



Our ref : L/ECB/E20-1/25/023/NW  
Date : 20 June 2025

To : Tranche 3 Sukukholders

BY E-MAIL

Dear Sir/Madam,

**EXSIM CAPITAL RESOURCES BERHAD ("the Issuer")  
ISLAMIC MEDIUM TERM NOTES ("SUKUK MUSHARAKAH") BASED ON THE  
SHARIAH PRINCIPLE OF MUSHARAKAH OF UP TO RINGGIT TWO BILLION  
(RM2,000,000,000.00) IN NOMINAL VALUE PURSUANT TO A SUKUK  
MUSHARAKAH PROGRAMME ISSUED BY THE ISSUER**

**~ Notice of Adjourned Extraordinary General Meeting ("EGM") to be held on 04 July 2025**

We refer to the EGM held on 17 June 2025 wherein the requisite quorum was not present and the meeting was adjourned.

Kindly take note that the EGM will be held with the details as follows:-

**Date** : 04 July 2025  
**Time** : 3.30pm  
**Venue** : D-35-01, Level 35, EXSIM Tower, EXSIM Tower, Millerz Square @ Old Klang Road, Megan Legasi, No. 357, Jalan Kelang Lama, 58000 Kuala Lumpur, Wilayah Persekutuan Kuala Lumpur

In relation to the above, we attached herewith the following items for your urgent attention:

- (i) The Notice of Adjourned EGM (incorporating the Extraordinary Resolution) and;
- (ii) Proxy Form for your execution in relation to the Adjourned EGM.\*\*

*\*\* Please note that for Sukukholders that have submitted the proxy form for the EGM on 17 June 2025 are not required to submit the proxy form for Adjourned EGM.*

If you are unable to attend and vote in person at the Meeting, you are requested to complete and return the enclosed proxy form in accordance with the instructions therein. Please be informed that proxy form must be deposited with the Trustee at Level 11, Tower Three, Jalan Tun Razak, 50400 Kuala Lumpur **not less than 48 hours** before the time appointed for holding the meeting.



If you are an ADI holding on behalf of your client(s), kindly forward this letter to your client(s) and notify them of the said EGM to ensure their attendance. Please note that your client(s) may be prohibited from attending and voting at the EGM without the execution of the necessary proxy form. If you are no longer holding the Sukuk, kindly inform us and disregard this letter.

Thank you.

Yours faithfully  
For and on behalf of  
**MALAYSIAN TRUSTEES BERHAD**

**MOHD SOFIAN BIN KAMARUDDIN**  
Authorised Signatory

**LIM BEE FANG**  
Authorised Signatory

cc. **EXSIM CAPITAL RESOURCES BERHAD**  
D-35-01, Level 35, EXSIM Tower  
Millerz Square @ Old Klang Road  
Megan Legasi, No. 357, Jalan Kelang Lama  
58000 Kuala Lumpur.

*By Email*

**UNITED OVERSEAS BANK (MALAYSIA) BERHAD ("Facility Agent")**  
Level 25,  
UOB Plaza 1 Kuala Lumpur  
7 Jalan Raja Laut,  
50350 Kuala Lumpur

*By Email*