

Our Ref : ART/DCM/PNBMV

Date : 26 May 2022

**As per Distribution List Attached**

Dear Sukuk Holders

**PNB MERDEKA VENTURES SDN. BERHAD ("PNBMV")  
ISSUANCE OF UNRATED SUKUK UNDER THE SHARIAH PRINCIPLES OF MURABAHAH VIA  
TAWARRUQ ARRANGEMENT AND WAKALAH ("MERDEKA ASEAN GREEN SRI SUKUK")  
PURSUANT TO A SUKUK PROGRAMME OF UP TO RM2.0 BILLION IN NOMINAL VALUE  
("MERDEKA ASEAN GREEN SRI SUKUK PROGRAMME")  
Circular Resolution Submission to the Trustee**

---

The above matter refers.

As trustee to the above-mentioned programme, we are pleased to forward a copy of the letter from the Issuer dated 26 May 2022 appended together with the Circular Resolution ("CR") for your consideration and execution. We would appreciate if you could deliver the executed CR by **5.00 p.m. on 16 June 2022** to the following address:

**AMANAH RAYA TRUSTEES BERHAD  
Level 14, Wisma AmanahRaya  
No. 2, Jalan Ampang  
50508 Kuala Lumpur  
Fax No: 03-2072 0320  
Attn: Debt Capital Market & Trusts Unit**

If you are an Authorised Depository Institutions (ADIs) holding on behalf of your client(s), kindly transmit this letter to your client(s) and notify them on the said CR. If you are no longer holding the Sukuk, kindly inform us and disregard this letter.

Should you require further clarification, please feel free to contact Encik Amir Tarmizi Bin Abdul Hamid or Encik Roslim Syah Bin Idris on 03-2036 5005/5006 or email to ARTDCMTU@arb.com.my

Thank you.

Yours faithfully  
**AMANAH RAYA TRUSTEES BERHAD**



**ZAINUDIN BIN SUHAIMI**  
Chief Executive Officer

## **DISTRIBUTION LIST**

### **{PNB MERDEKA VENTURES SDN BERHAD 1}**

- 1) **RHB ISLAMIC BANK BERHAD**  
Islamic Treasury, Central Dealing Room  
Tower 2, RHB Centre  
Jalan Tun Razak  
50400 Kuala Lumpur  
**(Attn: Hafiz Sulaini)**
- 2) **AFFIN ISLAMIC BANK BERHAD**  
Treasury Department  
80, Jalan Raja Chulan  
50788 Kuala Lumpur  
**(Attn: Norhalinas/Hazlan Hasan)**
- 3) **MBSB BANK BERHAD**  
Treasury Department  
Wisma MBSB  
48, Jalan Dungun, Damansara Heights  
50490 Kuala Lumpur  
**(Attn: Choong Keng Yew/Idaweduri)**
- 4) **PERMODALAN NASIONAL BERHAD**  
Fixed Income Department  
Menara PNB, Jalan Tun Razak  
50400 Kuala Lumpur  
**(Attn: Suriani/S.Saari)**
- 5) **LEMBAGA TABUNG HAJI**  
Investment Department  
201, Jalan Tun Razak  
50400 Kuala Lumpur  
**(Attn: Noraida Md Salleh/Samsiah Saberam)**
- 6) **KUMPULAN WANG PERSARAAN  
(DIPERBADANKAN)**  
Fixed Income Department  
Menara Yayasan Tun Razak  
200, Jalan Bukit Bintang  
55100 Kuala Lumpur  
**(Attn: Luqman/DM Pereira)**