

NOTE/REQUEST:-

1. IF YOU HAVE RECEIVED THIS NOTICE IN THE CAPACITY AS A CUSTODIAN BANK ("ADI"), KINDLY FORWARD THE SAME IMMEDIATELY TO THE BENEFICIAL OWNER(S) OF THE BONDS;
2. ADIS ARE REQUESTED TO FORWARD LIST OF THEIR CUSTOMERS WHO ARE THE BENEFICIAL OWNER(S) OF THE BONDS AS AT THE CLOSE OF BUSINESS DAY TODAY; AND
3. IF YOU HAVE DISPOSED OFF YOUR BONDS TO A THIRD PARTY, KINDLY FORWARD THE SAME IMMEDIATELY TO THE LATTER

Maybank Trustees Berhad (5004-P)
8th Floor, Menara Maybank,
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50050 Kuala Lumpur, Malaysia
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Facsimile +603 2070 9387
www.maybank2u.com.my

25 February 2022

URGENT

TO ALL ADIs/Sukukholders (as per list attached)

By Email Only

Dear Sir,

Sapura TMC Sdn Bhd ("Issuer")

Multi-Currency Sukuk issuance programme of up to Ringgit Malaysia Ten Billion (RM10,000,000,000.00) in nominal value (or the equivalent of USD, converted at a notional exchange rate of USD1.00 to MYR4.15) under the Shariah principle of Murabahah (via *Tawarruq* arrangement) ("Multi-Currency Sukuk Programme")

Stock Codes: VK210102, VK210103, VK210104, VK210105, VK210106, VK210107, VK210108, VK210109, VK210110, VK210111, VK210112, VK210113, VK210114, VK210291

- Request for Waivers

Reference is made to the above where the Issuer has requested vide its letter dated 25 February 2022 to waive any Default or Event of Default which may arise as a result of any events or circumstances arising from the last date of the Waiver Period as required pursuant to clause 23 of the Intercreditor Agreement ("Issuer Request").

A copy of the Issuer's Request is enclosed herein for your attention.

We enclose herewith the Special Resolutions of Sukukholders in writing for your further action.

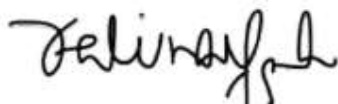
Kindly revert to us with your decision **by 25 February 2022, 5.00pm.**

Please do not hesitate to contact our Ms. Jasmine Madasah at 03-2074 8426 or email at mtb.ct@maybank.com.my should you require any clarification and/or information pertaining to the above.

Thank you.

Yours faithfully,

For and on behalf of **MAYBANK TRUSTEES BERHAD**



Nor Fazlina Binti Mohd Ghouse
Chief Operating Officer



Jasmine Madasah
Senior Executive, Corporate Trust

c.c. **Maybank Investment Bank Berhad**
Attn: Mr Mak Guan Huan/ En. Norhamli Bin Jaafar

By Email only

Zul Rafique & Partners
Attn: Ms. Celine Rangithan

By Email only