with tenants and strong infrastructure demand provide revenue visibility and growth prospects.

Expansion into solar energy, backed by power purchase agreements (PPA), further supports sustainable growth and financial stability. However, risks include potential leverage increases, contract renewal uncertainties, and regional cross-border challenges.

As of end-2024, OCK's towerco business — which builds, owns, and leases telecom towers to mobile operators — comprises 5,500 towers with 7,286 tenancies across Malaysia, Vietnam, and Myanmar. – MARC Ratings

Read full publication <https://www.marc.com.my/rating-announcements/marc-ratings-affirms-ocks-marc-1is-and-aa-is-ratings/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Zafrul: Malaysia's digital investment pipeline hit RM59.1b as of April 2025

Malaysia has a digital investment pipeline of RM59.1 billion as of April 2025, according to Investment, Trade and Industry Minister Tengku Datuk Seri Zafrul Abdul Aziz. He said that the projected information technology (IT) load for this pipeline exceeds 300 megawatts (MW).

“From 2021 to 2024, approved investments in data centres and cloud computing alone total RM113.8 billion, with 23 landmark projects proposing nearly 1,900 MW in IT load,” he said in his opening remarks at the Microsoft Artificial Intelligence (AI) Tour 2025, here on Wednesday.

Zafrul said the impact of Microsoft's investments, along with other strategic digital projects, has propelled Malaysia into the upper echelons of regional digital competitiveness.

“Malaysia's AI ecosystem is vibrant, we have over 140 local AI solution providers in the Malaysia Digital framework, delivering real-world applications in healthcare, agriculture, cities and manufacturing. – The Edge Malaysia

Read full publication at <https://theedgemalaysia.com/node/757099>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

30-year Treasury yield touches above 5%

Treasury yields advanced on Wednesday, with the 30-year bond rate touching above a key level as investors parsed the minutes from the Federal Reserve's policy meeting that took place earlier this month.

The 30-year Treasury yield rose 4 basis points to 4.983%, after trading above the 5% level. The 10-year Treasury yield was around 5 basis points higher at 4.485%. The 2-year yield added nearly 5 basis point to reach 3.996%.

The Federal Open Market Committee meeting minutes from May showed that participants found a cautious monetary policy approach to be appropriate amid a period of economic uncertainty. They also indicated that the central bank could face "difficult tradeoffs" if inflation rises.

Wednesday's minutes release comes after President Donald Trump said on Sunday that he would delay a 50% tariff on the EU till July 9, at the request of European Commission President Ursula von der Leyen. The tariff was initially going to be implemented from June 1. – CNBC

Read full publication at <https://www.cnn.com/2025/05/28/us-treasury-yields-investors-monitor-us-eu-trade-talks-.html>

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