

Our Ref: PTB/CC126-16/2865/23/GP/SP

Date : 08 June 2023

**ADI/ Sukukholders of Maybank Islamic Berhad**

**By Email**

Dear Sir/Madam,

**Issuer : Maybank Islamic Berhad**  
**Facility : Islamic Commercial Papers and Islamic Medium Term Notes Pursuant to a Islamic Commercial Paper / Islamic Medium Term Notes Programme Up to RM10 Billion in Nominal Value ("ICP/MTN Programme")**

**Stock Code : SE220193 & SE220194 & SE220195**  
**Facility : 201700008**  
**- Notification of the Buy Back Exercise on 13 June 2023**

Reference is made to the above.

As Trustee for the Facility, we wish to notify that the Issuer will purchase all of the outstanding amount of the following ICP via private treaty on **13 June 2023** ("Buyback Date").

Issue Date	Series	Stock Code	Nominal Value (RM)
16 December 2022	151	SE220193	RM 500,000,000.00
16 December 2022	152	SE220194	RM 500,000,000.00
16 December 2022	153	SE220195	RM 500,000,000.00
		Total	<b>RM 1,500,000,000.00</b>


Meanwhile, we enclosed herewith the Issuer's letter dated 06 June 2023 for your easy reference.

Thank you.

Yours faithfully  
For and on behalf of **PACIFIC TRUSTEES BERHAD**  
As Sukuk Trustee for **Maybank Islamic Berhad**



**GEETA PERIASAMY**  
Manager, Operations



**SHAUN PANG**  
Senior Executive, Operations