



Our ref : L/SEN/S20-1/ICULS/25/002/NFH
Date : 31 July 2025

To ICULS Holders
(As per Distribution List)

By Email

Dear Sir,

**SENAI DESARU EXPRESSWAY BERHAD ("SDEB" or "Issuer")
IRREDEEMABLE CONVERTIBLE UNSECURED LOAN WITH AN AGGREGATE NOMINAL
VALUE OF UP TO RM965.0 MILLION ("ICULS")
~ Withdrawal of Resolution in Writing**

We refer to the above matter and to our notice dated 01 July 2025 ("Notice") together with the Issuer's letter dated 01 July 2025.

We wish to inform that the Issuer has requested for us to withdraw and cancel the Notice and the resolution in writing as enclosed therein. In view thereof, the resolution in writing is cancelled and withdrawn and no further action is required from ICULS Holders.

If you are an ADI holdings the ICULS on behalf of your clients(s), kindly forward this letter to your client(s) and notify them on the cancellation.

Thank you.

Yours faithfully

For and on behalf of

MALAYSIAN TRUSTEES BERHAD

IRENE YEW
Authorised Signatory

MOHD SOFIAN BIN KAMARUDDIN
Authorised Signatory



C.C:-

- 1) **SENAI-DESARU EXPRESSWAY BERHAD**
Kompleks Pejabat Pentadbiran
KM 22 Lebuhraya E2
81800 Ulu Tiram, Johor
Attn: Chief Executive Officer

By Fax & Email
Fax No.: 07-861 4872

- 2) **MAYBANK INVESTMENT BANK BERHAD**
("Facility Agent")
33rd Floor, Menara Maybank
100 Jalan Tun Perak
50050 Kuala Lumpur.
(Attn: Mr. Jack Teoh / Ms. Susan Chia)

By Fax & Email
Fax No: 03-2031 4178