



Our Ref : L/SMSB/S33-1/24/002/IY

18 November 2024

Southkey Megamall Sdn Bhd
Level 31, The Garden South Tower
Mid Valley City
Lingkaran Syed Putra
59200 Kuala Lumpur
Attn :

By Email

Dear Sirs,

**SOUTHKEY MEGAMALL SDN. BHD. ("ISSUER")
MTN PROGRAMME OF UP TO RM1.0 BILLION IN NOMINAL VALUE
~Extension of Programme Tenure**

We refer to the above matter and your letter dated 7 November 2024.

In view of the legal opinion of Albar & Partners confirming that the Proposed Revision will not be materially prejudicial to the interest of the Noteholders; we hereby informed that we have no objection to your Proposed Revision as mentioned in your above-said letter.

Yours faithfully,
For **MALAYSIAN TRUSTEES BERHAD**

IRENE YEW
Assistant Vice President

MOHD SOFIAN BIN KAMARUDDIN
Head, Trustees Operations

c.c **Hong Leong Investment Bank Berhad**
(Facility Agent)

By Email

All Noteholders (As per distribution list)

By Email