



Date : 30 August 2022
To : All Parties (as per Distribution List)

Dear Sir/Madam

JOHOR CORPORATION
RM3.5 Billion IMTN Sukuk Wakalah
~ Notice of Extraordinary General Meeting ("EGM")

We refer to the above matter and the letter from Issuer dated 30 August 2022.

Kindly take note that the EGM will be held with the details as follows:-

Date & Day : 29 September 2022, Thursday
Time : 03.00pm (Malaysia time)
Venue : Main Meeting Room, Level 12,
Menara KPJ
Jalan Tun Razak
50400 Kuala Lumpur.
Agenda : To vote for the Extraordinary Resolution enclosed herein

In relation to the above, we attached herewith the following items for your urgent attention:

- (i) Issuer's letter dated 30 August 2022;
- (ii) The Notice of EGM (incorporating the Extraordinary Resolution) and;
- (iii) Proxy Form for your execution in relation to the EGM.

If you are unable to attend and vote in person at the Meeting, you are requested to complete and return the enclosed proxy form in accordance with the instructions therein. Please be informed that proxy form must be deposited with the Trustee at Level 11, Tower Three, Jalan Tun Razak, 50400 Kuala Lumpur **not less than 48 hours** before the time appointed for holding the meeting.

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If you are an ADI holding on behalf of your client(s), kindly forward this letter to your client(s) and notify them of the said EGM to ensure their attendance. Please note that your client(s) may be prohibited from attending and voting at the EGM without the execution of the necessary proxy form. If you are no longer holding the Sukuk, kindly inform us and disregard this letter.

Thank you.

Yours faithfully
For and on behalf of
MALAYSIAN TRUSTEES BERHAD

A handwritten signature in black ink, appearing to read "Sharon", is positioned above the name and title of Sharon Chew Mun Hoong.

SHARON CHEW MUN HOONG
Head, PDS and Trustees Services

A handwritten signature in black ink, appearing to read "Irene", is positioned above the name and title of Irene Yew.

IRENE YEW
Assistant Vice President

C.c **JOHOR CORPORATION**
(Issuer)

Maybank Investment Bank Berhad
(Facility Agent)